

ANNEXURE 'A'

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1	Name of Target Company (TC)	La Opala RG Limited		
2	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Genesis Exports Limited		
3	Whether the acquirer belongs to Promoter/ Promoter Group	Yes		
4	Name(s) of the Stock Exchange(s) where the shares of TC are Listed.	1	Bombay Stock Exchange Ltd	
		2	National Stock Exchange of India Ltd	
5	Details of the acquisition of shares/ voting rights / holding of the Acquirer and PAC	Number	% w.r.t. total shares/voting capital whenever applicable	% w.r.t. Total diluted share/voting capital of the TC(*)
	Before the acquisition under consideration, holding of:			
	(a) Shares carrying voting rights	5055000	47.700	
	(i) Genesis Exports Ltd			
	(b) Voting rights (VR) otherwise than by equity shares			
	(c) Warrants / convertible securities/ any other instruments that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
	Total (a + b + c)	5055000	47.700	
	<u>Details of acquisition</u>			
	a) Shares carrying voting rights acquired			
	(i) Genesis Exports Ltd.	5000	0.047	
	b) VRs acquired otherwise than by equity shares			
	c) Warrant/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
	Total (a + b + c)	5000	0.047	

	After the acquisition, holding of: a) Shares carrying voting rights (i) Genesis Exports Ltd. b) VRs otherwise than by equity shares c) Warrant/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	5060000	47.747											
	Total (a + b + c)	5060000	47.747											
6	Mode of acquisition (e.g. open market/public issue/ rights issue/preferential allotment / inter se transfer etc.	Open Market Purchase												
7	Date of acquisition of/ date of receipt of intimation of allotment of shares / VR / Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares in the TC	<table><tr><td><u>Date</u></td><td><u>Qty</u></td></tr><tr><td>13/12/2012</td><td>4941</td></tr><tr><td>14/12/2012</td><td>59</td></tr><tr><td></td><td> </td></tr><tr><td></td><td>5000</td></tr></table>	<u>Date</u>	<u>Qty</u>	13/12/2012	4941	14/12/2012	59				5000		
<u>Date</u>	<u>Qty</u>													
13/12/2012	4941													
14/12/2012	59													
	5000													
8	Equity share capital / total voting capital of the TC before the said acquisition	Rs. 10,59,75,320/- (1,05,97,532 equity shares face value Rs. 10/- per share)												
9	Equity share capital / total voting capital of the TC after the said acquisition	Rs. 10,59,75,320/- (1,05,97,532 equity shares face value Rs. 10/- per share)												
10	Total diluted share/voting capital of the TC after the said acquisition	Rs. 10,59,75,320/- (1,05,97,532 equity shares face value Rs. 10/- per share)												

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC

Signature of the acquirer / Authorized Signatory

Place: Kolkata

Date: 14th December, 2012

GENESIS EXPORTS LTD.



Director