LASA SUPERGENERICS LIMITED

**Ref. No.: LASA/SE/25-26/57**
**Friday, February 13, 2026**

| | |
|---|---|
| **To,**<br>**Corporate Services Department**<br>**BSE Limited**<br>**Phiroze Jeejeebhoy Towers,**<br>**Dalal Street,**<br>**Mumbai – 400 001.**<br>**BSE CODE –540702** | **To,**<br>**Corporate Services Department**<br>**National Stock Exchange of India Limited**<br>**"Exchange Plaza", Plot No. C/1,**<br>**G Block Bandra-Kurla Complex,**<br>**Bandra (E), Mumbai – 400 051.**<br>**NSE CODE: LASA** |

Dear Sir/Madam,

Sub. : **<u>Outcome of Board Meeting held today i.e. February 13, 2026</u>**

Pursuant to Regulation 29 and 30 of SEBI (Listing obligation and disclosure requirements) Regulations, 2015, we would like to inform you that the Board of Directors in their meeting held today which was commenced at 2.00 P.M. and concluded at 03.15 P.M. inter- alia have considered and approved the following:

1. The Unaudited Financial Results of the Company for the quarter ended December 31, 2025.

2. Limited Review Report from Statutory Auditor for the quarter ended on December 31, 2025.

The above information is also available on the company's website at www.lasalabs.com and on the website of the stock Exchange at www.bseindia.com and www.nseindia.com.

Request you to kindly take on record the information

**THANKING YOU**
**YOURS SINCERELY**
**FOR LASA SUPERGENERICS LIMITED**

**OMKAR HERLEKAR**
**CHAIRMAN AND MANAGING DIRECTOR**
**01587154**

LASA SUPERGENERICS LTD.

# LASA SUPERGENERICS LIMITED

Reg. Office : C-4, C-4/1 M.I.D.C, Lote Parshuram Industrial Area, Tal - Khed, Dist- Ratnagiri, Maharashtra, India 415 722
Email: Info@lasalabs.com. Website: www.lasalabs.com
CIN no: L24233MH2016PLC274202

## Statement of Unaudited Financial Results for Quarter ended 31st December, 2025

(Rs in Lakhs)

| Particulars | Quarter ended | | | Nine Months Ended | | Year ended |
|---|---|---|---|---|---|---|
| | 31.12.2025 (Unaudited) | 30.09.2025 (Unaudited) | 31.12.2024 (Unaudited) | 31.12.2025 (Unaudited) | (Unaudited) | 31.03.2025 (Audited) |
| 1. INCOME | | | | | | |
| a. Revenue from Operations | 219.93 | 306.11 | 3,307.99 | 2,527.21 | 10,331.04 | 14,244.81 |
| b. Other Income | 1.79 | 0.71 | 66.87 | 15.92 | 262.05 | 501.23 |
| Total Income | 221.72 | 306.81 | 3,374.87 | 2,543.13 | 10,593.09 | 14,746.03 |
| 2. Expenses | | | | | | |
| a. Cost of Materials consumed | 48.77 | 433.00 | 2,583.15 | 1,848.15 | 7,641.30 | 10,809.56 |
| b. Cost of Traded Goods | - | - | - | - | - | - |
| c. Change in Inventories of Finished Goods, Work-in-Progress | 177.17 | 120.18 | (131.66) | 499.96 | 144.92 | (190.82) |
| d. Employee benefits expenses | 16.36 | 78.27 | 147.01 | 212.34 | 467.80 | 610.79 |
| e. Finance costs (Bank Charges) | 11.20 | 11.95 | 47.21 | 25.76 | 258.48 | 269.24 |
| f. Depreciation & amortizations expenses | 156.99 | 157.02 | 279.59 | 470.97 | 840.04 | 1,229.98 |
| g. Other Expenses | 52.40 | 74.47 | 683.13 | 491.58 | 1,791.73 | 2,388.68 |
| Total Expenses (a to g) | 462.88 | 874.89 | 3,608.43 | 3,548.75 | 11,144.27 | 15,117.43 |
| Exceptional Items | | | (824.53) | 2,057.47 | (824.53) | 1,566.91 |
| 3. Profit / (Loss) before tax (1-2) | (241.16) | (568.08) | 590.97 | (3,063.09) | 273.35 | (1,938.31) |
| 4. Tax expense | | | | | | |
| Current Tax | | | | | - | - |
| Deferred Tax | 14.32 | 57.13 | 41.58 | (70.50) | 319.97 | (462.58) |
| Short / Excess income tax provision for earlier years | | | | | - | - |
| 5. Net Profit / (Loss) after tax (3-4) | (255.47) | (625.20) | 549.39 | (2,992.59) | (46.62) | (1,475.73) |
| 6. Other Comprehensive Income | | | | | | |
| Items that will not be reclassified into Profit or Loss | | | | | | |
| - Remeasurement of Defined Benefit Plans (Net of tax) | | | - | | - | 4.42 |
| 7. Total Comprehensive Income for the year (after tax) (5+6) | (255.47) | (625.20) | 549.39 | (2,992.59) | (46.62) | (1,471.31) |
| 8. Paid-up Equity Share Capital (Face Value of Re. 10 /- each) | 5,010.12 | 5,010.12 | 5,010.12 | 5,010.12 | 5,010.12 | 5,010.12 |
| 10. Earnings per Equity Share (of Rs. 10/- each) | | | | | | |
| (a) Basic | (0.51) | (1.25) | 1.10 | (5.97) | (0.09) | (2.95) |
| (b) Diluted | (0.51) | (1.25) | 1.10 | (5.97) | (0.09) | (2.95) |

