



Our Ref: Sec/270/2026
Date: 21st October 2026

BSE Limited
Listing Department,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.
Scrip Code: 500252

National Stock Exchange of India Limited
Listing Department,
Exchange Plaza, C-1, Block-G, Bandra Kurla Complex,
Bandra(E),
Mumbai - 400 051.
Symbol: LMW

Dear Sir/ Madam,

Sub: Outcome of the Meeting of the Board of Directors pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Pursuant to Regulations 30 and 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we wish to inform you that the Board of Directors of the Company, at its meeting held today, 21st October 2026, have, inter alia, approved the following: -

1. Unaudited Financial Results:

Approved the Unaudited Financial Results (Standalone and Consolidated) along with Segment-wise Results, Statement of Assets and Liabilities, and Cash Flow Statement for the quarter and period ended 30th September 2026. In this connection, we enclose herewith a copy of the Unaudited Financial Results (Standalone and Consolidated) for the quarter and period ended 30th September 2026, along with the Limited Review Reports issued by the Statutory Auditors of the Company as **Annexure-1**.

Arrangements have been made to publish the financial results in daily newspapers, viz., Business Line (English) and Hindu-Tamil (Tamil) on 22nd October 2026.

2. Capacity Addition

Pursuant to Regulation 30 read with Para B of Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the Board of Directors of the Company have approved the proposal for setting up a new unit under the name and style "Machine Tool Division - Unit III" on the land owned by the Company situated at SF Nos. 131/1, 131/2, 131/3, 131/4 and 131/5, Sangothipalayam, Arasur Village, Suler Taluk, Coimbatore District, for the Company's manufacturing and assembly operations as part of its production capacity expansion plan.



The details required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Master Circular No.HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated 30th January 2026, are enclosed as **Annexure - 2**.

3. Retirement of Independent Director

Retirement of Sri Arun Alagappan (DIN: 00291361) from the position of Non-Executive Independent Director of the Company consequent to the completion of his second term of five (5) consecutive years, with effect from the close of business hours on 25th October 2026. The details as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated 30th January 2026, in respect of the above subject are enclosed as **Annexure 3**.

The meeting of the Board of Directors commenced at 11.45 A.M. and concluded at 02.25 P.M.

The above information will also be made available on the Company's website at www.lmwglobal.com.

Kindly take the above information on record.

Thanking you,

Yours faithfully,
For LMW LIMITED

COIMBATORE
RAMANATHAN
SHIVKUMARAN

Digitally signed by
COIMBATORE RAMANATHAN
SHIVKUMARAN
Date: 2026.10.21 14:27:17
+05'30'

C R SHIVKUMARAN
COMPANY SECRETARY & COMPLIANCE OFFICER

Encl: as above

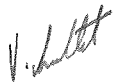
Date: 21st October 2026

CEO & CFO CERTIFICATE

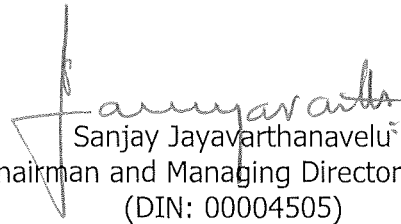
The Board of Directors
LMW Limited
Coimbatore

CERTIFICATE OF CORRECTNESS OF FINANCIAL RESULTS

As per the first proviso to Regulation 33(2)(a) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby certify that the Financial Results of the Company for the quarter and period ended 30th September 2026 placed before the Meeting do not contain any false or misleading statements or figures and do not omit any material fact which may make the statements or figures contained therein misleading.



