August 01, 2026

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400 001.
Scrip Code: 543398

National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra East,
Mumbai 400 051
Scrip Symbol: LATENTVIEW

Dear Sir/Madam,

Sub: Investor presentation on the unaudited financial results for the quarter ended June 30, 2026.

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we have enclosed herewith the Investor presentation on the unaudited financial results of the Company for the quarter ended June 30, 2026, that will be circulated to the Investors/ Analysts for the Earnings Call scheduled on August 03, 2026, at 09:00 A.M. IST.

This announcement is also available on the website of the company, i.e., https://www.latentview.com/.

This is for your information and records.

Thanking you,

For **Latent View Analytics Limited**

PARTHASARATHY SRINIVASAN
Digitally signed by PARTHASARATHY SRINIVASAN
Date: 2026.08.01 16:29:28 +05'30'

P. Srinivasan
Company Secretary and Compliance Officer
Membership No. F11519

BUILDING WHAT'S NEXT

Q1 FY'27

Investor Presentation

1 August 2026

Safe harbour

This presentation and the accompanying slides (the “Presentation”), which have been prepared by Latent View Analytics Ltd. (the “Company”), have been prepared solely for information purposes and do not constitute any offer, recommendation or invitation to purchase or subscribe for any securities, and shall not form the basis or be relied on in connection with any contract or binding commitment whatsoever. No offering of securities of the Company will be made except by means of a statutory offering document containing detailed information about the Company.

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01 Our Journey

OUR JOURNEY

Twenty years of compounding, three deliberate shifts

2007–2014
FOUNDATION

Foundational projects and a strategic partnership with Microsoft; growth-focused CEO appointed.

Deloitte.

Technology Fast 500
Asia Pacific 2009
&
Technology Fast 50
India 2012

2015–2020
SPECIALIZATION

Operational maturity and industry-specific verticals deepen relevance and expertise.

FROST & SULLIVAN

Analytics Solutions Provider
of the Year 2017

2021–Present
SCALE & AI

Data & AI capabilities scaled through acquisitions; transitioned to a public company.

THE MOST SUBSCRIBED IPO EVER

Latent View Gets ₹1.12-Lakh cr Bids for ₹600-cr Public Offer

DECISION POINT
A LATENTVIEW COMPANY

FY26 MILESTONE

₹1,000 Cr+

Revenue crossed

LOOKING AHEAD

Strategic priorities for the next three years

01

Data engineering, powered by Databricks

Foster data engineering innovation and best practices in partnership with Databricks, empowering clients with cutting-edge cloud data solutions.

02

Deepening client relationships

Identify diamond accounts by potential value tier and deepen those relationships to enable accelerated, durable growth.

03

AI embedded across the business

A core team embedding all facets of AI into business processes, with sustained investment in talent upskilling for advanced analytics and AI.

02 Recognition & Reach

RECOGNITION & IMPACT

A year of momentum and recognition

1,800+	9.9%	4.2%	35%	7
Global workforce	Revenue growth YoY (USD)	Existing clients growth on LTM basis	AI Led Revenue Q1FY27	New logos added

RECENT INDUSTRY RECOGNITION OF OUR WORK

Most Innovative Use of AI in Service Delivery
Minsky Award @ Cypher 2025

Data Engineering & Agentic AI Service Providers
AIM PeMa Quadrant - 2025 Leader

Retail Technology Innovation Hub Award — AI & Payments
RTIH - 2026 Winner

ISG Provider Lens - Retail-CPG & Supply Chain Analytics
2025 Leader

Forrester Wave - Marketing Measurement & Optimization
Strong Performer - Q1 2026 Wave

Great Place to Work
Certified 2025–26 | 4th Consecutive Year

RECOGNIZED BY LEADING ANALYST & INDUSTRY BODIES

GLOBAL DELIVERY

A global delivery footprint

Our 1,800-strong workforce spans North America, LATAM, APAC, the UK and EU — supporting clients through a blend of onshore, nearshore and offshore delivery.

Region	Employees	Clients	Locations
North America	243	50	San Jose · Seattle · New York · Detroit · Dallas · Orlando · Toronto
APAC	1,451	13	Bengaluru · Chennai · Gurgaon · Singapore
EU & UK	5	6	London · Dublin · Munich
LATAM	28	5	Santiago · Mexico City

The above figures represent only FTE workforce

KEY LOGO WINS

New key clients this quarter

01 Technology

Pricing and supply chain analytics and data foundational support to enable smarter data-driven decisions across the value chain for a leading US-based recycled OEM automotive parts provider.

