Date: November 04, 2026

To
The Manager- Listing
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai-400051

SYMBOL: ADDICTIVE
ISIN: INE0RDH01021

Sub.: Outcome of meeting of the Board of Directors of Addictive Learning Technology Limited (the "Company") held on Wednesday, November 04, 2026

Dear Sir/Madam,

In furtherance to our intimation dated October 29, 2026 and pursuant to Regulation 33 and Regulation 30 read with Para A, Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 ("Listing Regulations"), this is to inform you that the Board of Directors of the Company, at its meeting held today i.e., November 04, 2026 which commenced at 07:39 PM. and concluded at 07:55 PM., has *inter-alia,* considered the following:

1. Review and approval of the Unaudited Financial Results (Standalone and Consolidated) of the Company for the quarter and half-year ended on September 30, 2026. Further, in terms of the provisions of Regulation 33 of the Listing Regulations, we are enclosing herewith the copy of the following as **Annexure A:**

    a) Unaudited Financial Results (Standalone & Consolidated) for the quarter and half-year ended on September 30, 2026 along with Cash Flow Statement for the half-year ended September 30, 2026 together with the Statement of Assets and Liabilities as at September 30, 2026;
    b) Limited Review Report thereon (Standalone & Consolidated) for the quarter and half-year ended on September 30, 2026 as received from the statutory auditors.

2. Took note of the notice received from National Stock Exchange of India Limited dated September 15, 2026 regarding alleged non compliance with Regulation 31A(3)(a) of Listing Regulations. In this connection, as required under SEBI Master Circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026, issued on July 11, 2023 and last updated on January 30, 2026. The comments of the Board of Directors on the same will be notified separately to the stock exchange.

The statement of deviation or variation in the utilisation of funds raised has been taken on record and reviewed by the Audit Committee. The Statutory Auditor's Certificate on Utilization of IPO Proceeds is enclosed as **Annexure B.**

We request you to kindly take note of the same.

Thanking You,

For Addictive Learning Technology Limited

Komal Shah

Digitally signed by Komal Shah
Date: 2026.11.04 22:27:29 +05'30'

Komal Shah
Company Secretary and Compliance Officer

Registered office: IT Unit No. 912 to 915, 9th Floor, JMD Megapolis, Badshahpur, Sohna Road, Sector 48, Gurugram, 122018, Haryana, India
E-mail: compliance@lawsikho.in
Contact No: +91 8047486192
Websites: www.lawsikho.com, www.skillarbitra.ge

K R A & CO.
Chartered Accountants
011 - 47082855
Fax: 011 - 47082855
H -1/208, Garg Tower, Netaji Subhash Place, Pitampura, New Delhi -110034

INDEPENDENT AUDITOR'S REVIEW REPORT

TO THE BOARD OF DIRECTORS OF ADDICTIVE LEARNING TECHNOLOGY LIMITED

(Formerly known as Addictive Learning Technology Private Limited)

Report on the Limited Review of the Statement of Standalone Unaudited Financial Results for the Quarter and Half Year Ended September 30, 2026

Introduction

1. We have undertaken a limited review of the accompanying Statement of Standalone Unaudited Financial Results (hereinafter referred to as "the Statement") of Addictive Learning Technology Limited (formerly known as Addictive Learning Technology Private Limited) (hereinafter referred to as "the Company") for the quarter and half year ended September 30, 2026. The Statement has been prepared by the Company's management and has been duly considered and approved by its Board of Directors.

2. The Company has, entirely of its own accord and without any statutory compulsion, elected to publish its quarterly financial results for the financial year 2026-27, as more particularly described in Note No. 3 to the Statement. For the purpose of identification, the Statement has been initialled by us.

Management's Responsibility for the Statement

3. The responsibility for the preparation and fair presentation of the Statement rests solely with the Company's management. The Statement is to be prepared in accordance with the recognition and measurement principles laid down in Accounting Standard (AS) 25, *Interim Financial Reporting*, as prescribed under Section 133 of the Companies Act, 2013, read with the relevant rules issued thereunder, and other accounting principles generally accepted in India. This responsibility extends to the design, implementation and maintenance of such internal control as management determines to be necessary to enable the preparation and presentation of a Statement that is free from material misstatement, whether arising from fraud or error.

Auditor's Responsibility

4. Our responsibility is to express a conclusion on the Statement, based on the review conducted by us.

5. We have conducted our review in accordance with Standard on Review Engagements (SRE) 2410, *Review of Interim Financial Information Performed by the Independent Auditor of the Entity*, issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review so as to obtain moderate assurance as to whether the Statement is free from material misstatement.

6. A review of interim financial information consists principally of making inquiries of persons responsible for financial and accounting matters and applying analytical and other review procedures. Such a review is substantially narrower in scope than an audit conducted in accordance with the Standards on Auditing specified under Section 143(10) of the Companies Act, 2013, and, consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might otherwise be identified in an audit. Accordingly, we do not express an audit opinion.

7. In addition, we have performed, to the extent applicable, the procedures prescribed under Regulation 33(8) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (hereinafter referred to as "the Listing Regulations").

