LAXMI DENTAL LIMITED
Registered Office: 103, Akruti Arcade, Opposite A H Wadia High School, Near Azad Nagar Metro Station, Andheri (West), Mumbai –400058.
Tel: 022 61437991 | **Email:** info@laxmidentallimited.com; co.sec@laxmidentallimited.com | **Website:** www.laxmidentallimited.com
CIN No: L51507MH2004PLC147394 | **GST No:** 27AABCL0001A1ZL

Date: November 03, 2026

To,

Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001
BSE Scrip Code: 544339

Listing & Compliance Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No. C/1, "G" Block
Bandra-Kurla Complex
Bandra (E), Mumbai – 400 051
Symbol: LAXMIDENTL

Dear Sir(s)/Madam(s),

Re: LAXMI DENTAL LIMITED - ISIN: INE0WO601020

Subject: Outcome of Board Meeting held today i.e. Tuesday, November 03, 2026.

Ref: Regulation 30 and 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Pursuant to the Regulation 30 and Regulation 33 read with Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time ("SEBI Listing Regulations"), we wish to inform you that the Board of Directors, at its meeting held today i.e., Tuesday, November 03, 2026, *inter-alia,* has considered and approved the following:

1. **Unaudited Financial Results (Consolidated and Standalone)** of the Company for the quarter and half year ended September 30, 2026 (Q2/H1FY26-27);

In terms of the provisions of Regulation 30 and 33 of the SEBI Listing Regulations, we are enclosing herewith the copy of following as Annexure-1:

a. Unaudited Financial Results (Consolidated and Standalone) for the quarter and half year ended September 30, 2026; and
b. Limited Review Report on the said Unaudited Financial Results (Consolidated and Standalone) received from the Statutory Auditors of the Company for the said period.

The meeting of the Board of Directors commenced at 04:00 P.M. (IST) and concluded at 05:10 P.M. (IST).

The same will be made available on the Company's website, i.e. https://laxmidentallimited.com/for-investors#financial.

Kindly take the same on your record.

For Laxmi Dental Limited

SUMAN SAHA
Digitally signed by SUMAN SAHA
Date: 2026.11.03 19:16:44 +05'30'

Suman Saha
Company Secretary and Compliance Officer
ICSI Membership Number: A33035

Encl.: As above

MSKA & Associates LLP
(Formerly known as M S K A & Associates)
Chartered Accountants

HO
602, Floor 6, Raheja Titanium
Western Express Highway, Geetanjali
Railway Colony, Ram Nagar, Goregaon (E)
Mumbai 400063, INDIA
Tel: +91 22 6974 0200

Independent Auditor's Review Report on consolidated unaudited financial results of Laxmi Dental Limited for the quarter and year to date pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To the Board of Directors of Laxmi Dental Limited

1. We have reviewed the accompanying Statement of consolidated unaudited financial results of Laxmi Dental Limited (hereinafter referred to as 'the Holding Company'), its subsidiaries, (the Holding Company and its subsidiaries together referred to as the 'Group') and its share of the net profit after tax and total comprehensive income of its jointly controlled entities for the quarter ended September 30, 2026 and the year to-date results for the period from April 01, 2026 to September 30, 2026 ('the Statement') attached herewith, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('the Regulations').

2. This Statement, which is the responsibility of the Holding Company's Management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 'Interim Financial Reporting' prescribed under Section 133 of the Companies Act, 2013 ('the Act') read with relevant rules issued thereunder ('Ind AS 34') and other recognised accounting principles generally accepted in India and is in compliance with the Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Act and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the circular issued by the Securities and Exchange Board of India under Regulation 33 (8) of the Regulations, to the extent applicable.

4. This Statement includes the results of the Holding Company and the following entities:

Sr. No	Name of the Entity	Relationship with the Holding Company
1.	Bizdent Devices Private Limited	Wholly owned subsidiary of Holding Company
2.	Signature Smile Dental Clinic Private Limited	Subsidiary of Holding Company (88.88%)
3.	Rich Smile Design LLP	Subsidiary of Holding Company (66.00%)
4.	Laxmi Dental Lab USA INC.	Wholly owned subsidiary (71.43% owned by Holding Company and 28.57% owned by Bizdent Devices Private Limited)
5.	Diverse Dental Lab INC.	Subsidiary of Laxmi Dental Lab USA INC. (85.00%)

6.	Illusion Dental Lab USA INC	Wholly owned Subsidiary of Laxmi Dental Lab USA INC.
7.	KIDS-E-Dental LLP	Joint Venture of Holding Company (60.00%)
8.	IDBG Al Dent Global Private Limited	Joint Venture of Holding Company (49.00%)

5. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with the recognition and measurement principles laid down in Ind AS 34 and other recognised accounting principles generally accepted in India has not disclosed the information required to be disclosed in terms of the Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. We did not review the interim financial information of five subsidiaries included in the Statement, before giving effect to the consolidation adjustments, whose interim financial information reflects total assets of Rs. 258.68 million as at September 30, 2026 and total revenues of Rs. 175.53 million and Rs. 332.55 million, total net profit after tax of Rs.28.40 million and Rs. 45.97 million and total comprehensive income of Rs.30.73 million and Rs.47.93 million , for the quarter ended September 30, 2026 and for the period from April 01, 2026 to September 30, 2026, respectively, and cash flows (net) of Rs. 7.42 million for the period from April 01, 2026 to September 30, 2026, as considered in the Statement. These interim financial information have been reviewed by other auditor whose reports have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries, is based solely on the report of the other auditor and the procedures performed by us as stated in paragraph 3 above.

