

Ref. No.: LASA/SE/25-26/46  
Friday, November 14, 2025

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| <b>To,</b><br><b>Corporate Services Department</b><br><b>BSE Limited</b><br><b>Phiroze Jeejeebhoy Towers,</b><br><b>Dalal Street,</b><br><b>Mumbai – 400 001.</b><br><b>BSE CODE –540702</b> | <b>To,</b><br><b>Corporate Services Department</b><br><b>National Stock Exchange of India Limited</b><br><b>“Exchange Plaza”, Plot No. C/1,</b><br><b>G Block Bandra-Kurla Complex,</b><br><b>Bandra (E), Mumbai – 400 051.</b><br><b>NSE CODE: LASA</b> |
|--|--|

Dear Sir/Madam,

Sub. : **Outcome of Board Meeting held today i.e. November 14, 2025**

Pursuant to Regulation 29 and 30 of SEBI (Listing obligation and disclosure requirements) Regulations, 2015, we would like to inform you that the Board of Directors in their meeting held today which was commenced at 2.30 P.M. and concluded at 05.00 P.M. inter- alia have considered and approved the following:

1. The Unaudited Financial Results of the Company for the quarter and half year ended September 30, 2025.
2. Limited Review Report from Statutory Auditor for the quarter and half year ended on September 30, 2025.

The above information is also available on the company's website at [www.lasalabs.com](http://www.lasalabs.com) and on the website of the stock Exchange at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com).

Request you to kindly take on record the information

**THANKING YOU**  
**YOURS SINCERELY**  
**FOR LASA SUPERGENERICS LIMITED**

**OMKAR HERLEKAR**  
**CHAIRMAN AND MANAGING DIRECTOR**  
**DIN: 01587154**





Statement of Unaudited Financial Results for Quarter ended 30th September, 2025

(Rs in Lakhs)

| Particulars  | Quarter ended             |                           |                           | Half Year Ended           |                           | Year ended              |
|--|---------------------------|---------------------------|---------------------------|---------------------------|---------------------------|-------------------------|
|  | 30.09.2025<br>(Unaudited) | 30.06.2025<br>(Unaudited) | 30.09.2024<br>(Unaudited) | 30.09.2025<br>(Unaudited) | 30.09.2024<br>(Unaudited) | 31.03.2025<br>(Audited) |
| 1. INCOME  |                           |                           |                           |                           |                           |                         |
| a. Revenue from Operations                                     | 306.11                    | 2,001.18                  | 3,939.49                  | 2,307.28                  | 7,023.04                  | 14,244.81               |
| b. Other Income  | 0.71                      | 13.42                     | 194.71                    | 14.13                     | 195.18                    | 501.23                  |
| Total Income   | 306.81                    | 2,014.60                  | 4,134.20                  | 2,321.41                  | 7,218.22                  | 14,746.03               |
| 2. Expenses  |                           |                           |                           |                           |                           |                         |
| a. Cost of Materials consumed                                  | 433.00                    | 1,366.38                  | 3,027.74                  | 1,799.38                  | 5,058.15                  | 10,809.56               |
| b. Cost of Traded Goods  | -                         | -                         | -                         | -                         | -                         | -                       |
| c. Change in Inventories of Finished Goods, Work-in-Progress   | 120.18                    | 202.62                    | 100.12                    | 322.79                    | 276.59                    | (190.82)                |
| d. Employee benefits expenses                                  | 78.27                     | 117.71                    | 159.15                    | 195.98                    | 320.79                    | 610.79                  |
| e. Finance costs (Bank Charges)                                | 11.95                     | 2.60                      | 124.11                    | 14.56                     | 211.26                    | 269.24                  |
| f. Depreciation & amortizations expenses                       | 157.02                    | 156.96                    | 281.10                    | 313.98                    | 560.45                    | 1,229.98                |
| g. Other Expenses  | 74.47                     | 364.71                    | 573.29                    | 439.18                    | 1,108.59                  | 2,388.68                |
| Total Expenses (a to g)  | 874.89                    | 2,210.98                  | 4,265.51                  | 3,085.87                  | 7,535.84                  | 15,117.43               |
| Exceptional Items  |                           | 2,057.47                  | -                         | 2,057.47                  | -                         | 1,566.91                |
| 3. Profit / (Loss) before tax (1-2)                            | (568.08)                  | (2,253.86)                | (131.31)                  | (2,821.93)                | (317.62)                  | (1,938.31)              |
| 4. Tax expense   |                           |                           |                           |                           |                           |                         |
| Current Tax  |                           |                           | -                         |                           | -                         | -                       |
| Deferred Tax   | 57.13                     | (141.94)                  | 191.54                    | (84.82)                   | 278.39                    | (462.58)                |
| Short / Excess income tax provision for earlier years          |                           |                           | -                         |                           | -                         | -                       |
| 5. Net Profit / (Loss) after tax (3-4)                         | (625.20)                  | (2,111.92)                | (322.85)                  | (2,737.12)                | (596.01)                  | (1,475.73)              |
| 6. Other Comprehensive Income                                  |                           |                           |                           |                           |                           |                         |
| Items that will not be reclassified into Profit or Loss        |                           |                           |                           |                           |                           |                         |
| - Remeasurement of Defined Benefit Plans (Net of tax)          |                           |                           | -                         |                           | -                         | 4.42                    |
| 7. Total Comprehensive Income for the year (after tax) (5+6)   | (625.20)                  | (2,111.92)                | (322.85)                  | (2,737.12)                | (596.01)                  | (1,471.31)              |
| 8. Paid-up Equity Share Capital (Face Value of Re. 10 /- each) | 5,010.12                  | 5,010.12                  | 5,010.12                  | 5,010.12                  | 5,010.12                  | 5,010.12                |
| 10. Earnings per Equity Share (of Rs. 10/- each)               |                           |                           |                           |                           |                           |                         |
| (a) Basic  | (1.25)                    | (4.22)                    | (0.64)                    | (5.46)                    | (1.19)                    | (2.95)                  |
| (b) Diluted  | (1.25)                    | (4.22)                    | (0.64)                    | (5.46)                    | (1.19)                    | (2.95)                  |

