



# LAXMI INDIA FINANCE LIMITED

(Formerly Known as Laxmi India Finance Private Limited)

Ref. No.: LIFL/SLC/2025-26/47

Date: February 12, 2026

To,  
Listing Compliance Department  
BSE Limited  
Phiroze Jeejeebhoy Towers, Dalal Street  
Mumbai – 400 001(Maharashtra)  
Scrip Code: 544465

To,  
Listing Compliance Department  
National Stock Exchange of India Limited  
Exchange Plaza, C-1, Block G,  
Bandra Kurla Complex, Bandra (East)  
Mumbai-400051(Maharashtra)  
Symbol: LAXMIINDIA

**Subject:** Outcome of the Business Operation Committee Meeting of the Board of Directors of the Company and Disclosure under Regulation 30 and 51 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”) – Issuance of Non-Convertible Debentures by Laxmi India Finance Limited (the “Company”)

Dear Sir/Ma’am,

Pursuant to Regulation 30 and 51 and other applicable provisions of SEBI Listing Regulations, we hereby inform you that the Business Operation Committee, as authorized by the Board of Directors of the Company, at their meeting held today i.e. February 12, 2026 which commenced at 01:00 P.M. and concluded at 02:00 P.M., has approved issuance of listed, rated, senior, secured, transferable, redeemable, Non-Convertible Debentures (“NCDs”) of face value of ₹ 10,000/- each for an amount aggregating up to ₹ 50,00,00,000/- (Rupees Fifty Crores only) (“Issuance” or “Issue Size”), in dematerialized form, through private placement on the following terms and conditions:

In this regard, the disclosures with respect to issuance of securities as required under Master Circular no. SEBI/HO/49/14/14(7)2025-CFD-POD2/1/3762/2026 dated January 30, 2026 issued by the Securities and Exchange Board of India are as follows:

Particulars	Terms
Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Listed, Rated, Senior, Secured, Transferable, Redeemable, Non-Convertible Debentures.
Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Issuance of Debentures on private placement basis.
Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Issuance of 50,000 listed, rated, senior, secured, transferable, redeemable, non-convertible debentures of face value of Rs. 10,000/- each for an amount aggregating up to Rs. 50,00,00,000/- (Rupees Fifty Crores Only).
Size of the Issue	
Whether proposed to be listed? If yes, name of the stock exchange(s)	Yes, the Debentures/NCDs are proposed to be listed on the Whole Sale Debt segment of BSE.
Tenure of the instrument -date of allotment and date of maturity	As specified in the Key Information Document.
Coupon/interest offered, schedule of payment of coupon/interest and principal	As specified in the Key Information Document.
Charge/security, if any, created over the assets	Debentures/NCDs shall be secured by a first and exclusive charge basis on the identified receivables, by way of hypothecation in favour of the Debenture Trustee for the benefit of the Debenture Holders over the Hypothecated Assets as per the terms and conditions stipulated under the heading “Security Creation” of Term Sheet.

Registered & Corporate Office: 2, DFL, Gopinath Marg, M. I. Road, Jaipur-302 001, Rajasthan India

18001217747

8265826531

0141-4031166

CIN: L65929RJ1996PLC073074

www.lifc.co.in

info@lifc.in, customerhelpdesk@lifc.in





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Special right/interest/privileges attached to the instrument and changes thereof	As specified under the Key Information Document.
Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Nil
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	As specified in the General Information Document/ Key Information Document.
Details of redemption of Debentures, indicating the manner of redemption	As specified under the Key Information Document.
Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Nil

Thanking you,

Yours faithfully,

**For Laxmi India Finance Limited**  
**(Formerly known as Laxmi India Finance Private Limited)**

**Sourabh Mishra**  
**Company Secretary & Chief Compliance Officer**  
**M. No.: A51872**

<b>CC: -1) IDBI Trusteeship Services Limited</b> Ground Floor, Universal Insurance Building, Sir Phirozshah Mehta Rd, Fort, Mumbai, Maharashtra 400001	<b>2) Acuite Ratings &amp; Research Limited</b> A-812, The Capital, G-Block, BKC, Bandra (East), Mumbai – 400 051
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 [info@lifc.in](mailto:info@lifc.in), [customerhelpdesk@lifc.in](mailto:customerhelpdesk@lifc.in)