   Our conclusion is not modified in respect of the above matter with respect to our reliance on the work done by and report of the other auditor.

7. The Statement includes the interim financial information of one jointly controlled entity which is not subject to review by their auditor, whose interim financial information reflect total net loss after tax of Rs. 0.21 million and Rs. 1.37 million for the quarter ended September 30, 2026 and for the period from April 01, 2026 to September 30, 2026, respectively as considered in the Statement. Our conclusion in so far as it relates to the amounts and disclosures included in respect of this jointly controlled entity, is based solely on the interim financial information as furnished by the Management. According to the information and explanations given to us by the Management, the interim financial information of this jointly controlled entity is not material to the Group.

   Our conclusion is not modified in respect of the above matter with respect to our reliance on the financial result certified by the management.

For M S K A & Associates LLP (Formerly known as M S K A & Associates)
Chartered Accountants
ICAI Firm Registration No.105047W/W101187

Viren Soni
Partner
Membership No.117694
UDIN: 26117694BCDHHH4912

Place: Mumbai
Date: November 03, 2026

Laxmi Dental Limited

Corporate Identity Number: L51507MH2004PLC147394

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Statement of Unaudited Consolidated Financial Results for the Quarter and Half Year ended 30 September 2026

(INR in millions except earnings per share data)

Particulars	Quarter ended			Half year ended		Year ended
	30-Sep-26	30-Jun-26	30-Sep-25	30-Sep-26	30-Sep-25	31-Mar-26
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
I. Income						
a) Revenue from operations						
i. Sales	783.21	729.91	709.80	1,513.12	1,353.01	2,715.03
ii. Other operating revenue	12.00	17.05	12.85	29.05	25.61	63.55
b) Other income	21.69	22.98	23.87	44.67	41.09	85.46
Total income	**816.90**	**769.94**	**746.52**	**1,586.84**	**1,419.71**	**2,864.04**
II. Expenses						
a) Cost of materials consumed	153.76	91.06	69.38	244.82	92.91	250.96
b) Purchase of stock-in-trade	7.89	96.31	155.94	104.20	291.89	575.59
c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	21.66	(27.42)	2.05	(5.76)	17.65	(4.68)
d) Employee benefits expenses	311.47	284.19	257.71	595.66	494.04	1,021.02
e) Finance costs	3.96	2.98	2.39	6.94	6.99	13.66
f) Depreciation and amortisation expenses	53.03	43.22	37.48	96.25	73.23	158.75
g) Other expenses	147.78	159.19	127.35	306.97	252.83	501.69
Total expenses	**699.55**	**649.53**	**652.30**	**1,349.08**	**1,229.54**	**2,516.99**
III. Profit before exceptional items and tax	**117.35**	**120.41**	**94.22**	**237.76**	**190.17**	**347.05**
IV. Exceptional items (Refer note 3)	-	-	-	-	-	(57.79)
V. Profit before tax	**117.35**	**120.41**	**94.22**	**237.76**	**190.17**	**289.26**
VI. Tax expense:						
a) Current tax	19.10	29.08	23.01	48.18	42.67	61.48
b) Adjustment of tax relating to earlier periods	(2.92)	(0.61)	-	(3.53)	-	4.54
c) Deferred tax	6.08	(3.53)	(4.36)	2.55	(1.15)	(41.06)
Total tax expenses	**22.26**	**24.94**	**18.65**	**47.20**	**41.52**	**24.96**
VII. Profit after tax for the period/year	**95.09**	**95.47**	**75.57**	**190.56**	**148.65**	**264.30**
VIII. Share in profit/(loss) of joint ventures (net)	5.27	7.68	9.75	12.95	19.97	24.87
IX. Profit for the period/year	**100.36**	**103.15**	**85.32**	**203.51**	**168.62**	**289.17**
X. Other comprehensive income/(loss):						
Items that will not be reclassified to profit or loss						
Remeasurement gain/(loss) of net defined benefit plan	0.27	0.26	(1.92)	0.53	(3.84)	1.04
Income tax effect on above	(0.07)	(0.07)	0.48	(0.14)	0.95	(0.25)
Items that will be reclassified to profit or loss						
Foreign currency translation difference of foreign operations	2.33	(0.37)	3.47	1.96	4.08	13.54
Income tax effect on above	-	-	-	-	-	-
X. Other comprehensive income/(loss) for the period/year, net of tax	**2.53**	**(0.18)**	**2.03**	**2.35**	**1.19**	**14.33**
XI. Total comprehensive income for the period/year (IX+X)	**102.89**	**102.97**	**87.35**	**205.86**	**169.81**	**303.50**
XII. Profit for the period/year attributable to:						
Owners of the parent	100.31	103.00	85.33	203.31	169.23	289.78
Non-controlling interests	0.05	0.15	(0.01)	0.20	(0.61)	(0.61)
Total	**100.36**	**103.15**	**85.32**	**203.51**	**168.62**	**289.17**
XIII. Other comprehensive income/(loss) for the period/year attributable to:						
Owners of the parent	2.53	(0.18)	2.03	2.35	1.19	14.33
Non-controlling interests	-	-	-	-	-	-
Total	**2.53**	**(0.18)**	**2.03**	**2.35**	**1.19**	**14.33**
XIV. Total comprehensive income for the period/year attributable to:						
Owners of the parent	102.84	102.82	87.36	205.66	170.42	304.11
Non-controlling interests	0.05	0.15	(0.01)	0.20	(0.61)	(0.61)
Total	**102.89**	**102.97**	**87.35**	**205.86**	**169.81**	**303.50**
XV. Paid up equity share capital (face value INR 2 each fully paid)	110.06	109.92	109.92	110.06	109.92	109.92
XVI. Other equity						2,323.28
XVII. Earning per equity share of INR 2 each*						
A. Earnings per share from continuing operations						
a) Basic (INR)	1.82	1.87	1.59	3.70	3.10	5.27
b) Diluted (INR)	1.82	1.87	1.58	3.69	3.08	5.26

