



LAXMI INDIA FINANCE LIMITED

(Formerly Known as Laxmi India Finance Private Limited)

Ref. No.: LIFL/SLC/2025-26/52

Date: February 24, 2026

To,
Listing Compliance Department
BSE Limited
Phiroze Jeejeebhoy Towers, Dalal Street
Mumbai – 400 001(Maharashtra)
Scrip Code: 544465

To,
Listing Compliance Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (East)
Mumbai-400051(Maharashtra)
Symbol: LAXMIINDIA

Subject: Outcome of Business Operation Committee Meeting of Board of Directors of the Company with respect to Allotment of 50,000 Listed, Rated, Senior, Secured, Transferable, Redeemable, Non-Convertible Debentures

Ref: Disclosure under Regulation 30 and 51 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”)

Dear Sir/Ma’am,

In continuation to the outcome of the Business Operation Committee Meeting of the Board of Directors submitted vide our letter dated February 12, 2026 and pursuant to the provisions of Regulation 30 and 51 read with Schedule III of SEBI Listing Regulations, we hereby inform you that the Business Operation Committee of the Board of Directors of Company at their meeting held today i.e February 24, 2026 has approved the allotment of 50,000 (Fifty Thousand Only) Listed, Rated, Senior, Secured, Transferable, Redeemable, Non-Convertible Debentures (“NCDs”) each having a face value of Rs. 10,000/- (Rupees Ten Thousand Only) each and an aggregate nominal value of Rs. 50,00,00,000/- (Rupees Fifty Crores Only) on a private placement basis.

The details as required under Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular no. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, as amended are given in the enclosed **Annexure - I**.

This is for your information and records.

Thanking you,

Yours faithfully,

For Laxmi India Finance Limited
(Formerly known as Laxmi India Finance Private Limited)

Sourabh Mishra
Company Secretary & Chief Compliance Officer
M. No.: A51872

CC: -1) IDBI Trusteeship Services Limited
Ground Floor, Universal Insurance Building, Sir
Phirozshah Mehta Rd, Fort, Mumbai, Maharashtra 400001

2) Acuite Ratings & Research Limited
A-812, The Capital, G-Block, BKC, Bandra (East),
Mumbai – 400 051

Registered & Corporate Office: 2, DFL, Gopinath Marg, M. I. Road, Jaipur-302 001, Rajasthan India

18001217747

8265826531

0141-4031166

CIN: L65929RJ1996PLC073074

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info@lifc.in, customerhelpdesk@lifc.in





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Annexure - I

Details required pursuant to Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular no. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, as amended

Particulars	Terms
Type of securities (viz. equity shares, convertibles etc.)	Listed, Rated, Senior, Secured, Transferable, Redeemable, Non- Convertible Debentures.
Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Private placement through Electronic Bidding Platform (EBP).
Total number of securities issued or the total amount for which the securities will be issued	50,000 (Fifty Thousand Only) listed, rated, senior, secured, transferable, redeemable, non- convertible debentures of face value of Rs. 10,000/- (Rupees Ten Thousand Only) each for an amount aggregating to Rs. 50,00,00,000/- (Rupees Fifty Crores Only).
Size of the Issue	
Whether proposed to be listed? If yes, name of the stock exchange(s)	Yes, the NCDs are proposed to be listed on the Whole Sale Debt segment of BSE Limited.
Tenure of the instrument -date of allotment and date of maturity	Tenure of the instrument: 36 (Thirty-Six) Months Date of Allotment: February 24, 2026 Date of Maturity: February 24, 2029
Coupon/interest offered, schedule of payment of coupon/interest and principal	10.50% (ten decimal five zero percent) per annum payable monthly. Schedule of payment of coupon/interest and principal shall be as specified under the Key Information Document.
Charge/security, if any, created over the assets	The NCDs shall be secured by a first and exclusive charge basis on the identified receivables, by way of hypothecation in favour of the Debenture Trustee for the benefit of the Debenture Holders over the Hypothecated Assets as per the terms and conditions stipulated under the heading "Security Creation" of Term Sheet.
Special right/interest/privileges attached to the instrument and changes thereof	As specified under the Key Information Document.
Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	The Company shall pay coupon on the NCDs at a rate of 2% (two per cent) above the Interest Rate for any delay in payment of interest / principal amount of the NCDs, commencing from the date of occurrence of the Event of Default until such Event of Default is cured or the relevant Secured Obligations are repaid.
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	As specified in the General Information Document/ Key Information Document.
Details of redemption of Debentures, indicating the manner of redemption	The NCDs are redeemable at par at the end of 36 months on February 24, 2029.
Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Nil

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