LAXMI INDIA FINANCE LIMITED
(Formerly Known as Laxmi India Finance Private Limited)

Ref. No.: LIFL/SLC/2026-27/39
Date: September 02, 2026

To,
Listing Compliance Department
BSE Limited
Phiroze Jeejeebhoy Towers, Dalal Street
Mumbai – 400 001(Maharashtra)
Scrip Code: 544465,975797,977574

To,
Listing Compliance Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (East)
Mumbai-400051(Maharashtra)
Symbol: LAXMIINDIA

Subject: Outcome of Business Operation Committee Meeting of the Board of Directors of Laxmi India Finance Limited (Formerly known as Laxmi India Finance Private Limited) ("the Company") with respect to Allotment of 1,00,000 Rated, Listed, Unsubordinated, Secured, Transferable, Redeemable, Non-Convertible Debentures

Ref: Disclosure under Regulation 30 and 51 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")

Dear Sir/Ma'am,

In continuation to the outcome of the Business Operation Committee Meeting of the Board of Directors submitted vide our letter dated **August 25, 2026**, and pursuant to the provisions of Regulation 30 and 51 read with Schedule III of SEBI Listing Regulations, we hereby inform you that the Business Operation Committee of the Board of Directors of Company at their meeting held today i.e **September 02, 2026** has approved the allotment of **(a)** 70,000 (Seventy Thousand) Rated, Listed, Unsubordinated, Secured, Transferable, Redeemable, Non-Convertible Debentures denominated in Indian Rupees ("INR"), having a Face Value of INR 10,000 (Indian Rupees Ten Thousand only) each and an aggregate nominal value of INR 70,00,00,000 (Indian Rupees Seventy Crore only) **("Series A Debentures") (b)** 30,000 (Thirty Thousand) Rated, Listed, Unsubordinated, Secured, Transferable, Redeemable, Non-Convertible Debentures denominated in INR, having a Face Value of INR 10,000 (Indian Rupees Ten Thousand only) each and an aggregate nominal value of INR 30,00,00,000 (Indian Rupees Thirty Crore only) **("Series B Debentures")** , hereinafter referred to as ("NCDs" or "Debentures") on a private placement basis.

The details as required under Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular no. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, as amended are given in the enclosed **Annexure - I.**

The above said Business Operation Committee meeting commenced at 03:00 P.M. and concluded at 03:30 P.M.

The above information is also being uploaded on the Company's website at: www.lifc.co.in.

This is for your information and records.

Thanking you,

Yours faithfully,

For Laxmi India Finance Limited
(Formerly known as Laxmi India Finance Private Limited)

SOURABH MISHRA
Digitally signed by SOURABH MISHRA
Date: 2026.09.02 15:40:20 +05'30'

Sourabh Mishra
Company Secretary & Chief Compliance Officer
M. No.: A51872
Encl: As above

CC: -1) IDBI Trusteeship Services Limited Ground Floor, Universal Insurance Building, Sir Phirozshah Mehta Rd, Fort, Mumbai, Maharashtra 400001	**2) Acuite Ratings & Research Limited** A-812, The Capital, G-Block, BKC, Bandra (East), Mumbai – 400 051	**3) Mitcon Credentia Trusteeship Services Limited** 1402/1403, 14th Floor, Dalamal Tower, B-Wing, Free Press Journal Marg, 211, Nariman Point, Mumbai – 400021

Annexure - I

Details required pursuant to Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular no. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, as amended

<table>
<tr><th rowspan="2">Particulars</th><th colspan="2">Terms</th></tr>
<tr><th>Series A
ISIN – INE06WU07098</th><th>Series B
ISIN – INE06WU07080</th></tr>
<tr><td>Type of securities (viz. equity shares, convertibles etc.)</td><td colspan="2">Rated, Listed, Unsubordinated, Secured, Transferable, Redeemable, Non-Convertible Debentures.</td></tr>
<tr><td>Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)</td><td colspan="2">Issuance of Non-Convertible Debentures on Private placement basis.</td></tr>
<tr><td>Total number of securities issued or the total amount for which the securities will be issued</td><td rowspan="2">70,000 (Seventy Thousand) Rated, Listed, Unsubordinated, Secured, Transferable, Redeemable, Non-Convertible Debentures denominated in Indian Rupees ("INR"), having a Face Value of INR 10,000 (Indian Rupees Ten Thousand only) each and an aggregate nominal value of INR 70,00,00,000 (Indian Rupees Seventy Crore only)</td><td rowspan="2">30,000 (Thirty Thousand) Rated, Listed, Unsubordinated, Secured, Transferable, Redeemable, Non-Convertible Debentures denominated in INR, having a Face Value of INR 10,000 (Indian Rupees Ten Thousand only) each and an aggregate nominal value of INR 30,00,00,000 (Indian Rupees Thirty Crore only)</td></tr>
<tr><td>Size of the Issue</td></tr>
<tr><td>Whether proposed to be listed? If yes, name of the stock exchange(s)</td><td colspan="2">Yes, the NCDs are proposed to be listed on the Wholesale Debt market segment of BSE Limited.</td></tr>
<tr><td>Tenure of the instrument -date of allotment and date of maturity</td><td colspan="2">Tenure of the instrument: 36 (Thirty-Six) Months
Date of Allotment: September 02, 2026
Date of Maturity: September 02, 2029</td></tr>
<tr><td>Coupon/interest offered, schedule of payment of coupon/interest and principal</td><td colspan="2">10.50% (ten decimal five zero percent) per annum payable monthly.
Schedule of payment of coupon/interest and principal shall be as specified under the Key Information Document.</td></tr>
<tr><td>Charge/security, if any, created over the assets</td><td colspan="2">The NCDs shall be secured by a first and exclusive charge basis on the identified receivables, by way of hypothecation in favour of the Debenture Trustee for the benefit of the Debenture Holders over the Hypothecated Assets as per the terms and conditions stipulated under the heading “Security Creation” of Term Sheet.</td></tr>
<tr><td>Special right/interest/privileges attached to the instrument and changes thereof</td><td colspan="2">As specified in the Key Information Document.</td></tr>
<tr><td>Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal</td><td colspan="2">As specified in the Term Sheet</td></tr>
<tr><td>Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any</td><td colspan="2">As specified in the General Information Document/ Key Information Document.</td></tr>
</table>

Details of redemption of Debentures, indicating the manner of redemption	Debentures shall be redeemed on a pro rata basis as set out in Schedule I (Redemption Schedule) of Term Sheet for Series A and shall be fully redeemed by the Final Redemption date i.e. September 02.2029.	Debentures shall be redeemed on a pro rata basis as set out in Schedule I (Redemption Schedule) of Term Sheet for Series B and shall be fully redeemed by the Final Redemption date i.e. September 02.2029.
Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Nil	

Yours faithfully,

For Laxmi India Finance Limited
(Formerly known as Laxmi India Finance Private Limited)

SOURABH MISHRA Digitally signed by SOURABH MISHRA Date: 2026.09.02 15:40:50 +05'30'

Sourabh Mishra
Company Secretary & Chief Compliance Officer
M. No.: A51872