

# ANNEXURE 'A'

## Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

|   |                                                                                                                                                                               |                         |                                                          |                                                          |
|---|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------|----------------------------------------------------------|----------------------------------------------------------|
| 1 | Name of Target Company (TC)                                                                                                                                                   | La Opala RG Limited     |                                                          |                                                          |
| 2 | Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer                                                                                                 | Genesis Exports Limited |                                                          |                                                          |
| 3 | Whether the acquirer belongs to Promoter/ Promoter Group                                                                                                                      | Yes                     |                                                          |                                                          |
| 4 | Name(s) of the Stock Exchange(s) where the shares of TC are Listed.                                                                                                           | 1                       | Bombay Stock Exchange Ltd                                |                                                          |
|   |                                                                                                                                                                               | 2                       | National Stock Exchange of India Ltd                     |                                                          |
| 5 | Details of the acquisition of shares/ voting rights / holding of the Acquirer and PAC                                                                                         | Number                  | % w.r.t. total shares/voting capital whenever applicable | % w.r.t. Total diluted share/voting capital of the TC(*) |
|   | Before the acquisition under consideration, holding of:                                                                                                                       |                         |                                                          |                                                          |
|   | (a) Shares carrying voting rights                                                                                                                                             | 5029400                 | 47.458                                                   |                                                          |
|   | (i) Genesis Exports Ltd                                                                                                                                                       |                         |                                                          |                                                          |
|   | (b) Voting rights (VR) otherwise than by equity shares                                                                                                                        |                         |                                                          |                                                          |
|   | (c) Warrants / convertible securities/ any other instruments that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) |                         |                                                          |                                                          |
|   | Total (a + b + c)                                                                                                                                                             | 5029400                 | 47.458                                                   |                                                          |
|   | <u>Details of acquisition</u>                                                                                                                                                 |                         |                                                          |                                                          |
|   | a) Shares carrying voting rights acquired                                                                                                                                     |                         |                                                          |                                                          |
|   | (i) Genesis Exports Ltd.                                                                                                                                                      | 15600                   | 0.147                                                    |                                                          |
|   | b) VRs acquired otherwise than by equity shares                                                                                                                               |                         |                                                          |                                                          |
|   | c) Warrant/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)       |                         |                                                          |                                                          |
|   | Total (a + b + c)                                                                                                                                                             | 15600                   | 0.147                                                    |                                                          |

|    |                                                                                                                                                                                                     |                                                                              |                                                |  |
|----|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------|------------------------------------------------|--|
|    | After the acquisition, holding of:                                                                                                                                                                  |                                                                              |                                                |  |
|    | a) Shares carrying voting rights                                                                                                                                                                    |                                                                              |                                                |  |
|    | (i) Genesis Exports Ltd.                                                                                                                                                                            | 5045000                                                                      | 47.605                                         |  |
|    | b) VRs otherwise than by equity shares                                                                                                                                                              |                                                                              |                                                |  |
|    | c) Warrant/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)                             |                                                                              |                                                |  |
|    | Total (a + b + c)                                                                                                                                                                                   | 5045000                                                                      | 47.605                                         |  |
| 6  | Mode of acquisition (e.g. open market/public issue/ rights issue/preferential allotment / inter se transfer etc.                                                                                    | Open Market Purchase                                                         |                                                |  |
| 7  | Date of acquisition of/ date of receipt of intimation of allotment of shares / VR / Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares in the TC | <u>Date</u><br>19/11/2012<br>20/11/2012                                      | <u>Qty</u><br>9720<br>5880<br><br><u>15600</u> |  |
| 8  | Equity share capital / total voting capital of the TC before the said acquisition                                                                                                                   | Rs. 10,59,75,320/- (1,05,97,532 equity shares face value Rs. 10/- per share) |                                                |  |
| 9  | Equity share capital / total voting capital of the TC after the said acquisition                                                                                                                    | Rs. 10,59,75,320/- (1,05,97,532 equity shares face value Rs. 10/- per share) |                                                |  |
| 10 | Total diluted share/voting capital of the TC after the said acquisition                                                                                                                             | Rs. 10,59,75,320/- (1,05,97,532 equity shares face value Rs. 10/- per share) |                                                |  |

Note:

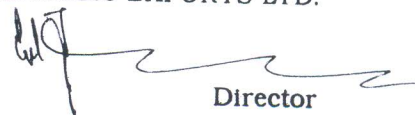
(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC

Place: Kolkata

Date: 20th November, 2012

Signature of the acquirer / Authorized Signatory

GENESIS EXPORTS LTD.

  
Director