Conclusion

8. Based on our review, conducted in the manner described hereinabove, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the applicable Accounting Standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Emphasis of Matter

9. Without qualifying or modifying our conclusion, we invite the attention of the users of the Statement to the following notes thereto:

(a) **Note No. 2:** The Statement discloses the utilisation of IPO proceeds during the period and the unutilised balance as at September 30, 2026. As represented by the Management, certain unutilised proceeds originally earmarked for specific objects, as detailed in the notes above, have been reallocated towards Working Capital Requirements pursuant to the approval granted by the shareholders at their meeting held on September 28, 2026. The utilisation of IPO proceeds and the unutilised balances have been presented after considering the aforesaid reallocation. The unutilised proceeds continue to be held in permitted modes of investment in accordance with applicable laws and regulations.

(b) **Note No. 3:** Attention is drawn to Note 3 of the accompanying financial results, which explains the basis of preparation of the comparative quarterly figures for the quarter ended September 30, 2025, and the commencement of quarterly financial reporting by the Company from the financial year 2026–27.

(c) **Note No. 5:** Contingent Liability: Legal Dispute with a Former Employee/Shareholder The Company is presently engaged in a legal dispute with a former employee/shareholder, involving financial claims and counterclaims. Further claims, including those pertaining to alleged damages and data theft, remain pending quantification. The matter is *sub judice*, and its ultimate outcome cannot, at this juncture, be determined with any reasonable degree of certainty. As explained by management in the Statement, no provision has been recognised in respect of this matter as at September 30, 2026.

Our conclusion is not modified in respect of the matters highlighted hereinabove.

For KRA & Co.,
Chartered Accountants
(Firm Registration No:0020266N)

GUNJAN ARORA Digitally signed by GUNJAN ARORA

CA Gunjan Arora
Partner
Membership No.: 529042
UDIN: 26529042VJKXTD2696
Place: New Delhi
Date: 04-11-2026

Addictive Learning Technology Limited
CIN:L74110HR2017PLC118029
Registered Office: IT Unit No. 912 to 915, 9th Floor, JMD Megapolis, Badshahpur, Sohna Road, Sector 48, Gurugram - 122018, Haryana, India
Email:- compliance@lawsikho.in | Phone No. +91-8047486192
Statement of Standalone Financial Results for the Quarter and Half-Year Ended September 30, 2026

All amounts are in ₹ lakhs (unless otherwise stated)

STANDALONE

Sr. No.	Particulars	Quarter Ended			Half-Year Ended		Year Ended
		30-09-2026	30-06-2026	30-09-2025	30-09-2026	30-09-2025	31-03-2026
		(Reviewed)	(Reviewed)	(Unaudited)	(Reviewed)	(Reviewed)	(Audited)
	Income from operations						
I	a. Revenue from operations	2,522.93	2,258.93	2,166.50	4,781.86	4,140.84	7,447.93
II	b. Other income	6.93	10.75	45.96	17.68	95.39	130.33
III	**Total Revenue (I+II)**	**2,529.86**	**2,269.68**	**2,212.46**	**4,799.54**	**4,236.23**	**7,578.26**
IV	**Expenses**						
	a. Cost of Services	72.60	133.35	166.75	205.95	277.21	468.42
	b. Employee benefits expense	120.60	152.57	129.60	273.17	286.23	685.46
	c. Depreciation and amortisation expense	469.76	445.31	321.00	915.07	610.05	1,380.16
	d. Finance costs	-	-	-	-	-	-
	e. Other expenses	1,568.36	1,504.67	1,313.78	3,073.03	2,420.03	4,902.89
	Total Expenses	**2,231.32**	**2,235.90**	**1,931.13**	**4,467.22**	**3,593.52**	**7,436.93**
V	**Profit/(Loss) before exceptional and extraordinary items and tax (III-IV)**	**298.54**	**33.78**	**281.33**	**332.32**	**642.71**	**141.33**
VI	Exceptional item						
VII	**Profit/(Loss) before extraordinary items and tax (V-VI)**	**298.54**	**33.78**	**281.33**	**332.32**	**642.71**	**141.33**
VIII	Extraordinary items		-				-
IX	**Profit/(Loss) before tax (VII-VIII)**	**298.54**	**33.78**	**281.33**	**332.32**	**642.71**	**141.33**
X	**Tax expense**						
	a. Current tax	81.17	26.23	37.89	107.40	131.72	2.85
	b. Previous year tax	-	-	-	-	-	(4.19)
	c. Deferred tax	(5.71)	(15.36)	(66.28)	(21.07)	28.87	41.01
XI	**Profit/ (Loss) for the period from continuing operations (IX-X)**	**223.08**	**22.91**	**309.72**	**245.99**	**482.11**	**101.66**
XII	Profit/ (Loss) from discontinuing operations	NIL	NIL	NIL	NIL	NIL	NIL
XIII	Tax expense from discontinuing operations	NIL	NIL	NIL	NIL	NIL	NIL
XIV	**Profit/ (Loss) from discontinuing operations (after tax) (XII-XIII)**	NIL	NIL	NIL	NIL	NIL	NIL
XV	**Profit/ (Loss) for the period (XI+XIV)**	**223.08**	**22.91**	**309.72**	**245.99**	**482.11**	**101.66**
XVI	Add: share of profit / (loss) of associate	**N.A**	**N.A**	**N.A**	**N.A**	**N.A**	**N.A**
XVII	Less: Minority interest	N.A	N.A	N.A	N.A	N.A	N.A
XVIII	**Profit /(Loss) for the period after share of profit / (loss) of associate and minority interest (XV+XVI-XVII)**	**223.08**	**22.91**	**309.72**	**245.99**	**482.11**	**101.66**
XIX	Paid up share capital - Equity share capital (Face value of ₹10 per share)	1,590.97	1,590.97	1,590.97	1,590.97	1,590.97	1,590.97
XX	**Earnings per share (face value of ₹10 each)**						
	Basic (in Rs.) (non annualised)	1.40	0.14	1.95	1.55	3.03	0.64
	Diluted (in Rs.) (non annualised)	1.40	0.14	1.95	1.55	3.03	0.64
	Basic (in Rs.) (annualised)	5.61	0.58	7.79	3.09	6.06	0.64
	Diluted (in Rs.) (annualised)	5.61	0.58	7.79	3.09	6.06	0.64

