LASA SUPERGENERICS LIMITED

REF. No.: LASA/SE/25-26/06
Tuesday, May 06, 2025

To, **Corporate Services Department** **BSE Limited** **Phiroze Jeejeebhoy Towers,** **Dalal Street,** **Mumbai – 400 001.** **BSE CODE –540702**	**To,** **Corporate Services Department** **National Stock Exchange of India Limited** **"Exchange Plaza", Plot No. C/1,** **G Block Bandra-Kurla Complex,** **Bandra (E), Mumbai – 400 051.** **NSE CODE: LASA**

Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Disclosure with the reference to Notice of EGM held on Saturday, February 22, 2025

Dear Sir/Madam,

Pursuant to the Query Received from National Stock Exchange dated 02.05.2025 and **Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**, and the EGM held on Saturday, February 22, 2025. We hereby further disclose the following:

1. We hereby confirm that the minimum Floor price of the Warrants is Rs. 27.936 per warrant.
2. With the reference to the point no.17 of the explanatory statement of the notice of EGM which was held on Saturday, February 22, 2025 the revised statement to be read as below:

   "As the warrants convertible into equity shares of the Company have been listed for a period of more than 90 trading days as on the Relevant Date, the provisions of Regulation 164(3) of Regulations governing re-computation of the price of Equity Shares shall not be applicable."

3. With the reference to the point no.19 of the explanatory statement of the notice of EGM which was held on Saturday, February 22, 2025 the revised statement to be read as below:

   "The Subscription of Shares allotted pursuant to the Preferential Issue to Promoter Category will be subject to applicable lock-in and transfer restrictions under Regulation 167and 168 of the ICDR Regulations."

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The aforesaid Disclosure is also available on the company's website at www.lasalabs.com and on the website of the stock Exchange at www.bseindia.com and www.nseindia.com .

We request you to please take the same on record

Thanking you.
Yours faithfully

FOR LASA SUPERGENERICS LIMITED

Mitti Mitesh Jain
Digitally signed by Mitti Mitesh Jain
Date: 2025.05.06 16:19:56 +05'30'

MITTI JAIN
COMPANY SECRETARY & COMPLIANCE OFFICER
M. NO. A33681