** EPS is not annualised except for the year ended 31 March 2026*

Date : 03 November 2026
Place : Mumbai
www.laxmidentallimited.com

MSKA & ASSOCIATES LLP Chartered Accountants

Sameer Merchant
CEO & Managing Director
DIN: 00679893

LAXMI DENTAL LIMITED MUMBAI

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Unaudited Consolidated Statement of Assets and Liabilities as at 30 September 2026

(INR in millions)

Particulars	As at	
	30-Sep-26	31-Mar-26
	Unaudited	Audited
Assets		
I Non-current assets		
Property, plant and equipment	567.61	467.16
Right-of-use assets	143.84	125.27
Other intangible assets	32.27	34.32
Investments	158.67	145.72
Financial assets		
- Other financial assets	128.42	136.26
Income tax assets	28.13	26.30
Other non-current assets	11.50	13.75
Deferred tax assets (net)	99.57	103.72
Total non-current assets (A)	**1,170.01**	**1,052.50**
II Current assets		
Inventories	268.00	217.53
Financial assets		
- Current investments	188.74	126.95
- Trade receivables	426.75	455.38
- Cash and cash equivalents	61.34	83.99
- Bank balances other than cash and cash equivalents	20.30	11.39
- Loans	2.11	2.40
- Other financial assets	793.62	818.11
Other current assets	233.02	171.47
Total current assets (B)	**1,993.88**	**1,887.22**
Total assets (A+B)	**3,163.89**	**2,939.72**
Equity and Liabilities		
I Equity		
- Equity share capital	110.06	109.92
- Other equity	2,538.29	2,323.28
Total equity attributable to shareholders of the group	**2,648.35**	**2,433.20**
Non-controlling interest	8.81	7.92
Total equity (C)	**2,657.16**	**2,441.12**
II Liabilities		
Non-current liabilities		
Financial liabilities		
- Lease liabilities	104.41	90.65
- Other financial liabilities	6.19	6.91
Provisions	37.35	93.12
Total non-current liabilities (D)	**147.95**	**190.68**
Current liabilities		
Financial liabilities		
- Lease liabilities	46.12	39.44
- Trade payables		
i) Total outstanding dues of micro and small enterprises	31.53	19.98
ii) Total outstanding dues of creditors other than micro and small enterprises	68.23	86.82
- Other financial liabilities	122.51	85.83
Other current liabilities	49.74	51.50
Provisions	24.38	24.35
Income tax liabilities	16.27	-
Total current liabilities (E)	**358.78**	**307.92**
Total liabilities (D+E)	**506.73**	**498.60**
Total equity and liabilities (C+D+E)	**3,163.89**	**2,939.72**

MSKA & ASSOCIATES LLP Chartered Accountants

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Unaudited Consolidated Statement of Cash Flows for the half year ended 30 September 2026

(INR in millions)