Addictive Learning Technology Limited
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Email:- compliance@lawsikho.in | Phone No. +91-8047486192
Statement of Standalone Financial Results for the Quarter and Half-Year Ended September 30, 2026

Statement of Assets and Liabilities as at September 30, 2026

All amounts are in ₹ lakhs (unless otherwise stated)

		STANDALONE	
		Half-Year Ended	Year Ended
	Particulars	**30-09-2026**	**31-03-2026**
		(Reviewed)	**(Audited)**
I	**EQUITY AND LIABILITIES**		
(1)	**Shareholders' funds**		
	(a) Share capital	1,590.97	1,590.97
	(b) Reserves and surplus	6,531.60	6,252.89
(2)	**Non-current liabilities**		
	(a) Deferred tax liabilities (Net)	145.14	198.93
	(b) Long-term provisions	54.57	49.09
(3)	**Current liabilities**		
	(a) Trade Payables		
	(i) Total outstanding dues to micro and small enterprises	6.34	7.82
	(ii) Total outstanding dues to creditors other than micro and small enterprises	245.82	410.99
	(b) Other current liabilities	1,144.61	1,229.62
	(c) Short-term provisions	14.11	15.93
	TOTAL	**9,733.16**	**9,756.24**
II	**ASSETS**		
(1)	**Non-current assets**		
	(a) Property, Plant and Equipment and Intangible Assets		
	(i) Tangible assets	24.74	25.00
	(ii) Intangible assets	6,428.56	6,423.76
	(iii)Intangible assets under development	1,084.97	1,292.70
	(b) Non-current investments	1,358.54	1,458.54
	(c) Deferred tax assets (net)		
	(d) Long-term loans and advances		
	(e) Other non-current assets		
(2)	**Current assets**		
	(a) Trade receivables	43.11	85.12
	(b) Cash and cash equivalents	426.97	74.62
	(c) Short-term loans and advances	16.98	215.87
	(d) Other current assets	349.29	180.63
	TOTAL	**9,733.16**	**9,756.24**

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Statement of Standalone Financial Results for the Quarter and Half-Year Ended September 30, 2026

Statement of Cash Flows for the Half-Year Ended September 30, 2026

All amounts are in ₹ lakhs (unless otherwise stated)

		STANDALONE	
		Half-Year Ended	Year Ended
	Particulars	**30-09-2026**	**31-03-2026**
		(Reviewed)	**(Audited)**
A	**Cash flow from operating activities**		
	Profit before tax	332.32	141.33
	Adjustments to reconcile profit before tax to net cash flows		
	Depreciation / amortization expenses	915.07	1,380.16
	Interest income	(17.35)	(118.95)
	Unrealized foreign exchange loss/(gain)		0.02
	Profit/(Loss) on sale of mutual funds	2.00	(11.27)
	Non-cash prior period adjustments	(32.71)	-
	Operating profit before working capital changes	**1,199.33**	**1,391.29**
	Movements in working capital:		
	(Increase) / decrease in trade receivables	42.01	(57.39)
	(Increase) / decrease in other current assets	(168.66)	17.36
	(Increase) / decrease in short-term loans and advances	198.89	(12.41)
	Increase / (decrease) in trade payables	(166.65)	193.39
	Increase / (decrease) in other current liabilities, including deferred revenue	(85.01)	472.89
	Increase / (decrease) in long term provisions	5.48	3.17
	Increase / (decrease) in short term provisions	(1.82)	2.13
	Net cash generated from/(used in) operations	**1,023.57**	**2,010.43**
	Less: Direct taxes paid, including advance tax	(74.69)	(320.98)
	Net cash generated from/(used in) operating activities (A)	**948.88**	**1,689.45**
B	**Cash flows from investing activities**		
	Sale of investments	98.00	1,993.00
	Purchase of fixed assets	(711.88)	(3,863.56)
	Interest received	17.35	118.95
	Net cash generated from/(used in) investing activities (B)	**(596.53)**	**(1,751.61)**
C	**Cash flows from financing activities**	-	-
	Net cash generated from/(used in) financing activities (C)	**-**	**-**
	Net increase/(decrease) in cash and cash equivalents (A + B + C)	352.35	(62.16)
	Cash and cash equivalents at the beginning of the period	74.62	136.79
	Cash and cash equivalents at the end of the period	**426.97**	**74.62**

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Statement of Standalone Financial Results for the Quarter and Half-Year Ended September 30, 2026

Notes:

1 The above financial results for the quarter and half-year ended September 30, 2026, have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on November 4, 2026. The said financial results have been subjected to a limited review by the Statutory Auditors, who have issued an unmodified conclusion thereon.