V Senthil
Chief Financial Officer (CFO)



Sanjay Jayavarthanavelu
Chairman and Managing Director (CEO)
(DIN: 00004505)

Independent Auditors Limited Review Report on the Unaudited Standalone Quarterly and Year to date Financial Results of LMW Limited (formerly Lakshmi Machine Works Limited) pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To
The Board of Directors,
LMW Limited (formerly Lakshmi Machine Works Limited),
Coimbatore

- 1 We have reviewed the accompanying statement of Unaudited Standalone Financial Results of **LMW Limited (formerly Lakshmi Machine Works Limited)** ("the Company") for the quarter and half year ended September 30, 2026 together with relevant notes thereon ("the Statement"), being submitted by the Company pursuant to the requirements of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended.
- 2 This Statement, which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 ("Ind AS 34"), "Interim Financial Reporting", prescribed under Section 133 of Companies Act, 2013 and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the statement based on our review.
- 3 We conducted our review of the statement in accordance with the Standard on Review Engagement ("SRE") 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
- 4 Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying statement prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.
- 5 The Unaudited Standalone financial results of the company include results for the quarter ended September 30, 2026 which is the balancing figure between the Limited Review figures for the half year ended September 30, 2026 and the Limited Review figures for the quarter ended June 30, 2026 which were reviewed by the predecessor auditors.

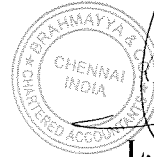
The Unaudited Standalone financial results of the company for the quarter ended June 30, 2026 and the half year ended 30th September 2025 were reviewed by the predecessor auditors, who have issued an unmodified review report.



The Standalone financial statements of the company for the year ended March 31, 2026 were audited by the predecessor auditors, who have issued an unmodified audit report.

Our Report is not modified in respect of the above matters.

For Brahmayya & Co.,
Chartered Accountants
Firm Regn. No. 000511S



L. Ravi Sankar
Partner

Membership No. 025929
UDIN: 26025929CXMICN1696

Place: Coimbatore
Date : October 21, 2026

LMW LIMITED (formerly known as Lakshmi Machine Works Limited)
 Regd. Office: SRIK Vidyalaya Post, Perianaickenpalayam, Coimbatore-641020
 Phone : 0422- 7192255; website : www.lmwglobal.com ; E Mail : secretarial@lmw.co.in
 CIN: L28261TZ1962PLC000463

(₹ In crores except EPS)

Statement of Standalone Unaudited Financial Results for the period ended 30th September 2026

SL.NO	PARTICULARS	QUARTER ENDED			PERIOD ENDED		YEAR ENDED
		30.09.2026	30.06.2026	30.09.2025	30.09.2026	30.09.2025	31.03.2026
		(Unaudited)			(Unaudited)		(Audited)
	INCOME						
I	Revenue from operations	1,127.52	853.30	776.03	1,980.82	1,461.40	3,081.84
II	Other Income	25.95	38.17	39.35	64.12	75.71	139.56
	Total Income from operations	1,153.47	891.47	815.38	2,044.94	1,537.11	3,221.40
	EXPENSES						
	Cost of Material Consumed	730.38	551.48	503.97	1,281.86	935.12	1,930.84
	Purchase of Stock-in-trade	-	-	-	-	-	-
	Changes in inventories of finished goods, work-in-progress and stock - in-trade	(9.67)	(21.59)	(21.52)	(31.26)	(26.72)	(15.94)
	Employee benefits expense	100.58	98.67	90.22	199.25	179.65	355.31
	Depreciation and Amortisation expense	28.75	28.41	28.73	57.16	56.94	114.43
	Other expenses	184.71	149.49	154.84	334.20	299.16	615.70
	Finance costs	-	-	-	-	-	-
	Total Expenses	1,034.75	806.46	756.24	1,841.21	1,444.15	3,000.34
IV	Profit before exceptional items and tax	118.72	85.01	59.14	203.73	92.96	221.06
V	Exceptional (Expenditure) / Income	(0.20)	(2.41)	-	(2.61)	(1.29)	(13.18)
VI	Profit from Ordinary activities before tax	118.52	82.60	59.14	201.12	91.67	207.88
VII	Tax Expense	31.31	16.59	14.00	47.90	22.06	53.96
VIII	Net Profit from Ordinary activities after tax	87.21	66.01	45.14	153.22	69.61	153.92
IX	Other Comprehensive Income (after Tax)						
	Items that will not be reclassified to profit or loss	(87.56)	94.94	(7.53)	7.38	21.63	(23.06)
	Items that will be reclassified to profit or loss	-	-	-	-	-	-
X	Total Comprehensive Income (Comprising Profit (after tax) and Other Comprehensive Income (after tax))	(0.35)	160.95	37.61	160.60	91.24	130.86
XI	Paid-up Equity Share Capital (Face Value ₹ 10/- each)	10.68	10.68	10.68	10.68	10.68	10.68
XII	Reserves excluding Revaluation Reserves as per Balance Sheet of previous accounting year						2,959.96
XIII	Earnings Per Share (EPS) (of ₹ 10 each)(not annualised for the quarters/half years)						
	a. Basic	81.63	61.79	42.25	143.42	65.16	144.08
	b. Diluted	81.63	61.79	42.25	143.42	65.16	144.08