Notes :

1) The Above Financial Results were reviewed by the audit committee of the board on 14th November 2025 and approved by the Board of Directors of the company at their meeting held on same date. The Statutory auditors have expressed on unmodified opinion. The auditors report has been filed with stock exchange and is available on the company's website. The Financial results have been prepared in accordance with Ind AS notified under the Companies (Accounting Standards) Rule, 2015.

2) Exceptional items - Fire Incident (Uninsured Loss)

During the reporting period, on 18th May 2025, a fire occurred at the Company's factory located at Lote Parshuram Industrial area (our Mother Unit located at Plot No. C-4) in Ratnagiri, Maharashtra, resulting in significant damage to inventories, property, plant and equipment, office area and disruption of operations. This unit was central to our primary production activities, and as a result of the damage caused by the fire, all production processes have come to a halt.

The other owned/ leased units of the Company were dependent on the output from the C-4 unit for further processing and production. In the absence of operations at the Mother Unit, activities at all subsequent units have also ceased. The Company has duly intimated the stock exchanges, the Factory Inspector, and the Office of the Labor Commissioner regarding the suspension of operations.

The affected assets were not covered by insurance. As a result of this substantial loss has been recognised as exceptional items:

|  | (Rs in Lakhs) |
|--|---------------|
| a) Inventories                               | 1,273.62      |
| b) Property, plant & Equipment (provisional) | 700.00        |
| c) Other expenses                            | 83.85         |

3) Going concern : The management expressed its inability to commence manufacturing activities in its facilities which is attributable to a range of challenges, including pending statutory clearances and certain operational constraints. They are actively exploring alternative options to enter into contract manufacturing arrangements and/or leasing the facility, subject to receipt of necessary regulatory approvals and consents.

The Company is evaluating its recovery and rebuilding strategy, including potential funding arrangements to restore operations.

4) The bank balance confirmation of bank accounts having book balance of Rupees 7.99 Lacs as on 30-09-2025 & Fixed deposits confirmation of book balance of Rupees 31.46 Lacs as on 30-09-2025 could not be obtained as these accounts and fixed deposits are in dormant status.