2 The Company has received gross proceeds of ₹5,791.80 lakhs from the Fresh Issue of Equity Shares. The utilisation of the proceeds is summarised below:

All amounts in Rupees Lakhs (unless otherwise stated)

Particular	Gross Proceeds	Proposed utilisation as per the prospectus (A)	Amount Approved for Reallocation by the Shareholders (B)	Revised Allocation (C=A+B)	Utilisation up to September 30, 2026(D)	Unutilised amount as at September 30, 2026 (C-D)
Unidentified acquisition (in India and abroad)		500.00	(500.00)	-	-	-
Issue Expenses		1,032.37	(21.32)	1,011.05	1,011.05	-
Identified Acquisition		300.00		300.00	100.00	200.00
Investment in Technology		800.00		800.00	800.00	-
Development of new courses		500.00		500.00	500.00	-
Branding & Marketing Expenses		1,000.00		1,000.00	1,000.00	-
Working Capital Requirement		800.00	521.32	1,321.32	800.00	521.32
General Corporate Purposes		859.43		859.43	859.43	-
Total	**5791.80**	**5,791.80**	**-**	**5,791.80**	**5,070.48**	**721.32**

The unutilised amounts earmarked for Issue Expenses and Unidentified Acquisitions (in India and abroad), as originally proposed in the Prospectus, have been reallocated towards Working Capital Requirements pursuant to the resolution passed at the Shareholders' Meeting held on September 28, 2026.

3 The Company has been regularly publishing its half-yearly financial results since its listing. With effect from the financial year 2026–27, the Company has voluntarily adopted the practice of publishing its financial results on a quarterly basis in addition to its half-yearly financial results. Accordingly, the financial results for the quarter ended June 30, 2026, were subjected to a limited review.

Since the Company had not published quarterly financial results during the previous financial year, the comparative figures for the quarter ended September 30, 2025, have been derived by the Management from the books of account and other accounting records maintained by the Company.

The financial results for the half-year ended September 30, 2026, are comparable with those for the corresponding half-year ended September 30, 2025, as the Company had published half-yearly financial results during the previous financial year as well. The figures for the quarter ended September 30, 2026, have been arrived at by deducting the figures for the quarter ended June 30, 2026, from the corresponding figures for the half-year ended September 30, 2026.

4 The financial results for the quarter and half-year ended September 30, 2026, have been prepared in accordance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, Section 133 of the Companies Act, 2013, and the relevant rules issued thereunder, as well as other accounting principles generally accepted in India.

5 Contingent liabilities: The Company is involved in certain legal proceedings, including a dispute with a former employee/shareholder, in respect of which the Company has claims amounting to ₹227.59 lakhs and has received counterclaims amounting to ₹171.03 lakhs. Based on management's assessment, supported by legal advice, no material liability is expected to arise in respect of these matters and, accordingly, no provision has been recognised in the financial statements. Any financial impact arising from such proceedings will be recognised in the financial statements upon final adjudication or when the outcome becomes sufficiently certain.

6 In accordance with Accounting Standard (AS) 17, "Segment Reporting", the Company has identified Education Technology (EdTech) as its sole business segment, considering the nature of its products and services, the associated risks and returns, and the internal organisation and management of its business operations. The Company primarily operates in India, although it also derives an insignificant portion of its revenue from export operations. Accordingly, the Company has considered its business operations as a single reportable business segment. The requirement for separate geographical segment disclosures has been evaluated in accordance with the quantitative thresholds prescribed under AS 17, and since no geographical segment meets these thresholds, separate disclosures are not presented.

7 The figures for the corresponding previous periods have been regrouped and/or reclassified, wherever necessary, to ensure consistency with the presentation adopted in the current period.

8 The Company has presented both standalone and consolidated financial results for the quarter and half-year ended September 30, 2026.

For and on behalf of the Company.
Addictive Learning Technology Limited

ABHYUDAYA AGARWAL
Digitally signed by ABHYUDAYA AGARWAL
Date: 2026.11.04 21:01:33 +05'30'

Abhyudaya Agarwal
Whole-Time Director
DIN: 05016416

K R A & CO.
Chartered Accountants
011 - 47082855
Fax: 011 - 47082855
H -1/208, Garg Tower, Netaji Subhash Place, Pitampura, New Delhi -110034

To the Board of Directors of
Addictive Learning Technology Limited
(Formerly known as Addictive Learning Technology Private Limited)

Independent Auditor's Review Report on the Consolidated Unaudited Financial Results for the Quarter and Half Year Ended September 30, 2026, pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

1. We have reviewed the accompanying Statement of Consolidated Unaudited Financial Results of Addictive Learning Technology Limited (formerly known as Addictive Learning Technology Private Limited) ("the Holding Company") and its subsidiaries (collectively referred to as "the Group") for the quarter and half year ended September 30, 2026 ("the Statement"), submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").

2. The Statement, which is the responsibility of the Holding Company's Management and has been approved by its Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard (AS) 25 – Interim Financial Reporting, prescribed under Section 133 of the Companies Act, 2013, read with the relevant rules issued thereunder, and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review in accordance with Standard on Review Engagements (SRE) 2410 – Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. A review of interim financial information consists primarily of making inquiries of persons responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We have also performed procedures as required under Regulation 33(8) of the Listing Regulations, to the extent applicable.