02 Financial Services

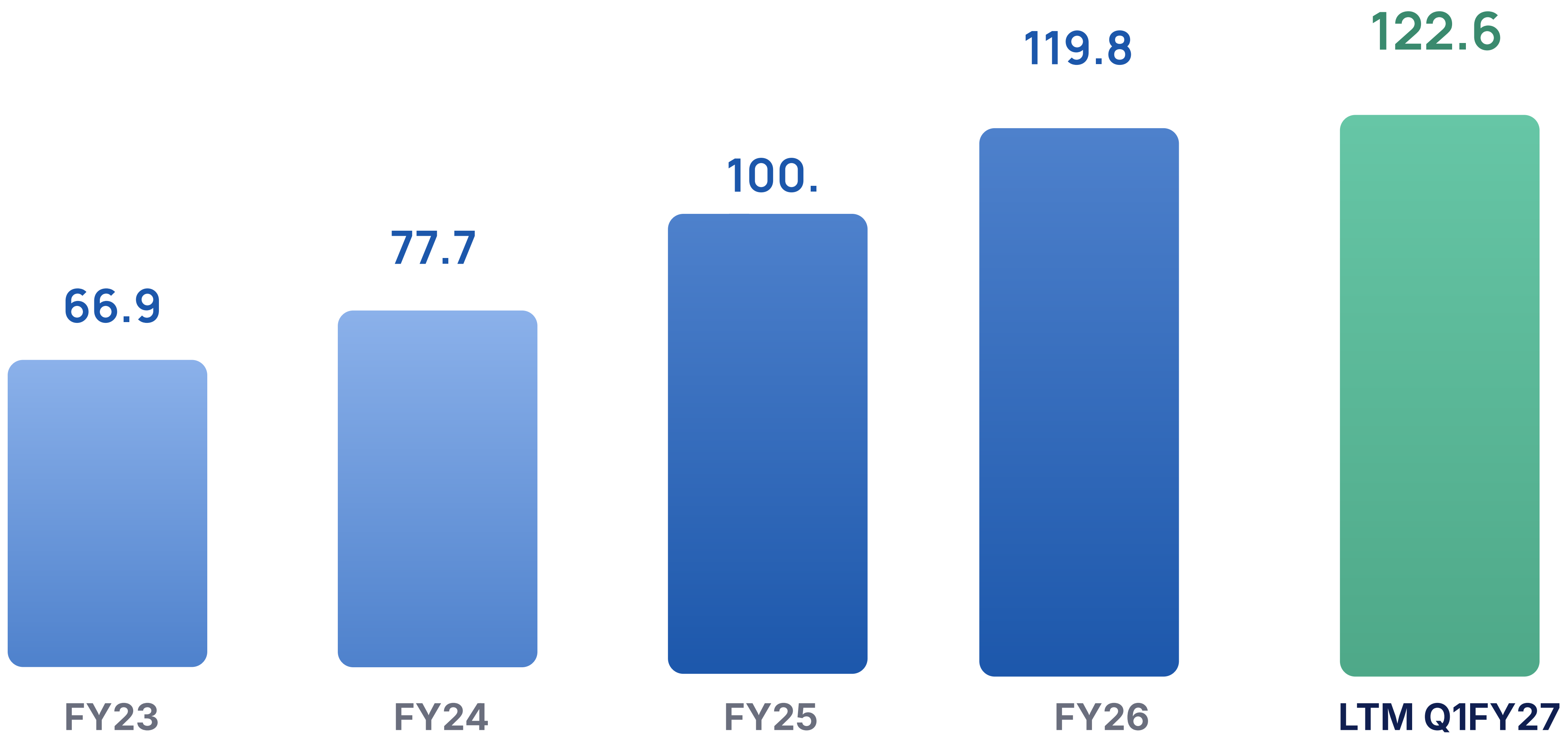
Strategic marketing analytics and dashboard modernization, while building advanced AI-driven customer analytics and measurement frameworks for one of the top asset management firms

03 Financial Services

Cloud data migration, platform engineering, and data foundational work for a global fintech platform..

03 Financial Momentum

Revenue growth since listing ($ Mn)



1.83x

Revenue growth since FY23, driven by strong relationships with our top customers.

