

ANNEXURE 'A'

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1	Name of Target Company (TC)	La Opala RG Limited		
2	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Genesis Exports Limited		
3	Whether the acquirer belongs to Promoter/ Promoter Group	Yes		
4	Name(s) of the Stock Exchange(s) where the shares of TC are Listed.	1 Bombay Stock Exchange Ltd 2 National Stock Exchange of India Ltd		
5	Details of the acquisition of shares/ voting rights / holding of the Acquirer and PAC	Number	% w.r.t. total shares/voting capital whenever applicable	% w.r.t. Total diluted share/voting capital of the TC(*)
	Before the acquisition under consideration, holding of:			
	(a) Shares carrying voting rights	5060000	47.747	
	(i) Genesis Exports Ltd			
	(b) Voting rights (VR) otherwise than by equity shares			
	(c) Warrants / convertible securities/ any other instruments that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
	Total (a + b + c)	5060000	47.747	
	Details of acquisition			
	a) Shares carrying voting rights acquired			
	(i) Genesis Exports Ltd.	1300	0.012	
	b) VRs acquired otherwise than by equity shares			
	c) Warrant/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
	Total (a + b + c)	1300	0.012	

	After the acquisition, holding of:			
	a) Shares carrying voting rights			
	(i) Genesis Exports Ltd.	5061300	47.759	
	b) VRs otherwise than by equity shares			
	c) Warrant/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
	Total (a + b + c)	5061300	47.759	
6	Mode of acquisition (e.g. open market/public issue/ rights issue/preferential allotment / inter se transfer etc.	Open Market Purchase		
7	Date of acquisition of/ date of receipt of intimation of allotment of shares / VR / Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares in the TC	Date 28/12/2012	Qty 1300	
			1300	
8	Equity share capital / total voting capital of the TC before the said acquisition	Rs. 10,59,75,320/- (1,05,97,532 equity shares face value Rs. 10/- per share)		
9	Equity share capital / total voting capital of the TC after the said acquisition	Rs. 10,59,75,320/- (1,05,97,532 equity shares face value Rs. 10/- per share)		
10	Total diluted share/voting capital of the TC after the said acquisition	Rs. 10,59,75,320/- (1,05,97,532 equity shares face value Rs. 10/- per share)		

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC

Place: Kolkata

Date: 2nd January, 2013

Signature of the acquirer / Authorized Signatory

GENESIS EXPORTS LTD.



Director