4. **Entities Included in the Consolidated Results**

The Statement includes the financial results of the Holding Company and the following subsidiaries and step-down subsidiaries, whose financial information has been considered on the basis of information, explanations and management certifications provided to us:

A. Direct Subsidiaries of the Holding Company

1. Dataisgood Edutech Private Limited – 100% Subsidiary.
2. Addictive Learning Technology Inc. (Canada) – 100% Subsidiary (dissolved on May 1, 2026).
3. Skill Arbitrage Technology Limited (U.K.) – 100% Subsidiary.
4. Addictive Learning Overseas Pte. Ltd. (Singapore) – 100% Subsidiary.

B. Step-down Subsidiary under Dataisgood Edutech Private Limited

1. Dataisgood LLC (USA) – 100% Subsidiary.

C. Further Step-down Subsidiary under Dataisgood LLC (USA)

1. Skill Arbitrage Technology Inc. (USA) – 100% Subsidiary.

D. Step-down Subsidiary under Addictive Learning Overseas Pte. Ltd. (Singapore)

1. Arizona University of Management & Technology Inc. (USA) – 100% Subsidiary.

Our conclusion is not modified in respect of the above matters.

5. **Emphasis of Matter**

Without modifying our conclusion, we draw attention to the following notes to the accompanying Statement:

(a) **Note 4 – Utilisation and Non-Utilisation of IPO Proceeds**

The Statement discloses the utilisation of IPO proceeds during the period and the unutilised balance as at September 30, 2026. As represented by the Management, certain unutilised proceeds originally earmarked for specific objects, as detailed in the notes above, have been reallocated towards Working Capital Requirements pursuant to the approval granted by the shareholders at their meeting held on September 28, 2026. The utilisation of IPO proceeds and the unutilised balances have been presented after considering the aforesaid reallocation. The unutilised proceeds continue to be held in permitted modes of investment in accordance with applicable laws and regulations.

(b) **Note 5 – Voluntary Adoption of Quarterly Financial Reporting and Basis of Presentation of Comparative Figures**

Attention is invited to Note 5 of the accompanying Statement, which explains that the Company has voluntarily commenced the preparation and presentation of quarterly financial results from the financial year 2026–27. Accordingly, the comparative financial information for the quarter ended September 30, 2025, has been derived from the corresponding half-yearly financial information for the period ended September 30, 2025, and has been presented for comparative purposes.

(c) **Note 7 – Contingent Liability: Ongoing Legal Dispute with Former Employee/Shareholder**

The Company is involved in a legal dispute with a former employee/shareholder involving financial claims and counterclaims. The Company has raised claims amounting to INR 227.59 lakhs, whereas the individual has raised a contractual claim amounting to INR 171.03 lakhs. Certain additional claims, including those relating to

alleged damages and data theft, are pending quantification. The matter is currently sub judice, and no provision has been recognised in the financial results as at September 30, 2026. As represented by the Management, the financial implications, if any, will be accounted for upon final adjudication or when sufficient clarity emerges.

Our conclusion is not modified in respect of the above matters.

6. **Conclusion**

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the applicable Accounting Standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For KRA & Co.
Chartered Accountants
(Firm Registration No.: 0020266N)

GUNJAN ARORA Digitally signed by GUNJAN ARORA

CA Gunjan Arora
Partner
Membership No.: 529042
UDIN: 26529042ZWSDIC9945
Place: New Delhi
Date:04-11-2026

Addictive Learning Technology Limited
CIN:L74110HR2017PLC118029
Regd. Office : IT Unit No. 912 to 915, 9th Floor, JMD Megapolis, Badshahpur, Sohna Road, Sector 48, Gurugram - 122018, Haryana, India
Email Id:- compliance@lawsikho.in | Phone No. +91-8047486192

LawSikho
India Learning | India Earning

Statement of Consolidated Financial Results for the Quarter and Half Year Ended September 30, 2026

All amounts in Rupees Lakhs (unless otherwise stated)