Particulars	For the half year ended	
	30-Sep-26	30-Sep-25
	Unaudited	Unaudited
Cash flow from operating activities		
Profit before tax	**237.76**	**190.17**
Adjustments for:		
Depreciation and amortisation expenses	96.25	73.23
Allowances for credit impairment	1.94	(6.48)
Interest expense	6.94	6.99
Interest income	(24.95)	(31.76)
Rental income	(0.30)	(0.29)
Property, plant and equipment written off	-	0.60
Gain on extinguishment of financial liability	-	(0.15)
Profit on sale of mutual funds	(4.23)	-
Unrealised foreign exchange (gain)/loss, net	0.48	(7.69)
Share based payments to employees	10.42	35.16
Operating profit before working capital changes	**324.31**	**259.78**
Working capital adjustments		
- (Increase) / decrease in trade receivables	23.79	(41.50)
- (Increase) in inventories	(50.46)	(4.42)
- (Increase) in current and non-current financial assets	(27.74)	(52.55)
- (Increase) in other current and non-current assets	(61.61)	(47.69)
- (Decrease) in trade payables	(4.63)	(231.50)
- (Decrease) in other current and non-current liabilities including provisions	(56.96)	(61.08)
- Increase in current and non-current financial liabilities	35.95	19.30
Cash generated from / (used in) operations	**182.65**	**(159.66)**
Income tax paid (net)	**(30.61)**	**(40.41)**
Net cash flows generated from / (used in) operating activities (A)	**152.04**	**(200.07)**
Cash flows from investing activities		
Purchase of property, plant and equipment	(167.33)	(57.75)
Sale of property, plant and equipment	0.62	-
Acquisition of intangible assets	(0.33)	(3.54)
Proceeds from sale of Alvy division	2.32	-
Investment in joint venture (net)	-	(26.01)
Investment in mutual funds (net)	(57.56)	-
(Investment in) / redemption of fixed deposits with banks (net)	53.59	(593.71)
Rental income	0.30	0.29
Interest received	24.28	29.93
Net cash flows used in investing activities (B)	**(144.11)**	**(650.79)**
Cash flow from financing activities		
Interest paid	(6.94)	(2.15)
Proceeds from issue of equity shares (ESOP)	0.14	-
Repayment of non-current borrowings	-	(113.68)
Principal payment of lease liabilities	(25.74)	(30.44)
Net cash flows used in financing activities (C)	**(32.54)**	**(146.27)**
Net decrease in cash and cash equivalents (A+B+C)	**(24.61)**	**(997.12)**
Effect of exchange rate changes on cash	1.96	4.49
Cash and cash equivalents at the beginning of the period	83.99	1,093.60
Cash and cash equivalents at the end of the period	**61.34**	**100.96**

Break-up of cash and cash equivalents at the end of the period

Particulars	30-Sep-26	30-Sep-25
Cash in hand	0.42	0.47
Balances with banks		
-in current accounts	60.92	67.47
Bank deposits having original maturity of less than 3 months	-	33.02
	61.34	**100.96**

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Notes to the Unaudited Consolidated Financial Results:

1 The consolidated financial results of the Company for the quarter and half year ended 30 September 2026 have been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 'Interim Financial Reporting', prescribed under Section 133 of the Companies Act, 2013 ('the Act') read with relevant rules issued thereunder ('Ind AS 34') and other recognised accounting principles generally accepted in India and is in compliance with the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended. The aforesaid results were reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 03 November 2026. The Statutory Auditors of the Company have carried out a limited review of the above results and have expressed an unmodified opinion.

2 **Consolidated Segment-wise Revenue, Results, Assets and Liabilities.**

The Chief Operating Decision Maker (CODM) monitors the operating results of its Business Segments separately for the purpose of making decisions about resource allocation and performance assessment. Segment performance is evaluated based on profit or loss and is measured consistently with profit or loss in the consolidated financial results. Operating segments have been identified on the basis of the nature of products / services and have been identified as per the quantitative criteria specified in the Ind AS 108 Operating Segments which are described below:-

Laboratory Business : This segment comprises dental prosthetic products including metal-free crowns and bridges, Porcelain Fused to Metal (PFM) crowns and bridges, dentures and related dental laboratory equipment such as scanners and related computer systems.

Aligners Business : This segment comprises Dental Aligners, Retainers, Raw Materials for Aligners, Sport Guards, Night Guards, Sleep Apnea Devices.

Other Business : This segment comprises Dental distribution products used in Dental Laboratory, Dental Clinical Services and Dental Educational Courses.

(INR in millions)

Particulars	Quarter ended			Half year ended		Year ended
	30-Sep-26	30-Jun-26	30-Sep-25	30-Sep-26	30-Sep-25	31-Mar-26
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
Segment revenue (Including inter-segment revenue)						
Laboratory business	541.72	502.81	499.69	1,044.53	945.63	1,968.72
Aligners business	254.97	241.69	203.66	496.66	390.92	766.52
Other business	10.80	10.43	24.19	21.23	50.36	86.41
Total	**807.49**	**754.93**	**727.54**	**1,562.42**	**1,386.91**	**2,821.65**
Less: Inter-segment revenue	(12.28)	(7.97)	(4.89)	(20.25)	(8.29)	(43.07)
Total revenue from operations	**795.21**	**746.96**	**722.65**	**1,542.17**	**1,378.62**	**2,778.58**
Segment results						
Laboratory business	77.24	76.98	73.75	154.22	175.29	301.90
Aligners business	74.05	65.33	38.63	139.38	61.42	144.37
Other business	1.36	1.32	(2.16)	2.68	(7.41)	(12.27)
Total	**152.65**	**143.63**	**110.22**	**296.28**	**229.30**	**434.00**
Add: Other income	21.69	22.98	23.87	44.67	41.09	85.46
Less: Depreciation and amortisation	(53.03)	(43.22)	(37.48)	(96.25)	(73.23)	(158.75)
Less: Finance costs	(3.96)	(2.98)	(2.39)	(6.94)	(6.99)	(13.66)
Profit before exceptional item and tax	**117.35**	**120.41**	**94.22**	**237.76**	**190.17**	**347.05**
Exceptional item (Refer note 3)	-	-	-	-	-	(57.79)
Profit/(loss) before tax	**117.35**	**120.41**	**94.22**	**237.76**	**190.17**	**289.26**
Less: Tax expense	(22.26)	(24.94)	(18.65)	(47.20)	(41.52)	(24.96)
Add: Share in profit after tax of joint ventures (net)	5.27	7.68	9.75	12.95	19.97	24.87
Profit for the period/year	**100.36**	**103.15**	**85.32**	**203.51**	**168.62**	**289.17**