20.5%

Revenue CAGR from FY 23

+110% YoY

Financial Services vertical revenue growth

YEAR ENDED · FY24 vs FY26 (₹MN); FY25 vs FY26 (₹MN)

Three-year track record

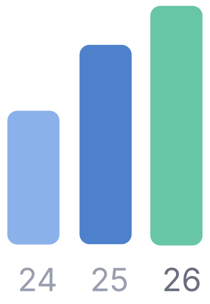
Operating revenue

10,602

+25% vs FY25
+65% vs FY24

Adjusted EBITDA

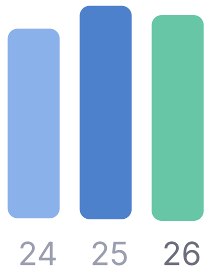
2,438



+21% vs FY25
+79% vs FY24

Adjusted EBITDA margin

23.0%



-0.7 pp vs FY25
+1.8 pp vs FY24

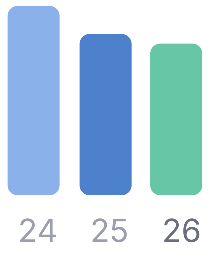
Reported PAT

2,021

+16% vs FY25
+27% vs FY24

Reported PAT margin

17.8%



−1.1 pp vs FY25
−4.4 pp vs FY24

Reported basic EPS (₹)

9.59

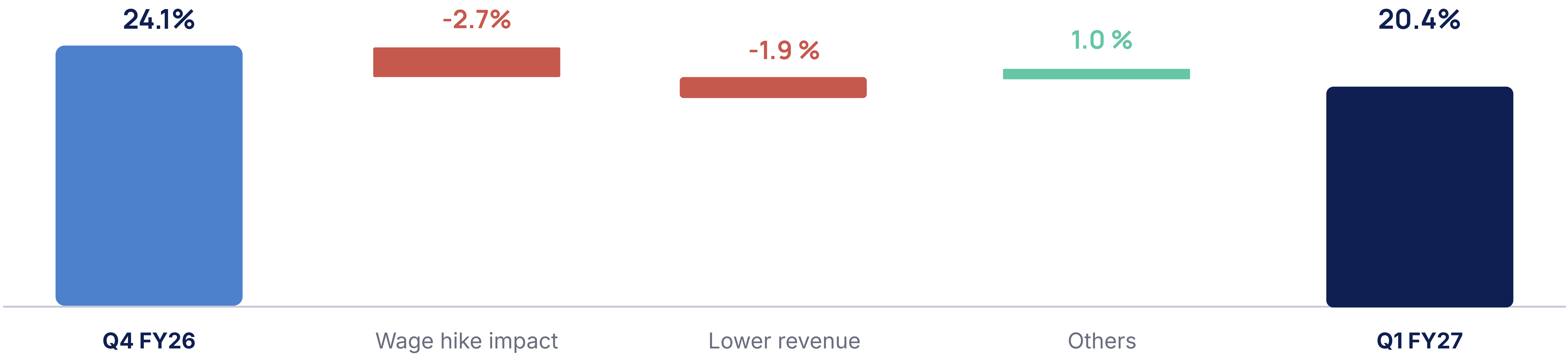
+13% vs FY25
+24% vs FY24

CONSOLIDATED · ₹ MILLION UNLESS STATED

Financial summary — Q1 FY27

Metric	Q1 FY27	YoY	QoQ	FY26	FY26 change
Revenue from operations	2,869 ₹Mn	YoY +21.6%	QoQ −0.6%	FY26 10,602	+25.1%
Revenue	30.3 $Mn	YoY +9.9%	QoQ -3.5%	FY26 $119.8	+19.4%
Adjusted EBITDA	586 ₹Mn	YoY +12.0%	QoQ −15.7%	FY26 2,438	+21.2%
Adjusted EBITDA (%)	20.4 %	YoY −1.7 pp	QoQ −3.7 pp	FY26 23.0%	-0.7 pp
Reported PBT(%)	21.2 %	YoY −2.7 pp	QoQ −2.0 pp	FY26 23.0%	-4.0 pp
Reported PAT	471 ₹Mn	YoY −6.9%	QoQ −14.5%	FY26 2,021	−16.5%
Reported PAT (%)	15.3 %	YoY −4.2 pp	QoQ −2.8 pp	FY26 17.8%	-2.7 pp
Basic EPS	₹ 2.33	YoY −5.5%	QoQ −8.8%	FY26 9.59	+13.5%

Adjusted EBITDA Margin · Q4 FY26 TO Q1 FY27



Annual Wage hike upto senior associate level given in Q1

Lower revenue due to completion of one off projections in Q4 and client specific insourcing