Sr. No.	Particulars	CONSOLIDATED					
		Quarter Ended			Half Year Ended		Year Ended
		30-09-2026	30-06-2026	30-09-2025	30-09-2026	30-09-2025	31-03-2026
		(Reviewed)	(Reviewed)	(Un-Audited)	(Reviewed)	(Reviewed)	(Audited)
	Income from operations						
I	a. Revenue from Operations	2,529.26	2,268.88	2,096.29	4,798.14	4,188.93	7,572.32
II	b. Other Income	7.42	10.75	46.37	18.17	95.80	131.65
III	**Total Revenue (I+II)**	**2,536.68**	**2,279.63**	**2,142.66**	**4,816.31**	**4,284.73**	**7,703.97**
IV	**Expenses**						
	a. Cost of Services	72.60	133.35	166.75	205.95	277.21	468.42
	b. Employee Benefits Expenses	120.60	152.57	129.60	273.17	286.23	685.46
	c. Depreciation and Amortisation Expenses	469.76	445.31	321.00	915.07	610.05	1,380.16
	d. Finance Costs	-	-	-	-	-	-
	e. Other Expenses	1,569.67	1,506.27	1,265.94	3,075.94	2,534.37	5,179.49
	Total Expenses	**2,232.63**	**2,237.50**	**1,883.29**	**4,470.13**	**3,707.86**	**7,713.53**
V	**Profit before exceptional and extraordinary items and tax (III-IV)**	**304.05**	**42.13**	**259.37**	**346.18**	**576.87**	**(9.56)**
VI	Exceptional item						
VII	**Profit before extraordinary items and tax (V-VI)**	**304.05**	**42.13**	**259.37**	**346.18**	**576.87**	**(9.56)**
VIII	Extraordinary items						
IX	**Profit before tax (VII-VIII)**	**304.05**	**42.13**	**259.37**	**346.18**	**576.87**	**(9.56)**
X	**Tax expense**						
	a. Current Tax	81.17	26.23	37.89	107.40	131.72	2.85
	b. Previous Year Tax	-	-	-	-		(5.15)
	b. Deferred Tax	(5.71)	(15.36)	(66.28)	(21.07)	28.87	41.01
XI	**Profit (Loss) for the period from continuing operations (IX-X)**	**228.59**	**31.26**	**287.77**	**259.85**	**416.27**	**(48.27)**
XII	Profit (Loss) from discontinuing operations	-	-	-	-	-	-
XIII	Tax expense from discontinuing operations	-	-	-	-	-	-
XIV	**Profit (Loss) from discontinuing operations (after tax) (XII-XIII)**	**-**	**-**	**-**	**-**	**-**	**-**
XV	**Profit (Loss) for the period (XI+XIV)**	**228.59**	**31.26**	**287.77**	**259.85**	**416.27**	**(48.27)**
XVI	Add: share of profit / (loss) of associate	**N.A**	**N.A**	**N.A**	**N.A**	**N.A**	**N.A**
XVII	Less: Minority interest	-	-	-	-	-	-
XVIII	**Profit (Loss) for the period after share of profit / (loss) of associate and Minority interest (XV+XVI-XVII)**	**228.59**	**31.26**	**287.77**	**259.85**	**416.27**	**(48.27)**
XIX	Paid up share capital - Equity share capital (Face value Rs. 10/- per share)	1,590.97	1,590.97	1,590.97	1,590.97	1,590.97	1590.97
XX	**Earnings Per Share (Face value of Rs. 10/- each)**						
	Basic (in Rs.) (non annualised)	1.44	0.20	1.81	1.63	2.62	(0.30)
	Diluted (in Rs.) (non annualised)	1.44	0.20	1.81	1.63	2.62	(0.30)
	Basic (in Rs.) (annualised)	5.75	0.79	7.23	3.27	5.23	(0.30)
	Diluted (in Rs.) (annualised)	5.75	0.79	7.23	3.27	5.23	(0.30)

Addictive Learning Technology Limited
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Regd. Office : IT Unit No. 912 to 915, 9th Floor, JMD Megapolis, Badshahpur, Sohna Road, Sector 48, Gurugram - 122018, Haryana, India
Email Id:- compliance@lawsikho.in | Phone No. +91-8047486192
Statement of Consolidated Financial Results for the Quarter and Half Year Ended September 30, 2026

All amounts in Rupees Lakhs (unless otherwise stated)

Statement of Assets and Liabilities as at September 30, 2026

	Particulars	CONSOLIDATED	
		30-09-2026	31-03-2026
		Half-Year Ended	Year Ended
		(Reviewed)	(Audited)
I	**EQUITY AND LIABILITIES**		
(1)	**Shareholders' funds**		
	(a) Share capital	1,590.97	1,590.97
	(b) Reserves and surplus	6,563.25	6,270.69
(2)	**Non-current liabilities**		
	(a) Deferred tax liabilities (Net)	145.14	198.93
	(b) Long-term provisions	54.57	49.09
(3)	**Current liabilities**		
	(a) Trade Payables		
	(i) Total Outstanding dues of Micro and Small Enterprises	6.34	7.82
	(ii) Total Outstanding dues other than Micro and Small Enterprises	245.82	410.99
	(b) Other current liabilities	1,162.03	1,233.06
	(c) Short-term provisions	19.82	27.82
	TOTAL	**9,787.94**	**9,789.37**
II	**ASSETS**		
(1)	**Non-current assets**		
	(a) Property, Plant and Equipment and Intangible assets		
	(i) Tangible assets	24.74	25.00
	(ii) Intangible assets	6,428.56	6,423.76
	(iii) Intangible Assets-Under Development	1,084.97	1,292.70
	(iv) Goodwill	764.55	764.55
	(b) Non-current investments	597.59	697.59
(2)	**Current assets**		
	(a) Trade receivables	45.34	85.12
	(b) Cash and cash equivalents	475.92	116.71
	(c) Short-term loans and advances	16.98	203.43
	(d) Other current assets	349.29	180.51
	TOTAL	**9,787.94**	**9,789.37**

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Statement of Consolidated Financial Results for the Quarter and Half Year Ended September 30, 2026

All amounts in Rupees Lakhs (unless otherwise stated)