LMW LIMITED (formerly known as Lakshmi Machine Works Limited)

Standalone Segment Wise Revenue and Results for the period ended 30th September 2026

SL.NO	PARTICULARS	(₹ In crores)					
		QUARTER ENDED			PERIOD ENDED		YEAR ENDED
		30.09.2026	30.06.2026	30.09.2025	30.09.2026	30.09.2025	31.03.2026
1	Segment Revenue		(Unaudited)		(Unaudited)		(Audited)
	Textile Machinery Division	638.57	482.09	461.46	1,120.66	876.25	1,801.17
	Machine Tool & Foundry Division	451.14	343.03	303.84	794.17	554.76	1,204.94
	Advanced Technology Centre	75.59	59.54	50.68	135.13	97.08	206.82
	Total	1,165.30	884.66	815.98	2,049.96	1,528.09	3,212.93
	Less : Inter-segment revenue	36.56	27.35	25.55	63.91	47.68	96.95
	Net Sales / Income from Operations	1,128.74	857.31	790.43	1,986.05	1,480.41	3,115.98
2	Segment Results						
	Textile Machinery Division	37.33	10.90	13.06	48.23	1.90	9.75
	Machine Tool & Foundry Division	49.47	29.09	23.70	78.56	36.09	97.20
	Advanced Technology Centre	17.26	13.10	4.34	30.36	8.38	28.74
	Total	104.06	53.09	41.10	157.15	46.37	135.69
	Add : Other unallocable income net of unallocable expenditure	14.46	29.51	18.04	43.97	45.30	72.19
	Total Profit before tax	118.52	82.60	59.14	201.12	91.67	207.88
3	Segment Assets						
	Textile Machinery Division	1,398.73	1,430.95	1,742.45	1,398.73	1,742.45	1,537.95
	Machine Tool & Foundry Division	1,673.00	1,500.51	1,280.68	1,673.00	1,280.68	1,443.47
	Advanced Technology Centre	305.04	248.32	141.51	305.04	141.51	205.13
	Unallocated	1,518.69	1,391.78	1,104.34	1,518.69	1,104.34	1,087.26
	Total	4,895.46	4,571.56	4,268.98	4,895.46	4,268.98	4,273.81
4	Segment Liabilities						
	Textile Machinery Division	1,097.01	920.84	825.89	1,097.01	825.89	857.03
	Machine Tool & Foundry Division	538.19	418.04	398.54	538.19	398.54	358.03
	Advanced Technology Centre	79.88	55.40	61.22	79.88	61.22	38.42
	Unallocated	86.54	45.74	52.31	86.54	52.31	49.69
	Total	1,801.62	1,440.02	1,337.96	1,801.62	1,337.96	1,303.17



LMW LIMITED (formerly known as Lakshmi Machine Works Limited)
Balance Sheet as at 30th September 2026

(All amounts in INR crores, unless otherwise stated)