Lower travel cost in Q1

04 Performance Pulse

REVENUE MIX · Q1FY27

Revenue by industry & geography

Technology	58%
Financial Services	20%
Retail & CPG	15%
Industrials & others	7%

BY GEOGRAPHY

North America	90%
Europe & UK	2%
Rest of world	8%

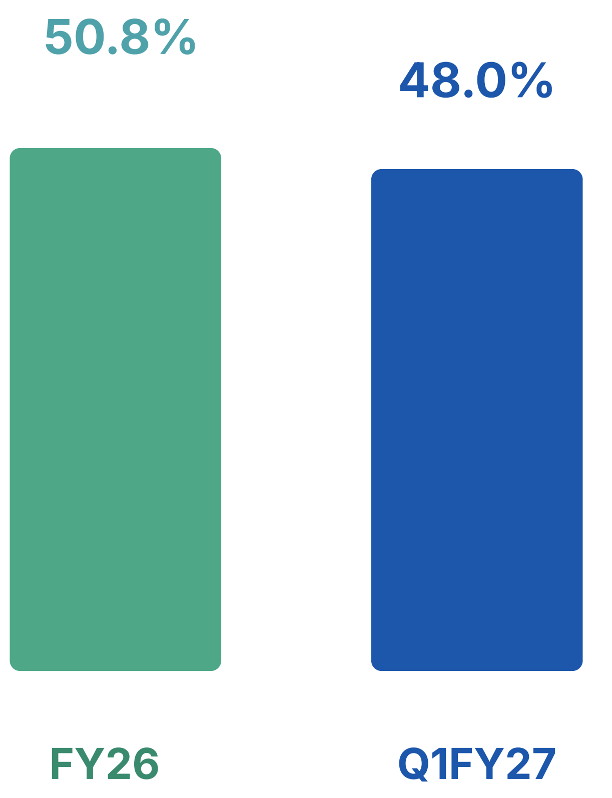
QOQ REVENUE GROWTH BY INDUSTRY

Technology	+ 4%
Financial Services	+ 24%
Retail & CPG	- 32%
Industrials & others	+ 10%

OPERATING METRICS · Q1FY27

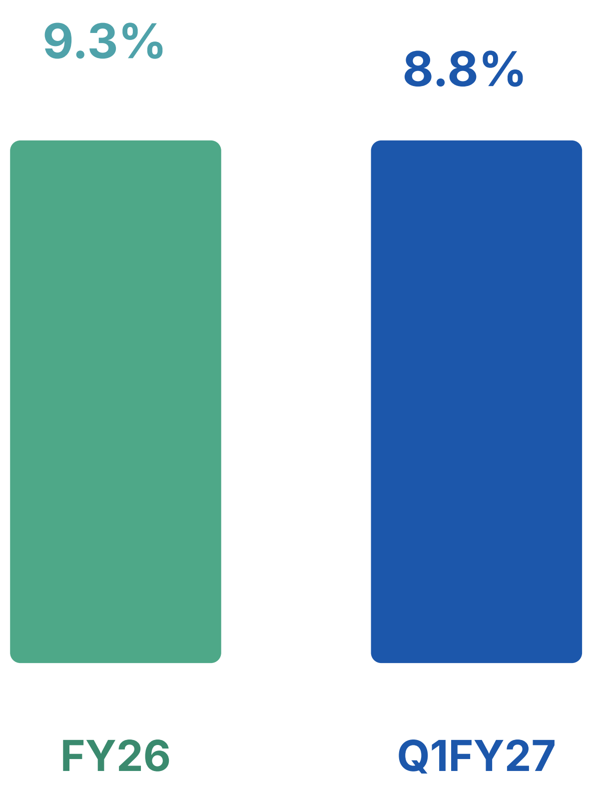
Key operating metrics

Gross Margin (%)



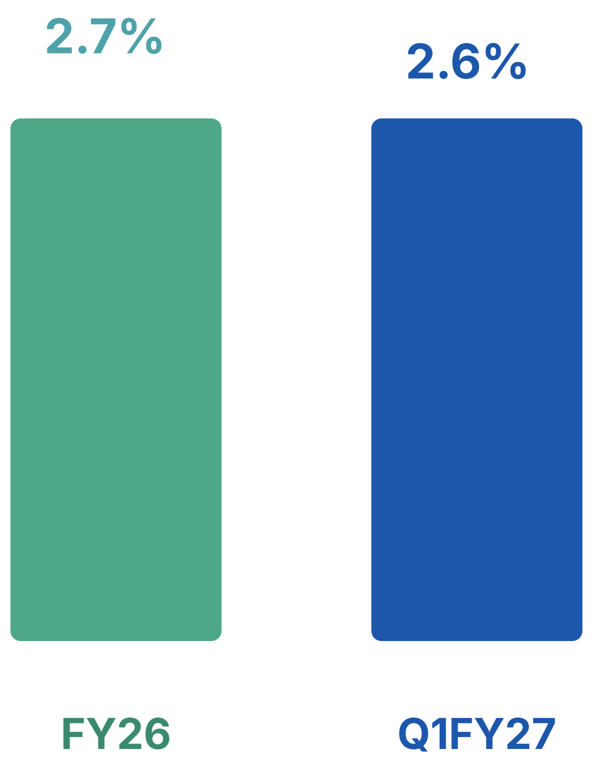
Impact of Wage hike led to drop in margin