Segment assets and liabilities: The CODM does not monitor operating assets used by the operating segment. Therefore, disclosures of segment assets, liabilities and capital expenditure have not been given.

3 Effective 21 November 2025, the Government of India consolidated 29 existing labour regulations into four Labour Codes, namely, The Code on Wages, 2019, The Industrial Relations Code, 2020, The Code on Social Security, 2020 and the Occupational Safety, Health and Working Conditions Code, 2020, collectively referred to as the 'New Labour Codes'. The New Labour Codes have resulted in material increase in provision for gratuity expenses on account of recognition of past service costs. Based on the requirements of New Labour Codes and relevant Accounting Standard, the Group has assessed and accounted the estimated incremental impact of INR 57.79 million as an Exceptional Item in the consolidated audited statement of financial results for the year ended 31 March 2026. The Group continues to monitor developments pertaining to the Labour Codes and will evaluate any further impact on the measurement of liabilities relating to employee benefits.

MASKA & ASSOCIATES LLP Chartered Accountants

LAXMI DENTAL LIMITED MUMBAI

Notes to the Unaudited Consolidated Financial Results:

4 The Holding Company had raised funds through an Initial Public Offer (IPO), the objects of which were set out in the Prospectus dated 16 January 2025 filed with the Stock Exchanges, the Registrar of Companies and the Securities and Exchange Board of India. The shareholders of the Holding Company, by way of a special resolution passed at the 22nd Annual General Meeting held on 25 September 2026, approved the variation in the objects of the IPO and the extension of the timeline for utilisation of the IPO proceeds, pursuant to the provisions of Sections 13(8) and 27 of the Companies Act, 2013 and other applicable provisions. Accordingly, the unutilised IPO proceeds earmarked towards "Funding of capital expenditure requirements for purchase of new machinery for our Company" and "Investments in our Subsidiary, Bizdent Devices Private Limited, for the capital expenditure requirements for the purchase of new machinery" have been reallocated towards the newly added objects, to be utilised over Financial Years 2026-27 and 2027-28.

The utilisation of the proceeds of initial public offer (IPO) as on 30 September 2026 is summarised as below:

(INR in millions)

Sr. No.	Particulars	Objects of the issue (as per offer document)	Revised objects (post variation)	Utilised up to 30-Sep-2026	Unutilised as on 30-Sep-2026
1	Repayment/prepayment, in full or in part, of certain outstanding borrowings availed by our company	229.84	229.84	229.84	-
2	Investment in certain Subsidiaries for the repayment/prepayment, in full or in part, of certain outstanding borrowings	46.00	46.00	46.00	-
3	Funding of capital expenditure requirements for purchase of new machinery for our Company	435.07	177.81	177.81	-
4	Investments in our Subsidiary, Bizdent Devices Private Limited, for the capital expenditure requirements for the purchase of new machinery	250.04	26.27	26.27	-
5	General Corporate purposes	320.75	320.75	320.75	-
	Total (1 to 5)	**1,281.70**	**800.67**	**800.67**	**-**
	Newly added objects				
6	Acquisition of land and construction of building and infrastructure for manufacturing plant for dental laboratory and dental aligner facility	-	268.96	-	268.96
7	Purchase of movable assets including machinery, computer and computer equipment, furniture and fixtures and office equipment for the existing and/or newly constructed facility	-	212.07	13.43	198.64
	Total (6 to 7)	**-**	**481.03**	**13.43**	**467.60**
	Total utilisation of funds	**1,281.70**	**1,281.70**	**814.10**	**467.60**

Out of the net proceeds which were unutilised as at 30 September 2026, INR 467.60 million are temporarily invested in fixed deposits with banks.

5 During the year ended 31 March 2026, the Group, pursuant to a strategic decision, discontinued the business operations of Rich Smile Design LLP. The said business operations are not considered material to the financial results of the Group.

6 During the year ended 31 March 2026, the Board of Directors of the Company, at its meeting held on 26 March 2026, approved the Scheme of Merger of Bizdent Devices Private Limited, a wholly owned subsidiary, with the Holding Company, Laxmi Dental Limited. The Scheme is currently pending approval of the Regional Director. Pending receipt of the requisite statutory and regulatory approvals, no effect of the proposed merger has been given in these consolidated financial results.

7 The consolidated financial results of the Company are available on the Company's website (www.laxmidentallimited.com) and stock exchanges' websites, BSE (www.bseindia.com) and NSE (www.nseindia.com), where the shares of the Company are listed.