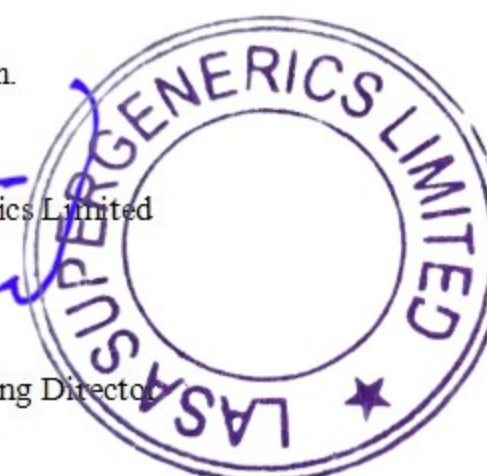
5) As the goods were destroyed before transfer of risk or ownership, the transaction is governed by the doctrine of force majeure / supervening impossibility under Section 56 of the Indian Contract Act, 1872. Accordingly, revenue recognition in respect of the said invoice stands suspended pending determination of legal outcomes. The advance received from the said customer has been retained in the books as a continuing liability under "Other Current Liabilities - Force Majeure Suspense", to be adjusted upon final settlement of the mutual closure with the customer. For abundant clarity, this amount does not represent a debt due or payable as at the reporting date; its treatment remains contingent on future adjudication.

6) The Company has single business segment i.e. Active Pharmaceutical Ingredients (API), therefore, in the context of Ind As 108, disclosure of segment information is not applicable.

7) Figures of previous period have been re-grouped / reclassified wherever necessary, to confirm to this period's classification.



For Lasa Supergenerics Limited



Omkar Herlekar  
Chairman & Managing Director  
(DIN No. 01587154)



Place : Mumbai  
Date : 14th November, 2025



| <b>LASA SUPERGENERICS LIMITED</b><br><b>CIN: L24233MH2016PLC274202</b><br><b>Balance Sheet as at September 30, 2025</b>   |                                 |                                   |
|---|---------------------------------|-----------------------------------|
|   | (Rs. In Lakhs)                  |                                   |
| Particulars   | Quarter-As at<br>30th Sept 2025 | Quarter - As at<br>30th Sept 2024 |
| <b>ASSETS</b>   |                                 |                                   |
| <b>Non-current assets</b>   |                                 |                                   |
| Property, Plant and Equipment   | 3,969.90                        | 8,116.04                          |
| Capital Work in Progress  | 46.28                           | 257.20                            |
| Intangible assets   | 1,828.21                        | 2,348.29                          |
| <u>Financial Assets</u>   |                                 |                                   |
| Non Current Investments   |                                 |                                   |
| Other Financial Assets  | 78.32                           | 78.32                             |
|   | <b>5,922.71</b>                 | <b>10,799.86</b>                  |
| <b>Current assets</b>   |                                 |                                   |
| Inventories   | 418.00                          | 2,024.32                          |
| <u>Financial Assets</u>   |                                 |                                   |
| Trade receivables   | 159.11                          | 369.17                            |
| Cash and cash equivalents   | 28.83                           | 73.45                             |
| Bank balances other than cash & cash equivalents  | 40.78                           | 39.55                             |
| Loans   | 5.00                            | 5.00                              |
| Other Financial Assets  |                                 |                                   |
| Other current assets  | 585.88                          | 1,421.33                          |
|   | <b>1,237.60</b>                 | <b>3,932.80</b>                   |
|   | <b>7,160.31</b>                 | <b>14,732.66</b>                  |
| <b>EQUITY AND LIABILITIES</b>   |                                 |                                   |
| <b>EQUITY</b>   |                                 |                                   |
| Equity Share capital  | 5010.13                         | 5010.13                           |
| Other Equity  | 624.08                          | 4061.49                           |
|   | <b>5,634.21</b>                 | <b>9,071.62</b>                   |
| <b>LIABILITIES</b>  |                                 |                                   |
| <b>Non-current liabilities</b>  |                                 |                                   |
| <u>Financial Liabilities</u>  |                                 |                                   |
| Non Current Borrowings  |                                 |                                   |
| Provisions  | 13.55                           | 49.82                             |
| Deferred Tax Liabilities  | (62.60)                         | 763.19                            |
|   | <b>(49.05)</b>                  | <b>813.01</b>                     |
| <u>Current liabilities</u>  |                                 |                                   |
| <u>Financial Liabilities</u>  |                                 |                                   |
| Current Borrowings  | 733.84                          | 2,023.80                          |
| Trade payables:   | -                               |                                   |
| Total outstanding dues of micro enterprises and small enterprises   | 231.34                          | 493.34                            |
| Total outstanding dues of creditors other than micro enterprises and small enterprises  | 220.10                          | 701.18                            |
| Other financial liabilities   |                                 | -                                 |
| Other current liabilities   | 271.04                          | 297.43                            |
| Provisions  | 118.84                          | 1,332.28                          |
| Current tax liabilities (net)   |                                 |                                   |
|   | <b>1,575.16</b>                 | <b>4,848.03</b>                   |
|   | <b>7,160.31</b>                 | <b>14,732.66</b>                  |
| <div> <div> <b>For Gupta Rustagi &amp; Co.</b><br/> Chartered Accountants<br/> Firm Registration No.: 128701W<br/><br/> <b>SD/-</b><br/> <b>Niraj Gupta</b><br/> <b>(Partner)</b><br/> M.No.: 100808<br/><br/> Place : Mumbai<br/> Date :14th November,2025 </div> <div> <b>For Lasa Supergenerics Limited</b><br/> <br/> <b>Omkar Herlekar</b><br/> <b>(Chairman &amp; Managing Director)</b><br/> DIN:01587154<br/>  </div> </div> |                                 |                                   |