SG&A cost as a % of Revenue



Lower travel cost

COE cost as a % of Revenue



OPERATING METRICS · Q1FY27

Client concentration & revenue mix

CLIENT CONCENTRATION

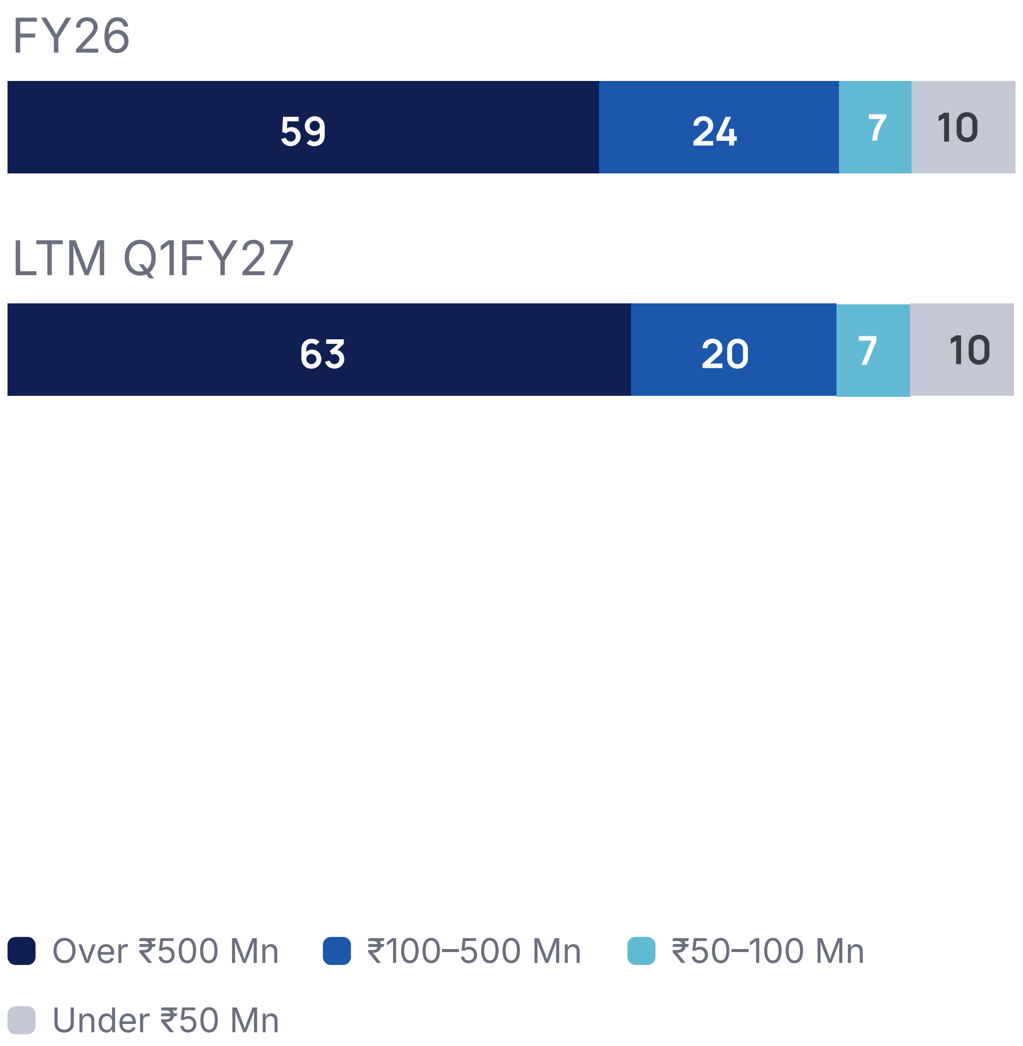
Top 5 clients	57%	+1 pp
Top 10 clients	72%	+3 pp
Top 20 clients	86%	+2 pp