Particulars	As at 30 th September 2026	As at 31 st March 2026
ASSETS		
Non-Current Assets		
Property, Plant and Equipment	860.62	893.71
Capital work-in-progress	6.02	1.00
Other Intangible assets	11.84	13.91
Financial Assets		
(i) Investments		
a) Investments in subsidiaries	666.00	379.86
b) Other investments	433.18	356.50
(ii) Other financial assets	385.85	288.44
Total Non - Current Assets	2,363.51	1,933.42
Current Assets		
Inventories	721.56	535.28
Financial Assets		
(i) Investments	408.96	338.16
(ii) Trade receivables	362.64	278.97
(iii) Cash and cash equivalents	115.33	136.74
(iv) Bank balances other than (iii) above	658.20	869.76
(v) Other financial assets	46.67	35.35
Current Tax Assets (Net)	10.55	12.74
Other current assets	208.04	133.39
Total Current Assets	2,531.95	2,340.39
Total Assets	4,895.46	4,273.81
EQUITY AND LIABILITIES		
Equity		
Equity Share capital	10.68	10.68
Other Equity	3,083.16	2,959.96
Equity attributable to owners of the Company	3,093.84	2,970.64
Total equity	3,093.84	2,970.64
Liabilities		
Non-Current liabilities		
Deferred tax liabilities (Net)	85.94	49.10
Other non-current liabilities	229.37	193.44
Total Non - Current Liabilities	315.31	242.54
Current liabilities		
Financial Liabilities		
(i) Trade payables		
Due to Micro and Small Enterprises	135.82	75.52
Due to Others	627.49	545.98
(ii) Other financial liabilities	147.49	106.55
Provisions	21.28	11.98
Other current liabilities	554.23	320.60
Total Current Liabilities	1,486.31	1,060.63
Total Liabilities	1,801.62	1,303.17
Total Equity and Liabilities	4,895.46	4,273.81



LMW LIMITED (formerly known as Lakshmi Machine Works Limited)				
Cash Flow Statement for the period ended 30 th September 2026			(All amounts in INR crores, unless otherwise stated)	
PARTICULARS	Period ended 30th September 2026		Period ended 30th September 2025	
A. CASH FLOW FROM OPERATING ACTIVITIES				
Profit after exceptional items but before tax		201.12		91.67
Adjustments for :				
Depreciation and amortisation expense	57.16		56.94	
Finance costs	-		-	
Profit on sale of assets	(0.77)		(15.08)	
Loss on sale of assets	-		0.41	
Interest income	(47.45)		(42.79)	
Dividend income	(0.29)		(0.31)	
Profit from Redemption of Debentures / Mutual Fund	(40.27)		(16.71)	
Impairment loss on financial assets (net)	5.16		0.16	
Loss from Mutual funds designated at FVTPL	24.22		3.51	
Unrealised Loss / (Gain) on Foreign Currency Cash and cash equivalents	-	(2.24)	-	(13.87)
Operating Profit before working capital changes		198.88		77.80
Adjustments for (increase) / decrease in operating assets				
Trade receivables	(83.67)		(32.44)	
Inventories	(186.28)		(44.98)	
Other financial assets-Non Current	(11.66)		(11.49)	
Other financial assets- Current	(3.20)		(2.02)	
Other Current assets	(74.65)		(19.37)	
Adjustments for increase / (decrease) in operating liabilities				
Trade payables	141.81		72.53	
Other non current liabilities	35.93		19.21	
Current provisions	9.30		4.44	
Other financial liabilities	40.94		42.60	
Other current liabilities	233.63	102.15	(6.18)	22.30
Cash used in/ generated from operations		301.03		100.10
Taxes paid		(48.27)		(24.37)
Net Cash used in/generated from operations	[A]	252.76		75.73
B. CASH FLOW FROM INVESTING ACTIVITIES				
Purchase of Fixed assets / Capital Work In Progress		(27.36)		(42.41)
Proceeds from sale of fixed assets		1.11		15.34
Interest received		27.42		28.44
Dividend received		0.29		0.31
Investment in Wholly Owned Subsidiarie(s)		(286.14)		(171.51)
Investment in Shares / Mutual funds / Debentures (net)		(222.73)		
Proceeds of Sale from Redemption of debenture / debt fund/ shares		140.00		13.78
(Increase) / Decrease in Bank balances not considered as cash and cash equivalent		130.63		136.69
Net cash used in investing activities	[B]	(236.78)		(19.36)
C. CASHFLOW FROM FINANCING ACTIVITIES				
Dividends paid		(37.39)		(32.05)
Net cash used in financing activities	[C]	(37.39)		(32.05)
Net Increase in Cash and Cash Equivalents	[A+B+C]	(21.41)		24.32
Cash and cash equivalents at beginning of the period	[D]	136.74		77.95
Cash and cash equivalents at end of the period	[E]	115.33		102.27
Net increase / (decrease) in cash and cash equivalents	[E-D]	(21.41)		24.32