Notes :

1) The Above Financial Results were reviewed by the audit committee of the board on 13th February 2026 and approved by the Board of Directors of the company at their meeting held on same date. The Statutory auditors have expressed on unmodified opinion. The auditors report has been filed with stock exchange and is available on the company's website. The Financial results have been prepared in accoradance with Ind AS notified under the Companies (Accounting Standards) Rule, 2015.

2) Exceptional items - Fire Incident (Uninsured Loss)
During the reporting period, on 18th May 2025, a fire occurred at the Company's factory located at Lote Parshuram Industrial area (our Mother Unit located at Plot No. C-4) in Ratnagiri, Maharashtra, resulting in significant damage to inventories, property, plant and equipment, office area and disruption of operations. This unit was central to our primary production activities, and as a result of the damage caused by the fire, all production processes have come to a halt.

The other owned/ leased units of the Company were dependent on the output from the C-4 unit for further processing and production. In the absence of operations at the Mother Unit, activities at all subsequent units have also ceased. The Company has duly intimated the stock exchanges, the Factory Inspector, and the Office of the Labor Commissioner regarding the suspension of operations.

The affected assets were not covered by insurance. As a result of this substantial loss has been recognised as exceptional items:

(Rs in Lakhs)

| | |
|---|---|
| a) Inventories | 1,273.62 |
| b) Property, plan & Equipment (provisional) | 700.00 |
| c) Other expenses | 83.85 |

3) Going concern : The management expressed its inability to commence manufacturing activities in it's facilities which is attributable to a range of challenges, including pending statutory clearances and certain operational constraints. They are actively exploring alternative options to enter into contract manufacturing arrangements and/or leasing the facility, subject to receipt of necessary regulatory approvals and consents.

The Company is evaluating its recovery and rebuilding strategy, including potential funding arrangements to restore operations.

4)The bank balance confirmation of bank accounts having book balance of Rupees 7.99 Lacs as on 31-12-2025 & Fixed deposits confirmation of book balance of Rupees 31.46 Lacs as on 31-12-2025 could not be obtained as these accounts and fixed deposits are in dormant status.

5) As the goods were destroyed before transfer of risk or ownership, the transaction is governed by the doctrine of force majeure / supervening impossibility under Section 56 of the Indian Contract Act, 1872. Accordingly, revenue recognition in respect of the said invoice stands suspended pending determination of legal outcomes. The advance received from the said customer has been retained in the books as a continuing liability under "Other Current Liabilities – Force Majeure Suspense", to be adjusted upon final settlement of the mutual closure with the customer. For abundant clarity, this amount does not represent a debt due or payable as at the reporting date; its treatment remains contingent on future adjudication.