CLIENTS SERVICED

96 in LTM Q1FY27 · from 94 in FY26

Over ₹500 Mn	5	6
₹100–500 Mn	13	12
₹50–100 Mn	10	10
Under ₹50 Mn	66	68

REVENUE MIX BY CLIENT BAND



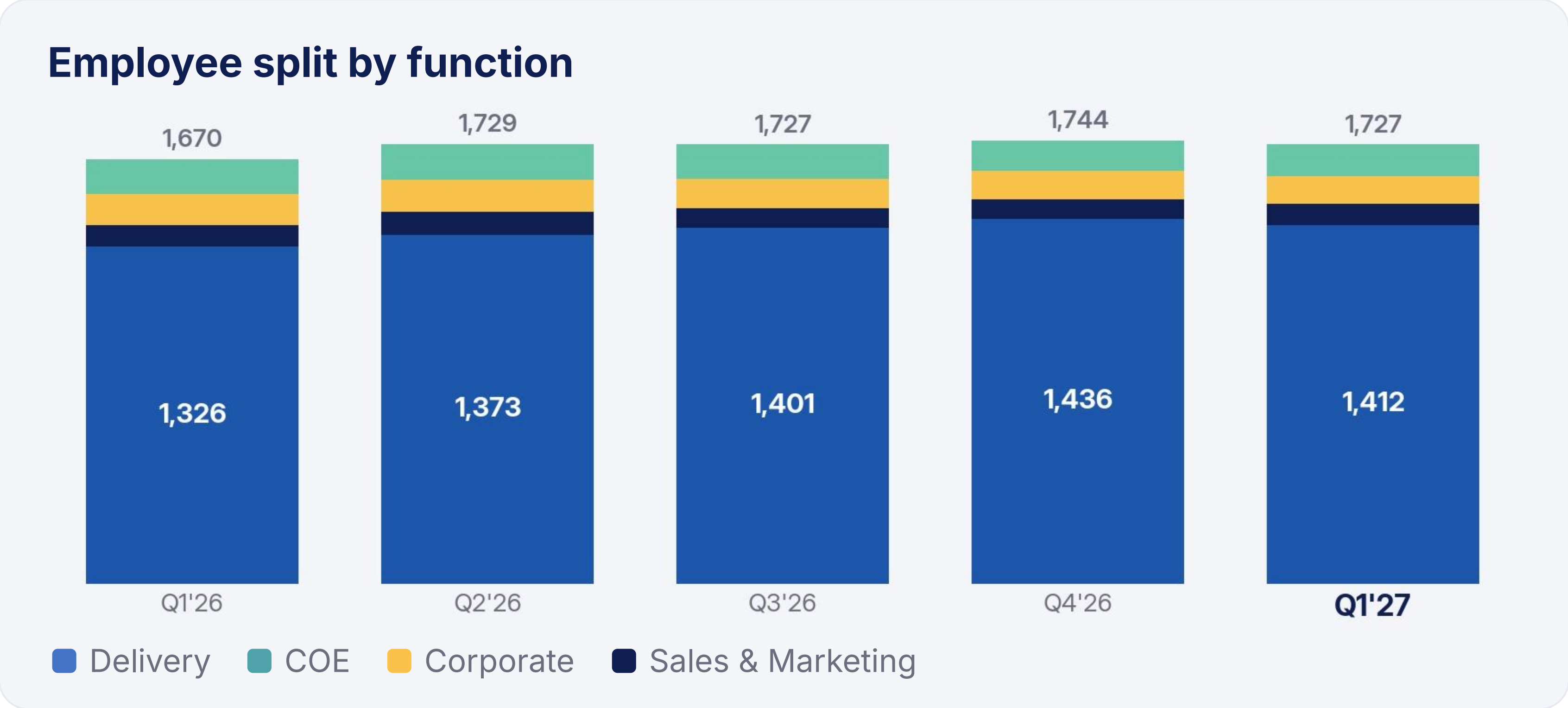
69% From 5+ year clients

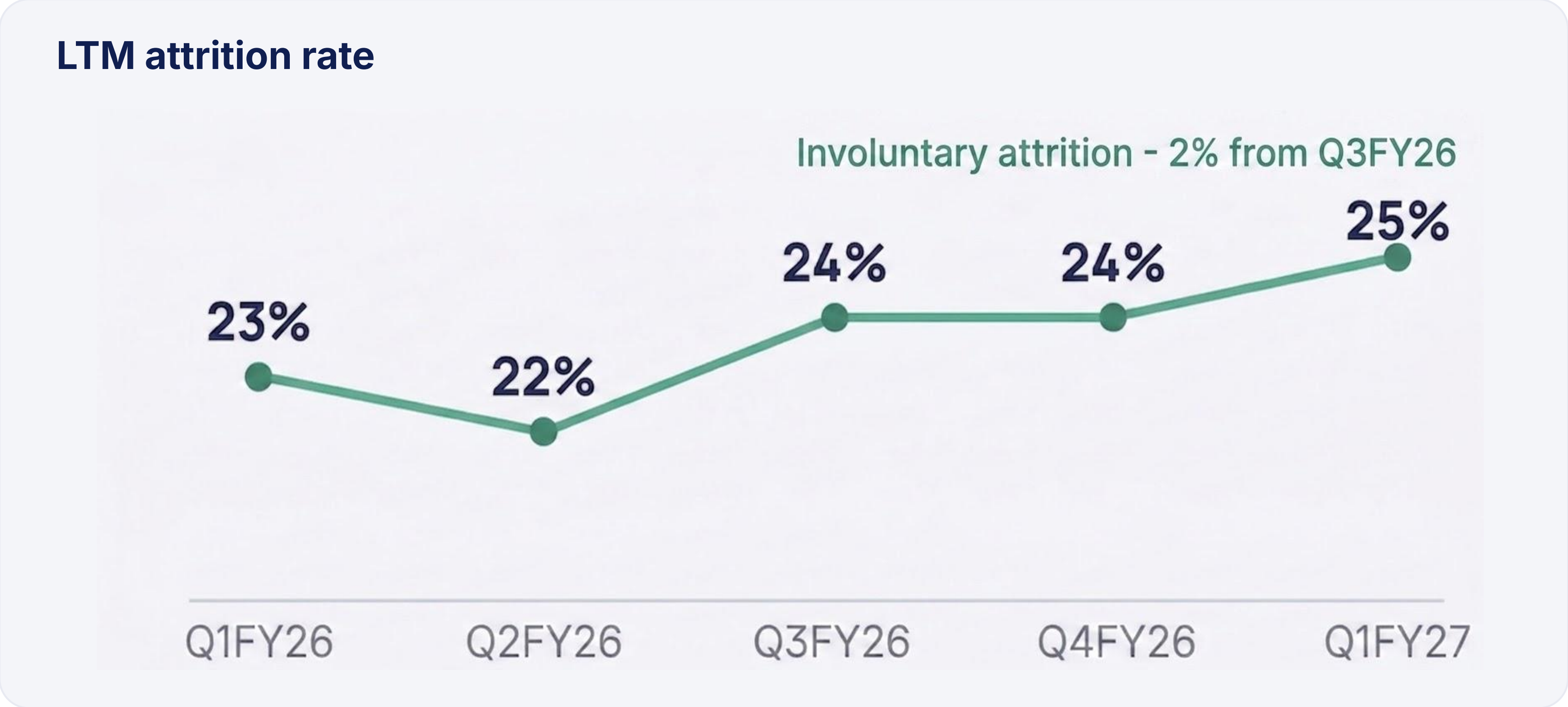
26% From 1-5 years clients

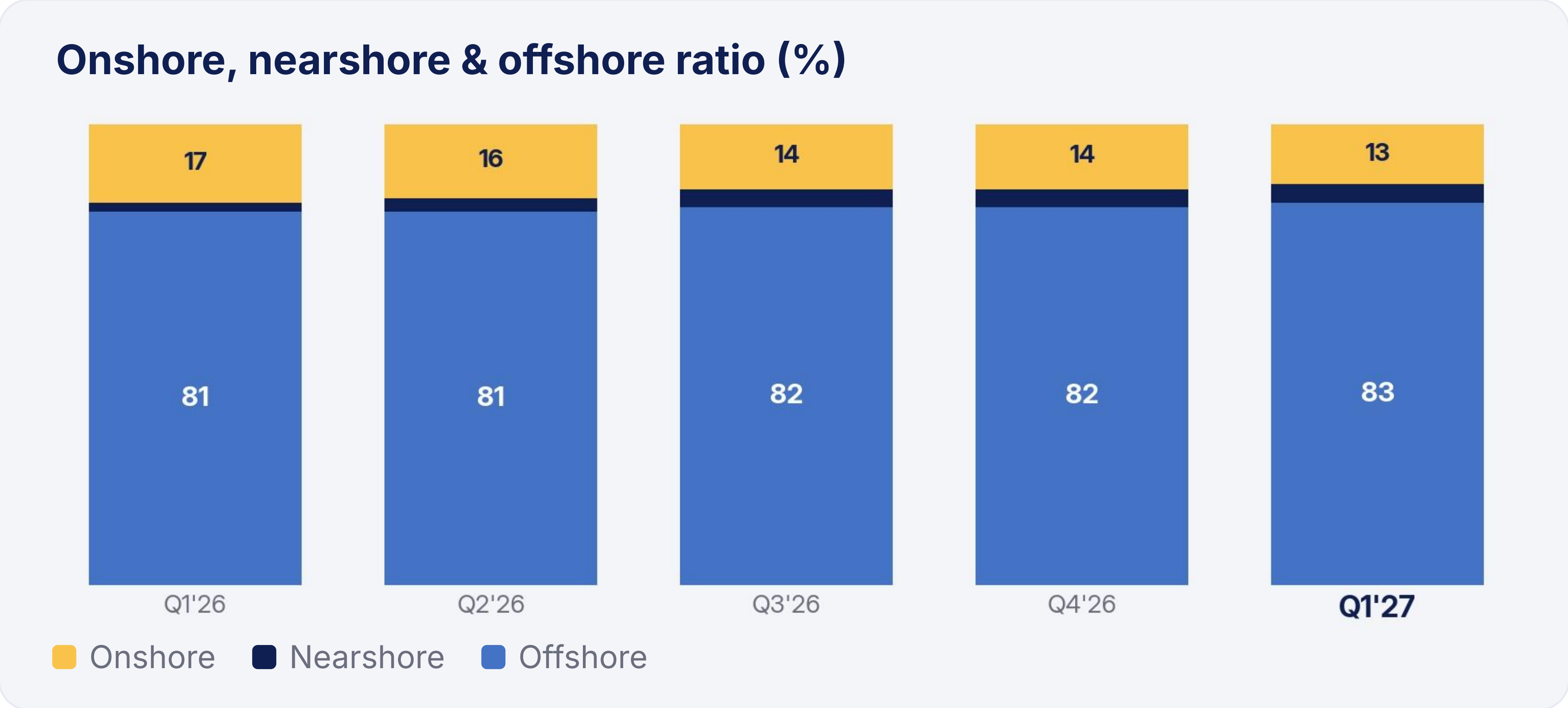
5% From less than 1 year clients

OUR PEOPLE

Employee metrics







Employee split by function represents only FTE workforce

05 Leadership & Governance

FUELLED BY STRONG GOVERNANCE

Board of directors

EXECUTIVE DIRECTORS

Venkat Viswanathan
Chairperson

Pramadwathi Jandhyala
Executive Director

INDEPENDENT DIRECTORS

Anindya Ghose
Independent Director

Raghuttama Rao
Independent Director

Reed Cundiff
Independent Director