Date : 03 November 2026
Place : Mumbai
www.laxmidentallimited.com

Sameer Merchant
CEO & Managing Director
DIN: 00679893

LAXMI DENTAL LIMITED MUMBAI

MSKA & ASSOCIATES Chartered Accountants

MSKA & Associates LLP
(Formerly known as M S K A & Associates)
Chartered Accountants

HO
602, Floor 6, Raheja Titanium
Western Express Highway, Geetanjali
Railway Colony, Ram Nagar, Goregaon (E)
Mumbai 400063, INDIA
Tel: +91 22 6974 0200

Independent Auditor's Review Report on Standalone unaudited financial results of Laxmi Dental Limited for the quarter and year to date pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To The Board of Directors of Laxmi Dental Limited

1. We have reviewed the accompanying statement of standalone unaudited financial results of Laxmi Dental Limited (hereinafter referred to as 'the Company') for the quarter ended September 30, 2026 and the year to-date results for the period from April 01, 2026 to September 30, 2026 ('the Statement') attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('the Regulations').

2. This Statement, which is the responsibility of the Company's Management and has been approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 'Interim Financial Reporting', prescribed under Section 133 of the Companies Act, 2013 ('the Act') read with relevant rules issued thereunder ('Ind AS 34') and other recognised accounting principles generally accepted in India and is in compliance with the Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Act and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with the recognition and measurement principles laid down in Ind AS 34 and other recognised accounting principles generally accepted in India has not disclosed the information required to be disclosed in terms of the Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For M S K A & Associates LLP (Formerly known as M S K A & Associates)
Chartered Accountants
ICAI Firm Registration No.105047W/W101187

Viren Soni
Partner
Membership No. 117694
UDIN: 26117694LFLFZT5938

Place: Mumbai
Date: November 03, 2026

Laxmi Dental Limited

Corporate Identity Number: L51507MH2004PLC147394

Registered Office :- 103, Akruti Arcade, J P Road, Opposite A H Wadia School, Near Azad Nagar Metro Station, Andheri (West), Mumbai, Maharashtra 400058

Tel: 022-61437991, Website: www.laxmidentallimited.com, Email ID - co.sec@laxmidentallimited.com

Statement of Unaudited Standalone Financial Results for the Quarter and Half Year ended 30 September 2026

(INR in millions except earnings per share data)

Particulars	Quarter ended			Half year ended		Year ended
	30-Sep-26	30-Jun-26	30-Sep-25	30-Sep-26	30-Sep-25	31-Mar-26
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
I. Income						
a) Revenue from operations						
i. Sales	575.86	541.39	537.75	1,117.25	1,033.99	2,060.37
ii. Other operating revenue	6.01	10.61	4.82	16.62	9.71	25.19
b) Other income	14.96	17.13	23.69	32.09	40.30	80.26
Total income	**596.83**	**569.13**	**566.26**	**1,165.96**	**1,084.00**	**2,165.82**
II. Expenses						
a) Cost of materials consumed	135.10	153.86	125.63	288.96	206.27	482.95
b) Purchase of stock-in-trade	7.75	14.36	71.96	22.11	122.91	209.08
c) Change in inventories of finished goods, work in progress and stock in trade	19.52	(27.06)	(5.78)	(7.54)	16.92	(11.62)
d) Employee benefits expenses	233.81	219.60	194.78	453.41	369.32	788.78
e) Finance costs	3.03	2.55	1.35	5.58	2.76	7.83
f) Depreciation and amortization expenses	39.35	32.64	26.39	71.99	51.22	115.14
g) Other expenses	98.28	102.63	79.18	200.91	151.89	312.40
Total expenses	**536.84**	**498.58**	**493.51**	**1,035.42**	**921.29**	**1,904.56**
III. Profit before exceptional items and tax	**59.99**	**70.55**	**72.75**	**130.54**	**162.71**	**261.26**
IV. Exceptional items (refer note 3)	-	-	-	-	-	(51.56)
V. Profit before tax	**59.99**	**70.55**	**72.75**	**130.54**	**162.71**	**209.70**
VI. Tax expense:						
a) Current tax	9.81	20.77	21.29	30.58	40.80	49.62
b) Adjustment of tax relating to earlier periods	(2.92)	-	-	(2.92)	-	4.54
c) Deferred tax	11.84	(3.08)	(4.14)	8.76	(2.06)	(8.73)
Total tax expenses	**18.73**	**17.69**	**17.15**	**36.42**	**38.74**	**45.43**
VII. Share in profit of joint ventures	5.48	8.85	10.10	14.33	20.32	29.10
VIII. Profit for the period/year	**46.74**	**61.71**	**65.70**	**108.45**	**144.29**	**193.37**
IX. Other comprehensive income:						
Items that will not be reclassified to profit or loss						
Remeasurement of net defined benefit liabilities/assets	0.29	0.29	(1.83)	0.58	(3.66)	1.16
Income tax effect on above	(0.07)	(0.07)	0.46	(0.14)	0.92	(0.29)
Other comprehensive income/(loss) for the period/year	**0.22**	**0.22**	**(1.37)**	**0.44**	**(2.74)**	**0.87**
X. Total comprehensive income for the period/year	**46.96**	**61.93**	**64.33**	**108.89**	**141.55**	**194.24**
XI. Paid up equity share capital (face value INR 2 each fully paid)	110.06	109.92	109.92	110.06	109.92	109.92
XII. Other equity						2,360.58
XIII. Earnings per equity share (Face Value of INR 2 each)*						
a) Basic (INR)	0.85	1.12	1.20	1.97	2.63	3.52
b) Diluted (INR)	0.85	1.12	1.19	1.97	2.61	3.51