| <b>LASA SUPERGENERIC LIMITED</b><br><b>CIN: L24233MH2016PLC274202</b><br><b>Statement of Cash flows for the Period ended Sept 30, 2025</b>   |                                 |                                 |
|--|---------------------------------|---------------------------------|
|  | (Rs. In Lakhs)                  |                                 |
| Particulars  | Half year ended<br>30 Sept 2025 | Half year ended<br>30 Sept 2024 |
| <b>A. CASH FLOW FROM OPERATING ACTIVITIES</b>  |                                 |                                 |
| Net (loss) / profit before tax   | (2,821.93)                      | (317.62)                        |
| <b>Adjustments for</b>   |                                 |                                 |
| Depreciation and Amortisation Expense  | 313.98                          | 560.45                          |
| Finance Costs  | 14.56                           | 211.26                          |
| Interest income & gain on sale of shares   | (14.13)                         | (195.18)                        |
| Gain on Sale of Property, plant and equipment  |                                 |                                 |
| Remeasurement of employee defined benefit obligation   |                                 | -                               |
| Government Grant   |                                 |                                 |
| Adjustment for Exceptional Items (Non-Operating Activity)  | 1,973.62                        |                                 |
| Provision for doubtful debts and advances (net)  |                                 | -                               |
| <b>Operating profit before working capital changes</b>   | <b>(533.90)</b>                 | <b>258.92</b>                   |
| <b>Working capital adjustments :-</b>  |                                 |                                 |
| (Increase) / Decrease in Trade and Other Receivables   | (9.95)                          | (10.47)                         |
| (Increase) / Decrease in Inventories   | 758.08                          | (119.98)                        |
| (Increase) / Decrease in Other Non-Current Assets  | -                               | (7.34)                          |
| (Increase) / Decrease in Other Current Assets  | (17.41)                         | (50.04)                         |
| Increase / (Decrease) in Trade and Other Payables  | (570.31)                        | (210.84)                        |
| Increase / (Decrease) in Provisions  | (62.42)                         | 208.61                          |
| Increase / (Decrease) in Current Borrowings  | 521.09                          | (183.82)                        |
| Increase / (Decrease) in Other Financial Liabilities   | -                               | -                               |
| Increase / (Decrease) in Other Current Liabilities   | (59.32)                         | 149.45                          |
| <b>Cash generated from / (used in) operations</b>  | <b>25.87</b>                    | <b>34.49</b>                    |
| Direct taxes paid (Net of Refunds)   | -                               | -                               |
| <b>Net cash (used in) / from generated from operating activities</b>   | <b>25.87</b>                    | <b>34.49</b>                    |
| <b>B. CASH FLOW FROM INVESTING ACTIVITIES</b>  |                                 |                                 |
| Sale/Purchase of property, plant & equipment and intangible assets (including capital work-in-progress and capital advances) (net)   | (34.86)                         | (55.06)                         |
| Net (investments in)/ proceeds from bank deposits (having original maturity of more than three months)   | 10.72                           | 49.22                           |
| Interest received  | 14.13                           | 195.18                          |
| <b>Net cash (used in) / generated from investing activities</b>  | <b>(10.01)</b>                  | <b>189.34</b>                   |
| <b>C. CASH FLOW FROM FINANCING ACTIVITIES</b>  |                                 |                                 |
| Increase / (Decrease) in Current Borrowings  |                                 | -                               |
| Proceeds from issue of Share Warrants  |                                 | -                               |
| Interest paid  | (14.56)                         | (211.26)                        |
| Preceeds received from Govt Grants   |                                 | -                               |
| <b>Net cash (used in) / from financing activities</b>  | <b>(14.56)</b>                  | <b>(211.26)</b>                 |
| <b>Net decrease in cash and cash equivalents (A+B+C)</b>   | <b>1.30</b>                     | <b>12.57</b>                    |
| Cash and cash equivalents at the beginning of the year   | 27.53                           | 60.86                           |
| <b>Cash and cash equivalents at the end of the year</b>  | <b>28.83</b>                    | <b>73.44</b>                    |
| <b>Components of cash and cash equivalents considered only for the purpose of cash flow statement</b>  |                                 |                                 |
| In bank current accounts in Indian rupees  | 23.15                           | 55.02                           |
| Cash on hand   | 5.69                            | 18.42                           |
|  | <b>28.83</b>                    | <b>73.44</b>                    |
| <div> <div> <b>For Gupta Rustagi &amp; Co.</b><br/> Chartered Accountants<br/> Firm Registration No.: 128701W<br/><br/> <b>SD/-</b><br/> <b>Niraj Gupta</b><br/> (Partner)<br/> M.No.: 100808 </div> <div> <b>For Lasa Supergenerics Limited</b><br/> <br/> <b>Omkar Herlekar</b><br/> (Chairman &amp; Managing Director)<br/> DIN:01587154 </div> <div>  </div> </div> |                                 |                                 |
| Place : Mumbai<br>Date : 14th November,2025  |                                 |                                 |