Independent Auditors Limited Review Report on the Unaudited Consolidated Quarterly and Year to date Financial Results of LMW Limited (formerly Lakshmi Machine Works Limited) pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To

**The Board of Directors,
LMW Limited (formerly Lakshmi Machine Works Limited),
Coimbatore**

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of LMW Limited (formerly Lakshmi Machine Works Limited) ("Holding Company") and its subsidiaries (Holding Company and its subsidiaries together referred to as "the Group"), for the quarter and half year ended September 30, 2026 ("the Statement"), being submitted by the Holding Company pursuant to the requirement of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").
2. This Statement, which is the responsibility of the Holding Company's Management and approved by Holding company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 ("Ind AS 34"), "Interim Financial Reporting", prescribed under Section 133 of Companies Act, 2013 and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagement ("SRE") 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended to the extent applicable.
5. The Statement includes the results of the following entities:

S. No	Name of the entity	Relationship
1	LMW Limited (formerly Lakshmi Machine Works Limited)	Holding Company
2	LMW Holding Limited, UAE (including its wholly owned subsidiaries)	Subsidiary Company
3	LMW Advanced Materials and Technologies Limited (formerly LMW Aerospace Industries Limited)	Subsidiary Company



- 6 Based on the review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of the other auditors and management certificate as referred in paragraph 8 below, nothing has come to our attention that causes us to believe that the accompanying statement prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended including the manner in which it is to be disclosed, or that it contains any material misstatement.
- 7 The Unaudited Consolidated financial results of the Holding Company include results for the quarter ended September 30, 2026 which is the balancing figure between the Limited Review figures for the half year ended September 30, 2026 and the Limited Review figures for the quarter ended June 30, 2026 which were reviewed by the predecessor auditors.

The Unaudited Consolidated financial results of the company for the quarter ended June 30, 2026 and the half year ended 30th September 2025 were reviewed by the predecessor auditors, who have issued an unmodified review report.

The Consolidated financial statements of the company for the year ended March 31, 2026 were audited by the predecessor auditors, who have issued an unmodified audit report.

Our Report is not modified in respect of the above matters.

8. We did not review the interim financial information of two subsidiaries included in the unaudited consolidated financial results, whose interim financial information reflect total assets of Rs. 795.63 crores as at September 30, 2026 and total revenue of Rs. 43.13 crores and Rs. 95.14 crores, total net loss after tax of Rs. 15.95 crores and Rs. 26.46 crores and total comprehensive loss of Rs. 15.95 crores and Rs. 26.46 crores for the quarter and half year ended September 30, 2026 respectively and net cash outflows of Rs. 216.96 crores for the half year ended September 30, 2026, as considered in the unaudited consolidated financial results. These interim financial information have been reviewed by other auditors whose reports have been furnished to us by the management and our conclusion on the statement in so far as it relates to the amounts and disclosures included in respect of the subsidiaries, is based solely on the reports of the other auditor and the procedures performed by us as stated in paragraph 4 above.

Our conclusion on the Statement is not modified in respect of the above matter.

Place: Coimbatore
Date : October 21, 2026

For Brahmayya & Co.,
Chartered Accountants
Firm Regn. No. 000511S



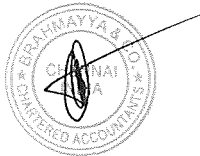
L. Ravi Sankar
Partner
Membership No. 025929
UDIN: 26025929COWQIU1193

LMW LIMITED (formerly known as Lakshmi Machine Works Limited)
 Regd. Office: SRK Vidyalaya Post, Perianaickenpalayam, Coimbatore-641020
 Phone : 0422- 7192255; website : www.lmwglobal.com ; E Mail : secretarial@lmw.co.in
 CIN: L28261TZ1562PLC000463