** EPS is not annualised except for the year ended 31 March 2026*

MSKA & ASSOCIATES LLP Chartered Accountants

LAXMI DENTAL LIMITED MUMBAI

Laxmi Dental Limited

Corporate Identity Number: L51507MH2004PLC147394
Registered Office :- 103, Akruti Arcade, J P Road, Opposite A H Wadia School, Near Azad Nagar Metro Station, Andheri (West), Mumbai, Maharashtra 400058
Tel: 022-61437991, Website: www.laxmidentallimited.com, Email ID - co.sec@laxmidentallimited.com

Unaudited Standalone Statement of Assets and Liabilities as at 30 September 2026

(INR in millions)

Particulars	As at	
	30-Sep-26	31-Mar-26
	Unaudited	Audited
Assets		
I Non-current assets		
Property, plant and equipment	459.98	402.20
Right-of-use assets	113.27	105.90
Other intangible assets	28.71	30.21
Financial assets		
- Investments	685.15	685.15
- Other financial assets	124.32	132.41
Income tax assets (net)	28.13	26.44
Deferred tax assets (net)	52.05	62.82
Total non-current assets (A)	**1,491.61**	**1,445.13**
II Current assets		
Inventories	249.82	206.88
Financial assets		
- Current investments	71.58	100.42
- Trade receivables	295.50	309.94
- Cash and cash equivalents	13.67	38.75
- Bank balances other than cash and cash equivalents	7.80	11.39
- Loans	13.31	10.95
- Other financial assets	633.98	614.96
Other current assets	199.01	149.14
Total current assets (B)	**1,484.67**	**1,442.43**
Total assets (A+B)	**2,976.28**	**2,887.56**
Equity and Liabilities		
I Equity		
- Equity share capital	110.06	109.92
- Other equity	2,478.03	2,360.58
Total equity (C)	**2,588.09**	**2,470.50**
II Liabilities		
Non-current liabilities		
Financial liabilities		
- Lease liabilities	88.75	84.10
- Other financial liabilities	6.19	6.91
Provisions	23.99	80.82
Total non-current liabilities (D)	**118.93**	**171.83**
Current liabilities		
Financial liabilities		
- Lease liabilities	30.51	24.87
- Trade payables		
i) Total outstanding dues of micro enterprises and small enterprises	26.77	19.47
ii) Total outstanding dues of creditors other than micro enterprises and small enterprises	53.87	64.15
- Other financial liabilities	93.56	72.43
Other current liabilities	44.22	43.98
Provisions	20.33	20.33
Total current liabilities (E)	**269.26**	**245.23**
Total liabilities (D+E)	**388.19**	**417.06**
Total equity and liabilities (C+D+E)	**2,976.28**	**2,887.56**

MSKA & Associates Chartered Accountants

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Unaudited Standalone Statement of Cash Flows for the half year ended 30 September 2026

(INR in millions)

Particulars	For the half year ended	
	30-Sep-26	30-Sep-25
	Unaudited	Unaudited
Cash flow from operating activities		
Profit before tax for the period	**130.54**	**162.71**
Adjustments for:		
Depreciation and amortisation expenses	71.99	51.22
Allowances for expected credit losses	2.51	(5.25)
Interest expense	5.58	2.76
Share in profit of LLP firm (joint venture)	14.33	20.32
Interest income	(14.76)	(22.93)
Gain on termination of lease	-	(0.15)
Unrealised foreign exchange (gain)/loss, net	0.48	(7.65)
Gain on sale / fair value gain on mutual funds	(2.38)	-
Employee stock option expenses	5.04	18.16
Operating profit before working capital changes	**213.33**	**219.19**
Working capital adjustments		
- decrease in trade receivables	9.03	35.36
- (increase) in inventories	(42.94)	(3.73)
- (increase) in other current and non-current assets	(49.87)	(66.98)
- (increase) in current and non-current financial assets	(41.71)	(107.20)
- (decrease) in trade payables	(0.56)	(228.35)
- (decrease) in other current and non-current liabilities including provisions	(56.01)	(5.86)
- increase in current and non-current financial liabilities	20.43	20.13
Cash generated / (used in) from operations	**51.70**	**(137.44)**
Income tax paid (net)	(29.35)	(35.56)
Net cash flow generated from / (used in) operating activities (I)	**22.35**	**(173.00)**
Cash flow from investing activities		
Purchase of property, plant and equipment	(111.20)	(56.53)
Acquisition of intangible assets	(0.53)	(3.60)
Payment for investment in subsidiary	-	(494.85)
Investment in joint venture	-	(20.01)
Proceeds from redemption of fixed deposit with banks	40.27	57.84
Investment in fixed deposit with banks	-	(149.76)
Investment in mutual funds (net)	31.21	-
Loans given to related party	(2.50)	-
Interest received	14.07	22.28
Rental income	0.30	0.29
Net cash flow used in investing activities (II)	**(28.38)**	**(644.34)**
Cash flow from financing activities		
Proceeds from issue of equity shares (ESOP)	0.14	-
Payment of lease liabilities	(13.61)	(16.33)
Finance cost paid	(5.58)	-
Net cash flow used in financing activities (III)	**(19.05)**	**(16.33)**
Net decrease in cash and cash equivalents (I+II+III)	**(25.08)**	**(833.67)**
Cash and cash equivalents at the beginning of the period	38.75	884.84
Cash and cash equivalents at the end of the period	**13.67**	**51.17**