**Independent Auditor's Limited Review Report on the Quarterly and Year to Date Unaudited Standalone Financial Results of the Company Pursuant to the Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.**

**To**  
**The Board of Directors of**  
**Lasa Supergenerics Limited**

1. We have reviewed the accompanying statement of unaudited standalone financial results (The "Statement") of **Lasa Supergenerics Limited** ('the Company') for the quarter ended September 30, 2025 and year to date from April 01, 2025 to September 30, 2025 attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 and 52 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations")
2. The statement which is the responsibility of the Company's management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting ('Ind AS 34')", prescribed under section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "*Review of Interim Financial Information Performed by the Independent Auditor of the Entity*" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of Material misstatement. A review is limited primarily to enquiries of Company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. **Exceptional items - Fire Incident (Uninsured Loss)**  
During the reporting period, on 18th May 2025, a fire occurred at the Company's factory located at Lote Parshuram Industrial area (our Mother Unit located at Plot No. C-4) in Ratnagiri, Maharashtra, resulting in significant damage to inventories, property, plant and equipment, office area and disruption of operations. This unit was central to company's primary production activities, and as a result of the damage caused by the fire, all production processes have come to a halt.



The other owned/ leased units of the Company were dependent on the output from the C-4 unit for further processing and production. In the absence of operations at the Mother Unit, activities at all subsequent units have also ceased. The Company has duly intimated the stock exchanges, the Factory Inspector, and the Office of the Labour Commissioner regarding the suspension of operations.

The affected assets were not covered by insurance. As a result of this substantial loss has been recognised as exceptional items:

|  | (Rs in Lakhs) |
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6. The bank balance confirmation of bank accounts having book balance of Rupees 7.99 Lacs as on 30-09-2025 & Fixed deposits confirmation of book balance of Rupees 31.46 Lacs as on 30-09-2025 could not be obtained as these accounts and fixed deposits are in dormant status.
7. As the goods were destroyed before transfer of risk or ownership, the transaction is governed by the doctrine of force majeure / supervening impossibility under Section 56 of the Indian Contract Act, 1872. Accordingly, revenue recognition in respect of the said invoice stands suspended pending determination of legal outcomes. The advance received from the said customer has been retained in the books as a continuing liability under "Other Current Liabilities – Force Majeure Suspense", to be adjusted upon final settlement of the mutual closure with the customer. For abundant clarity, this amount does not represent a debt due or payable as at the reporting date; its treatment remains contingent on future adjudication



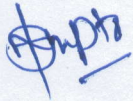


8. Based on our review conducted as above, except for the possible effects of our observations in paragraphs 4 to 7 above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited standalone financial results prepared in accordance with the applicable accounting standard and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirement) Regulation, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **Gupta Rustagi & CO.**

Chartered Accountants

ICAI FRN : 128701W



Niraj Gupta

Partner

M.N.no. 100808

UDIN: **25100808BMLDWW6546**

Mumbai

Date: 14<sup>th</sup> November, 2025