

OMKAR P HERLEKAR

Flat No. 1401/1402, 14th Floor, Premium Tower Chsl, Lokhandwala, Complex, Andheri West,
Mumbai 400053

Friday 10 DECEMBER 2021

To, Corporate Services Department BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001.	To, Corporate Services Department National Stock Exchange of India Limited “Exchange Plaza”, Plot No. C/1, G Block Bandra-Kurla Complex, Bandra (E), Mumbai – 400 051.
---	---

Sub: Disclosure of encumbrance under regulation 31(1) read with regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir,

With reference to SEBI circular no. SEBI/HO/CFD/DCR1/P/2019/90 dated August 7, 2019, please find attached herewith disclosure of encumbrance in the prescribed format under regulation 31(1) read with regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 with respect to creation of encumbrance on 7913871 equity shares of Lasa Supergenerics Limited held by Omkar P. Herlekar.

You are requested to note the above on your records.

Thanking You.

Yours faithfully,



For Omkar Herlekar
DIN: 01587154

ENCL: AS ABOVE.

Annexure - II

Format for disclosure of reasons for encumbrance

(In addition to Annexure - I prescribed by way of circular dated August 05, 2015)

Name of listed company	Lasa Supergenerics Limited
Name of the recognised stock exchanges where the shares of the company are listed	BSE and NSE
Name of the promoter(s) / PACs whose shares have been encumbered	Omkar P. Herlekar
Total promoter shareholding in the listed company	No. of shares – 2,62,22,090 % of total share capital – 64.47
Encumbered shares as a % of promoter shareholding	30%
Whether encumbered share is 50% or more of promoter shareholding	NO
Whether encumbered share is 20% or more of total share capital	NO

Details of all the existing events/ agreements pertaining to encumbrance

	Encumbrance (Date of creation of encumbrance: 08-12-2021)
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)	Others
No. and % of shares encumbered	No. of shares: 7913871 % of total share capital: 19.45%
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered
	BNP Enterprises
	Whether the entity is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.
	NO
	Engaged in Trading and Research Business
	Names of all other entities in the agreement
	NA

	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	NO	
Security Cover / Asset Cover	Value of shares on the date of event / agreement (A)	50.00 Crore	
	Amount involved (against which shares have been encumbered) (B)	55.00 Crore	
	Ratio of A / B	0.90	
End use of money	Borrowed amount to be utilized for what purpose – (a) Personal use by promoters and PACs (b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc. (a) Any other reason (please specify)	Others (Arbitration Order against promoter)	


Omkar P. Herlekar

Place: Mumbai

Date: 09.12.2021