Break-up of cash and cash equivalents at the end of the period

Particulars	30-Sep-26	30-Sep-25
Cash in hand	0.29	0.34
Balances with banks		
- in current accounts	13.38	35.82
- Bank deposits having original maturity of less than 3 months	-	15.01
	13.67	**51.17**

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Notes to the Unaudited Standalone Financial Results:

1 The unaudited standalone financial results of the Company for the quarter and half year ended 30 September 2026 have been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 'Interim Financial Reporting', prescribed under Section 133 of the Companies Act, 2013 ('the Act') read with relevant rules issued thereunder ('Ind AS 34') and other recognised accounting principles generally accepted in India and are in compliance with the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended. The aforesaid results were reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 03 November 2026. The Statutory Auditors of the Company have carried out a limited review of the above results and have expressed an unmodified opinion.

2 As permitted by paragraph 4 of Indian Accounting Standard (Ind AS) 108 "Operating Segments", notified under Section 133 of the Companies Act, 2013, read together with the relevant rules issued thereunder, if a single financial report contains both consolidated financial statements and the separate financial statements of the parent, segment information needs to be presented only on the basis of the consolidated financial statements. Thus, disclosure required by Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 on segment-wise revenue, results and capital employed is given in consolidated financial results.

3 Effective 21 November 2025, the Government of India consolidated 29 existing labour regulations into four Labour Codes, namely, The Code on Wages, 2019, The Industrial Relations Code, 2020, The Code on Social Security, 2020 and the Occupational Safety, Health and Working Conditions Code, 2020, collectively referred to as the 'New Labour Codes'. The New Labour Codes have resulted in material increase in provision for gratuity expenses on account of recognition of past service costs. Based on the requirements of New Labour Codes and relevant Accounting Standard, the Company had assessed and accounted the estimated incremental impact of INR 51.56 million as an Exceptional Item in the standalone audited statement of financial results for the year ended 31 March 2026. The Company continues to monitor developments pertaining to the Labour Codes and will evaluate any further impact on the measurement of liabilities relating to employee benefits.

4 The Company had raised funds through an Initial Public Offer (IPO), the objects of which were set out in the Prospectus dated 16 January 2025 filed with the Stock Exchanges, the Registrar of Companies and the Securities and Exchange Board of India. The shareholders of the Company, by way of a special resolution passed at the 22nd Annual General Meeting held on 25 September 2026, approved the variation in the objects of the IPO and the extension of the timeline for utilisation of the IPO proceeds, pursuant to the provisions of Sections 13(8) and 27 of the Companies Act, 2013 and other applicable provisions. Accordingly, the unutilised IPO proceeds earmarked towards "Funding of capital expenditure requirements for purchase of new machinery for our Company" and "Investments in our Subsidiary, Bizdent Devices Private Limited, for the capital expenditure requirements for the purchase of new machinery" have been reallocated towards the newly added objects, to be utilised over Financial Years 2026-27 and 2027-28.

The utilisation of the proceeds of initial public offer (IPO) as on 30 September 2026 is summarised as below:

(INR in millions)

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5	General Corporate purposes	320.75	320.75	320.75	-
	Total (1 to 5)	**1,281.70**	**800.67**	**800.67**	**-**
	Newly added objects				
6	Acquisition of land and construction of building and infrastructure for manufacturing plant for dental laboratory and dental aligner facility	-	268.96	-	268.96
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	Total (6 to 7)	**-**	**481.03**	**13.43**	**467.60**
	Total utilisation of funds	**1,281.70**	**1,281.70**	**814.10**	**467.60**

Out of the net proceeds which were unutilised as at 30 September 2026, INR 467.60 million are temporarily invested in fixed deposits with banks.

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6 The standalone financial results of the Company are available on the Company's website (www.laxmidentallimited.com) and stock exchanges websites, BSE (www.bseindia.com) and NSE (www.nseindia.com), where the shares of the Company are listed.

Date: 03 November 2026
Place : Mumbai
www.laxmidentallimited.com

NSKA & ASSOCIATES LLP Chartered Accountants

LAXMI DENTAL LIMITED MUMBAI

Sameer Merchant
CEO & Managing Director
DIN: 00679893