(₹ In crores except EPS)

Statement of Consolidated Unaudited Financial Results for the period ended 30th September 2026

SL.NO	PARTICULARS	QUARTER ENDED			PERIOD ENDED		YEAR ENDED
		30.09.2026	30.06.2026	30.09.2025	30.09.2026	30.09.2025	31.03.2026
		(Unaudited)			(Unaudited)		(Audited)
	INCOME						
I	Revenue from operations	1,131.87	860.72	821.88	1,992.59	1,516.02	3,207.42
II	Other Income	31.07	41.01	41.03	72.08	77.63	145.94
	Total Income from operations	1,162.94	901.73	862.91	2,064.67	1,593.65	3,353.36
III	EXPENSES						
	Cost of Material Consumed	742.23	555.32	515.93	1,297.55	959.16	1,995.01
	Purchase of Stock-in-trade	-	-	-	-	-	-
	Changes in inventories of finished goods, work-in-progress and stock -in-trade	(21.24)	(22.39)	(3.32)	(43.63)	(18.54)	(8.85)
	Employee benefits expense	111.54	108.55	98.60	220.09	195.87	390.13
	Depreciation and Amortisation expense	30.43	30.06	30.16	60.49	59.69	120.18
	Other expenses	197.24	155.67	166.62	352.91	321.73	661.90
	Finance costs	-	-	-	-	-	-
	Total Expenses	1,060.20	827.21	807.99	1,887.41	1,517.91	3,158.37
IV	Profit before exceptional items and tax	102.74	74.52	54.92	177.26	75.74	194.99
V	Exceptional (Expenditure) / Income	(0.20)	(2.41)	-	(2.61)	(1.29)	(13.18)
VI	Profit from Ordinary activities before tax	102.54	72.11	54.92	174.65	74.45	181.81
VII	Tax Expense	31.31	16.59	14.00	47.90	22.06	51.08
VIII	Net Profit from Ordinary activities after tax	71.23	55.52	40.92	126.75	52.39	130.73
IX	Other Comprehensive Income (after Tax)						
	Items that will not be reclassified to profit or loss	(87.56)	94.94	(7.53)	7.38	21.63	(23.06)
	Items that will be reclassified to profit or loss	73.80	-	-	73.80	-	-
X	Total Comprehensive Income (Comprising Profit (after tax) and Other Comprehensive Income (after tax))	57.47	150.46	33.39	207.93	74.02	107.67
XI	Paid-up Equity Share Capital (Face Value ₹ 10/- each)	10.68	10.68	10.68	10.68	10.68	10.68
XII	Reserves excluding Revaluation Reserves as per Balance Sheet of previous accounting year						2,855.84
XIII	Earnings Per Share (EPS) (of ₹ 10 each) (not annualised for the quarters/half years)						
	a. Basic	66.68	51.97	38.30	118.64	49.04	122.37
	b. Diluted	66.68	51.97	38.30	118.64	49.04	122.37



LMW LIMITED (formerly known as Lakshmi Machine Works Limited)

Consolidated Segment wise Revenue and Results for the period ended 30th September 2026