6) The Company has single business segment i.e. Active Pharmaceutical Ingredients (API), therefore, in the context of Ind As 108, disclosure of segment information is not applicable.

7) Figures of previous period have been re-grouped / reclassified wherever necessary, to confirm to this period's classification.

For Lasa Supergenerics Limited

Omkar Herlekar
Chairman & Mahanging Director
[DIN No.01587154]

LASA SUPERGENERICS LIMITED

Place : Mumbai
Date : 13th February,2026

**Independent Auditor's Limited Review Report on the Quarterly and Year to Date Unaudited Standalone Financial Results of the Company Pursuant to the Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.**

**To**
**The Board of Directors of**
**Lasa Supergenerics Limited**

1. We have reviewed the accompanying statement of unaudited standalone financial results (The "Statement") of **Lasa Supergenerics Limited** ('the Company') for the quarter ended December 31, 2025 and year to date from April 01, 2025 to December 31, 2025 attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 and 52 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations")

2. The statement which is the responsibility of the Company's management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting ('Ind AS 34'), prescribed under section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, *"Review of Interim Financial Information Performed by the Independent Auditor of the Entity"* issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of Material misstatement. A review is limited primarily to enquiries of Company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

4. Exceptional items - Fire Incident (Uninsured Loss)
   During the reporting period, on 18th May 2025, a fire occurred at the Company's factory located at Lote Parshuram Industrial area (our Mother Unit located at Plot No. C-4) in Ratnagiri, Maharashtra, resulting in significant damage to inventories, property, plant and equipment, office area and disruption of operations. This unit was

central to company’s primary production activities, and as a result of the damage caused by the fire, all production processes have come to a halt.

The other owned/ leased units of the Company were dependent on the output from the C-4 unit for further processing and production. In the absence of operations at the Mother Unit, activities at all subsequent units have also ceased. The Company has duly intimated the stock exchanges, the Factory Inspector, and the Office of the Labour Commissioner regarding the suspension of operations.

The affected assets were not covered by insurance. As a result of this substantial loss has been recognised as exceptional items:

(Rs in Lakhs)

| | |
|---|---|
| a) Inventories | 1,273.62 |
| b) Property, plant & Equipment (provisional) | 700.00 |
| c) Other expenses | 83.85 |

5. Going concern: The management expressed its inability to commence manufacturing activities in it's facilities which is attributable to a range of challenges, including pending statutory clearances and certain operational constraints. They are actively exploring alternative options to enter into contract manufacturing arrangements and/or leasing the facility, subject to receipt of necessary regulatory approvals and consents.

6. The bank balance confirmation of bank accounts having book balance of Rupees 7.99 Lacs as on 31-12-2025 & Fixed deposits confirmation of book balance of Rupees 31.46 Lacs as on 31-12-2025 could not be obtained as these accounts and fixed deposits are in dormant status.

7. As the goods were destroyed before transfer of risk or ownership, the transaction is governed by the doctrine of force majeure / supervening impossibility under Section 56 of the Indian Contract Act, 1872. Accordingly, revenue recognition in respect of the said invoice stands suspended pending determination of legal outcomes. The advance received from the said customer has been retained in the books as a continuing liability under “Other Current Liabilities – Force Majeure Suspense”, to be adjusted upon final settlement of the mutual closure with the customer. For abundant clarity, this amount does not represent a debt due or payable as at the reporting date; its treatment remains contingent on future adjudication

8. Based on our review conducted as above, except for the possible effects of our observations in paragraphs 4 to 7 above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited standalone financial results prepared in accordance with the applicable accounting standard and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirement) Regulation ,2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **Gupta Rustagi & CO.**
Chartered Accountants
ICAI FRN : 128701W

UMERA MOHAMMED RAIS TONSE
Digitally signed by UMERA MOHAMMED RAIS TONSE
Date: 2026.02.13 12:03:14 +04'00'

**Umera Tonse**
Partner
M.N.no.184580
UDIN: 26184580QRFWXH6971
Mumbai
Date: 13th February, 2026