Statement of Cash Flows for the Half-Year Ended September 30, 2026

	Particulars	CONSOLIDATED	
		30-09-2026	31-03-2026
		Half-Year Ended	Year Ended
		(Reviewed)	(Audited)
A	**Cash flow from operating activities**		
	Profit before tax	346.18	(9.56)
	Adjustment to reconcile profit before tax to net cash flows		
	Depreciation / amortization expenses	915.07	1,380.16
	Interest income	(17.35)	(118.95)
	Unrealized foreign exchange loss/ gain		0.02
	Profit/Loss on sale of Mutual Fund	2.00	(11.27)
	Non-cash prior period adjustments	(32.71)	-
	Operating profit before working capital changes	**1,213.19**	**1,240.40**
	Movements in working capital :		
	(Increase) / decrease in trade receivables	39.78	(24.15)
	(Increase) / decrease in other current assets	(168.78)	17.48
	(Increase) / decrease in Short-term loans and advances	186.45	0.03
	Increase / (decrease) in trade payables	(166.67)	192.74
	Increase / (decrease) in other current liabilities	(71.03)	468.50
	Increase / (decrease) in long term provisions	5.48	3.16
	Increase / (decrease) in short term provisions	(7.99)	14.02
	Net cash flow (used in) operations	**1,030.43**	**1,912.18**
	Less: Direct taxes paid Including Advance taxes	(74.69)	(321.55)
	Net cash flow (used in) operating activities (A)	**955.74**	**1,590.63**
B	**Cash flows from investing activities**		
	Sale of Invesments	98.00	1,993.00
	Purchase of fixed assets	(711.88)	(3,863.56)
	Interest received	17.35	118.95
	Net cash flow (used in)/ generated from investing activities (B)	**(596.53)**	**(1,751.61)**
C	**Cash flows from financing activities**	-	-
	Net cash flow from/ (used in) in financing activities (C)	**-**	**-**
	Net increase/(decrease) in cash and cash equivalents (A + B + C)	359.21	(160.98)
	Cash and cash equivalents at the beginning of the year	116.71	277.69
	Cash and cash equivalents at the end of the year	**475.92**	**116.71**

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Statement of Consolidated Financial Results for the Quarter and Half Year Ended September 30, 2026

Notes:

1 The consolidated financial results for the quarter and half year ended September 30, 2026, were reviewed by the Audit Committee and subsequently approved by the Board of Directors at its meeting held on November 4, 2026. The said financial results have been subjected to a limited review by the Statutory Auditors, who have issued an unmodified conclusion thereon

2 The Consolidated Financial Statements have been prepared in accordance with the applicable Accounting Standards and are based on the standalone financial statements of Addictive Learning Technology Limited (the 'Company') and its subsidiaries, namely: Dataisgood Edutech Private Limited, Addictive Learning Technology Inc., Skill Arbitrage Technology Ltd., Addictive Learning Overseas Pte. Ltd., Dataisgood LLC, USA (100% subsidiary of Dataisgood Edutech Private Limited), Skill Arbitrage Technology Inc., USA (100% subsidiary of Dataisgood LLC),.Arizona University of Management & Technology Inc., USA (100% subsidiary of Addictive Learning Overseas Pte. Ltd.)

3 The consolidated financial results have been prepared in accordance with Accounting Standard (AS) 21, "Consolidated Financial Statements," as prescribed under the applicable provisions of the Companies Act, 2013.

4 The Parent Company has received gross proceeds of ₹5,791.80 lakhs from the Fresh Issue of Equity Shares. The utilisation of the proceeds is summarised below:

All amounts in Rupees Lakhs (unless otherwise stated)

Particular	Gross Proceeds	Proposed utilisation as per the prospectus (A)	Amount Approved for Reallocation by the Shareholders (B)	Revised Allocation (C=A+B)	Utilisation up to September 30, 2026(D)	Unutilised amount as at September 30, 2026 (C-D)
Unidentified acquisition (in India and abroad)		500.00	(500.00)	-	-	-
Issue Expenses		1,032.37	(21.32)	1,011.05	1,011.05	-
Identified Acquisition		300.00		300.00	100.00	200.00
Investment in Technology		800.00		800.00	800.00	-
Development of new courses		500.00		500.00	500.00	-
Branding & Marketing Expenses		1,000.00		1,000.00	1,000.00	-
Working Capital Requirement		800.00	521.32	1,321.32	800.00	521.32
General Corporate Purposes		859.43		859.43	859.43	-
Total	**5791.80**	**5,791.80**	**-**	**5,791.80**	**5,070.48**	**721.32**

The unutilised amounts earmarked for Issue Expenses and Unidentified Acquisitions (in India and abroad), as originally proposed in the Prospectus, have been reallocated towards Working Capital Requirements pursuant to the resolution passed at the Shareholders' Meeting held on September 28, 2026.

5 The Parent Company has been regularly publishing its half-yearly financial results since its listing. With effect from the financial year 2026–27, the Parent Company has voluntarily adopted the practice of publishing its financial results on a quarterly basis in addition to its half-yearly financial results. Accordingly, the consolidated financial results for the quarter ended June 30, 2026, were subjected to a limited review.

Since the Parent Company had not published quarterly financial results during the previous financial year, the comparative figures for the quarter ended September 30, 2025, have been derived by the Management from the books of account and other accounting records maintained by the Parent Company and its subsidiaries.

The consolidated financial results for the half-year ended September 30, 2026, are comparable with those for the corresponding half-year ended September 30, 2025, as the Parent Company had published half-yearly financial results during the previous financial year as well. The figures for the quarter ended September 30, 2026, have been arrived at by deducting the figures for the quarter ended June 30, 2026, from the corresponding figures for the half-year ended September 30, 2026.