SL.NO	PARTICULARS	(₹ In crores)				
		QUARTER ENDED			PERIOD ENDED	
		30.09.2026	30.06.2026	30.09.2025	30.09.2026	30.09.2025
		(Unaudited)			(Unaudited)	
1	Segment Revenue					
	Textile Machinery Division	648.05	492.34	508.98	1,140.39	932.79
	Machine Tool & Foundry Division	451.14	343.03	303.84	794.17	554.76
	Advanced Technology Centre	75.59	59.54	50.68	135.13	97.08
	Total	1,174.78	894.91	863.50	2,069.69	1,584.63
	Less : Inter-segment revenue	36.56	27.35	25.55	63.91	47.68
	Net Sales /Income from Operations	1,138.22	867.56	837.95	2,005.78	1,536.95
2	Segment Results (Profit before Interest & tax)					
	Textile Machinery Division	21.38	0.40	8.83	21.78	(15.33)
	Machine Tool & Foundry Division	49.47	29.09	23.70	78.56	36.09
	Advanced Technology Centre	17.26	13.10	4.34	30.36	8.38
	Total	88.11	42.59	36.87	130.70	29.14
	Add : Other un-allocable income net of unallocable expenditure	14.43	29.52	18.05	43.95	45.31
	Total Profit before tax	102.54	72.11	54.92	174.65	74.45
3	Segment Assets					
	Textile Machinery Division	2,063.76	2,062.32	2,075.96	2,063.76	2,075.96
	Machine Tool & Foundry Division	1,673.00	1,500.51	1,280.68	1,673.00	1,280.68
	Advanced Technology Centre	305.04	250.76	144.01	305.04	144.01
	Unallocated	865.53	725.78	726.98	865.53	726.98
	Total	4,907.33	4,539.37	4,227.63	4,907.33	4,227.63
4	Segment Liabilities					
	Textile Machinery Division	1,163.67	975.31	885.96	1,163.67	885.96
	Machine Tool & Foundry Division	538.19	418.04	398.54	538.19	398.54
	Advanced Technology Centre	79.88	55.40	61.22	79.88	61.22
	Unallocated	85.94	45.74	52.31	85.94	52.31
	Total	1,867.68	1,494.49	1,398.03	1,867.68	1,398.03

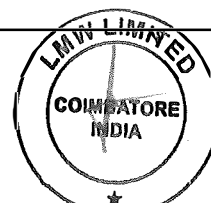


LMW LIMITED (formerly known as Lakshmi Machine Works Limited)

Consolidated Balance Sheet as at 30th September 2026

(All amounts in INR crores, unless otherwise stated)

Particulars	As at 30th Sep 2026	As at 31st Mar 2026
ASSETS		
Non-Current Assets		
Property, Plant and Equipment	908.09	931.82
Capital work-in-progress	6.03	1.00
Other Intangible assets	17.62	13.91
Financial Assets	-	-
(i) Investments	446.02	367.47
(ii) Other financial assets	388.97	288.52
Total Non-Current Assets	1,766.73	1,602.72
Current Assets		
Inventories	786.60	575.27
Financial Assets	-	-
(i) Investments	408.96	338.16
(ii) Trade receivables	323.50	280.23
(iii) Cash and cash equivalents	156.34	394.71
(iv) Bank balances other than (iii) above	1,176.59	869.76
(v) Other financial assets	50.59	36.54
Current tax assets (Net)	10.55	12.71
Other current assets	227.47	151.93
Total Current Assets	3,140.60	2,659.31
Total Assets	4,907.33	4,262.03
EQUITY AND LIABILITIES		
Equity		
Equity share capital	10.68	10.68
Other equity	3,028.97	2,855.84
Equity attributable to owners of the Company	3,039.65	2,866.52
Total Equity	3,039.65	2,866.52
Liabilities		
Non-current liabilities		
Deferred tax liabilities (Net)	85.94	46.22
Other non-current liabilities	229.85	193.44
Total Non-Current Liabilities	315.79	239.66
Current liabilities		
Financial Liabilities		
(i) Trade payables		
Due to Micro and Small Enterprises	135.82	75.52
Due to Others	634.23	545.62
(ii) Other financial liabilities	147.49	147.38
Provisions	21.28	12.36
Other current liabilities	613.07	374.97
Total Current Liabilities	1,551.89	1,155.85
Total Liabilities	1,867.68	1,395.51
Total Equity and Liabilities	4,907.33	4,262.03