Sudha Sankaran
Independent Director

Dipali Sheth
Independent Director

Term ended 17/06/26

Mukesh Butani
Independent Director

Term ended 22/07/26

EXPERIENCE BEHIND THE WHEEL

Executive leadership

Sonal Ramrakhiani

Chief Executive Officer

Rajan Bala Venkatesan

Chief Financial Officer

Remadevi Thottathil

Chief Human Resources Officer

Rajan Sethuraman

Strategic Advisor to CEO

Thank you

Latent View Analytics Limited

Srinivasan P **investorcare@latentview.com**

INVESTOR RELATIONS - ERNST & YOUNG LLP

Diwakar Pingle **Diwakar.Pingle@in.ey.com**

Asha Gupta **Asha.Gupta@in.ey.com**

06 Appendix - Financial Summary

Q1FY27

Financial Summary

Particulars	Q1FY26	Q4FY26	Q1FY27	On a quarterly basis	
				YoY Growth (%)	QoQ Growth (%)
Revenue in $ Mn	27.6	31.4	30.3	9.9%	-3.5%
Total Revenue from Operations	2,360	2,886	2,869	21.6%	-0.6%
Other Income	234	162	213	-9.0%	31.4%
Total Income	**2,594.0**	**3,048.0**	**3,081.7**	**18.8%**	**1.1%**
Adjusted EBITDA	523	695	586	12.0%	-15.7%
Adjusted EBITDA(%)	**22.2%**	**24.1%**	**20.4%**	**-1.7%**	**-3.7%**
Less: Transaction related expense	19	20	19	0.0%	-5.0%
Reported EBITDA	504	675	567	12.5%	-16.0%
Reported EBITDA(%)	21.4%	23.4%	19.8%	-1.6%	-3.6%
Reported PBT	620	707	653	5.3%	-7.7%
Reported PBT(%)	**23.9%**	**23.2%**	**21.2%**	**-2.7%**	**-2.0%**
Reported PAT	506	551	471	-6.9%	-14.5%
Reported PAT(%)	**19.5%**	**18.1%**	**15.3%**	**-4.2%**	**-2.8%**
Reported Basic EPS	2.46	2.55	2.33	-5.5%	-8.8%
Reported Diluted EPS	2.45	2.55	2.32	-5.2%	-9.0%