6 The financial results for the quarter and half year ended September 30, 2026, have been prepared in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, Section 133 of the Companies Act, 2013, read with the relevant rules issued thereunder, and other accounting principles generally accepted in India.

7 Contingent Liabilities **:** The Company is involved in certain legal proceedings, including a dispute with a former employee/shareholder, in respect of which the Company has claims amounting to ₹227.59 lakhs and has received counterclaims amounting to ₹171.03 lakhs. Based on management's assessment, supported by legal advice, no material liability is expected to arise in respect of these matters and, accordingly, no provision has been recognised in the financial statements. Any financial impact arising from such proceedings will be recognised in the financial statements upon final adjudication or when the outcome becomes sufficiently certain.

8 During the period ended September 30, 2026, Addictive Learning Technology Inc., Canada, a wholly owned subsidiary of the Company, was dissolved with effect from May 1, 2026. The dissolution has no material impact on the financial results of the Company for the period ended September 30, 2026.

9 In accordance with Accounting Standard (AS) 17, "Segment Reporting", the Group has identified Education Technology (EdTech) as its sole business segment, considering the nature of its products and services, the associated risks and returns, and the internal organisation and management of its business operations. The Group primarily operates in India, although it also derives an insignificant portion of its revenue from export operations and through its overseas subsidiaries. Accordingly, the Group has considered its business operations as a single reportable business segment. The requirement for separate geographical segment disclosures has been evaluated in accordance with the quantitative thresholds prescribed under AS 17, and since no geographical segment meets these thresholds, separate disclosures are not presented.

10 The figures for the previous year/period have been regrouped/reclassified/rearranged, wherever necessary, to make them comparable with the figures of the current year/period.

For & on Behalf of the Company
Addictive Learning Technology Limited

ABHYUDAYA AGARWAL
Digitally signed by ABHYUDAYA AGARWAL
Date: 2026.11.04 21:00:12 +05'30'

Abhyudaya Agarwal
Whole Time Director
DIN: 05016416

K R A & CO.
Chartered Accountants
011 - 47082855
Fax: 011 - 47082855
H -1/208, Garg Tower, Netaji Subhash Place, Pitampura, New Delhi -110034

To
The Manager – Listing
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (East)
Mumbai – 400051

Subject: Certificate on Utilisation of IPO Proceeds

Dear Sir/Madam,

We, KRA & Co., Chartered Accountants (Firm Registration No. 0020266N), are the Statutory Auditors of Addictive Learning Technology Limited ("the Company").

Based on the information and explanations furnished to us and on examination of the books of account and other relevant records of the Company, we certify that the amounts utilised out of the proceeds raised through the fresh issue of equity shares have been accurately extracted from the books and records of the Company.

The details of utilisation of issue proceeds for the half year ended September 30, 2026, are as under:

Disclosure for Utilisation of Issue Proceeds of Addictive Learning Technology Limited

(Amount in ₹ Lakhs)

S. No.	Objects as disclosed in the Offer Document	Amount disclosed in the Offer Document	Amount approved for reallocation by shareholders	Actual Utilised Amount up to September 30, 2026	Unutilised Amount as at September 30, 2026	Remarks*
1	Unidentified Acquisition (India & Abroad)	500.00	(500.00)	–	–	The unutilised amount originally earmarked for this object has been reallocated towards Working Capital Requirements pursuant to the resolution passed by the shareholders at their meeting held on September 28, 2026.

2	Identified Acquisition	300.00	–	100.00	200.00	The balance amount of ₹200.00 Lakhs remains unutilised as at September 30, 2026. The shareholders have approved an extension of time for utilisation of this amount up to Financial Year 2027-28 by a resolution passed at their meeting held on September 28, 2026.
3	Investment in Technology	800.00	–	800.00	–	The entire amount allocated towards this object has been utilised.
4	Development of New Courses	500.00	–	500.00	–	The entire amount allocated towards this object has been utilised.
5	Branding & Marketing Expenses	1,000.00	–	1,000.00	–	The entire amount allocated towards this object has been utilised.
6	Working Capital Requirements	800.00	521.32	800.00	521.32	An amount of ₹521.32 Lakhs has been reallocated towards this object from the unutilised proceeds originally earmarked for Unidentified Acquisition and Issue Expenses, pursuant to the resolution passed by the shareholders at their meeting held on September 28, 2026.
7	General Corporate Purposes	859.43	–	859.43	–	The entire amount allocated towards this object has been utilised.
8	Issue Expenses	1,032.37	(21.32)	1,011.05	–	The unutilised amount of ₹21.32 Lakhs originally earmarked for Issue Expenses has been reallocated towards Working Capital Requirements pursuant to the resolution passed by the shareholders at their meeting held on September 28, 2026.
Total		**5,791.80**	**–**	**5,070.48**	**721.32**	

The remarks stated above have been reproduced based on explanations and representations provided by the Management. Our certification is restricted to the amounts utilised and unutilised as per the books of account and records examined by us.

This certificate is issued solely for submission to the National Stock Exchange of India Limited and should not be used for any other purpose without our prior written consent.

For KRA & Co.
Chartered Accountants
Firm Registration No. 0020266N

GUNJAN ARORA Digitally signed by GUNJAN ARORA

CA Gunjan Arora
Partner
Membership No. 529042

Place: New Delhi
Date: 04-11-2026

UDIN: 26529042IRTJCX6422