LMW LIMITED (formerly known as Lakshmi Machine Works Limited) Consolidated Cash Flow Statement for the period ended 30th September 2026 (All amounts in INR crores, unless otherwise stated)				
PARTICULARS	Period ended 30th September 2026		Period ended 30th September 2025	
A. CASH FLOW FROM OPERATING ACTIVITIES				
Profit after exceptional items but before tax		174.65		74.45
Adjustments for :				
Depreciation and amortisation expense	60.49		59.69	
Finance costs	-		-	
Profit on sale of assets	(0.77)		(15.08)	
Loss on sale of assets	0.03		0.41	
Interest Income	(53.15)		(44.71)	
Dividend Income	(0.30)		(0.31)	
Profit on Sale from Redemption of Debentures / Mutual Fund	(35.11)		(16.71)	
Impairment loss on financial assets (net)	5.16		0.16	
Loss from Mutual funds designated at FVTPL	22.65		3.51	
Unrealised Loss / (Gain) on Foreign Exchange	73.80	72.80	10.21	(2.83)
Operating Profit before working capital changes		247.45		71.62
Adjustments for (increase) / decrease in operating assets				
Trade receivables	(43.27)		(55.06)	
Inventories	(211.33)		(50.32)	
Other financial assets-Non Current	(14.71)		(11.42)	
Other financial assets-Current	(5.94)		(2.02)	
Other Current assets	(75.54)		(30.15)	
Adjustments for increase / (decrease) in operating liabilities				
Trade payables	148.91		99.46	
Other non current liabilities	36.41		19.21	
Provisions	8.92		4.61	
Other financial liabilities	0.11		49.81	
Other current liabilities	238.10	81.66	(5.95)	18.17
Cash used in/ generated from operations		329.11		89.79
Taxes paid		(48.27)		(24.72)
Net cash used in / generated from operations	[A]	280.84		65.07
B. CASH FLOW FROM INVESTING ACTIVITIES				
Purchase of Fixed assets / Capital Work In Progress		(45.86)		(43.62)
Proceeds from sale of fixed assets		1.11		15.34
Interest received		33.12		28.87
Dividend received		0.30		0.31
Investment in Shares / Mutual funds / Debentures (net)		(222.73)		-
Proceeds of Sale from Redemption of debenture / debt fund		140.00		13.78
(Increase) / Decrease in Bank balances not considered as cash and cash equivalent		(387.76)		(45.42)
Net cash used in investing activities	[B]	(481.82)		(30.74)
C. CASHFLOW FROM FINANCING ACTIVITIES				
Dividends paid		(37.39)		(32.05)
Net cash used in financing activities	[C]	(37.39)		(32.05)
Net increase in cash and cash equivalents	[A+B+C]	(238.37)		2.28
Cash and cash equivalents at beginning of the period	D	394.71		139.92
Cash and cash equivalents at end of the period	E	156.34		142.20



Notes

- 1 The above results were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 21st October 2026. The Statutory auditors have carried out a limited review of the above results.
- 2 The consolidated financial results for the period ended 30th September 2026 includes financial results of wholly owned subsidiary companies and also includes financial results of step down subsidiaries.
- 3 The exceptional item for the quarter ended 30th September 2026 represent compensation of Rs. 2.61 Crores towards Voluntary Retirement Scheme opted by Employees.
- 4 Figures for the previous quarter / year have been regrouped / rearranged wherever necessary.

FOR LMW LIMITED


CHAIRMAN AND MANAGING DIRECTOR

Place : Coimbatore

Date : 21st October 2026



ANNEXURE – 2 CAPACITY ADDITION

S.No	Particulars	Details
a)	Existing capacity	6750 Machines Per Annum
b)	Existing capacity utilization	90%
c)	Proposed capacity addition	125 Machines / Month
d)	Period within which the proposed capacity is to be added	December 2026
e)	Investment required	Rs.10 Crores
f)	Mode of financing	Internal Accruals
g)	Rationale	The new unit will reduce Lead Time for machine deliveries

ANNEXURE -3 RETIREMENT OF INDEPENDENT DIRECTOR

S. No.	Particulars	Details
1.	Reason for change viz. appointment, resignation, removal, death or otherwise	Retirement of Sri Arun Alagappan (DIN: 00291361) from the position of Non-Executive Independent Director of the Company consequent to the completion of his second term of five (5) consecutive years.
2.	Date of ~~appointment / re-appointment/~~ cessation (as applicable) & ~~term of~~ ~~appointment~~	Effective from the close of business hours on 25 th October 2026.
3.	Brief Profile (in case of appointment)	Not Applicable
4.	Disclosure of Relationships between Directors (in case of appointment of a Director)	Not Applicable