LANCO INDUSTRIES LIMITED

Regd. Office & Works: Rachagunneri-517641, Srikalahasthi Mandal,
Chittoor District, A.P., Ph.:08578 287650 to 55; Fax: 287657/88

LIL/SECY/CSE/2013-14

October 24, 2013

The Manager-Dept. of Corporate Services
Bombay Stock Exchange Limited
Regd. Off: Floor 25, P.J.Towers
Dalal Steet
Mumbai – 400 001
Fax: 022 22723121/ 22722037

The Manager-Dept. of Corporate Services
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra Kurla Complex, Bandra (E)
Mumbai – 400 051
Fax: 022-26598237/38

Dear Sir,

Sub: Disclosure under Regulation 29(1) of SEBI ((Substantial Acquisition of Shares & Takeovers) Regulations, 2011.

We are enclosing herewith disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 received from Lanco Enterprise Private Limited

We request you to please acknowledge receipt of the same.

Thanking you,

Yours faithfully,
For **LANCO INDUSTRIES LIMITED**

A.R.SURANA
SR.GENERAL MANAGER-FINANCE
& COMPANY SECRETARY

ENCL: AS ABOVE.

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	LANCO INDUSTRIES LIMITED		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	LANCO ENTERPRISE PRIVATE LIMITED Persons Acting in Concert (PAC) with the acquirer: G. BHASKARA RAO G. PADMAVATHI		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t.total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	23,48,826	5.91%	5.91%
b) Voting rights (VR) otherwise than by equity shares	N.A.	N.A.	N.A.
c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	N.A.	N.A.	N.A.
Total (a+b+c)	23,48,826	5.91%	5.91%

Details of acquisition			
a) Shares carrying voting rights acquired	7,56,180	1.90%	1.90%
b) VRs acquired otherwise than by equity shares	N.A.	N.A.	N.A.
c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	N.A.	N.A.	N.A.
Total (a+b+c)	7,56,180	1.90%	1.90%
After the acquisition, holding of:			
a) Shares carrying voting rights	31,05,006	7.81%	7.81%
b) VRs otherwise than by equity shares	N.A.	N.A.	N.A.
c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	N.A.	N.A.	N.A.
Total (a+b+c)	31,05,006	7.81%	7.81%
6. Mode of acquisition (e.g. open market / public issue / rights issue /preferential allotment / inter-se transfer, etc.)	Off Market		
7. Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	10.10.2013		

8. Equity share capital / total voting capital of the TC before the said acquisition	3,97,63,595 Equity Shares
9. Equity share capital/ total voting capital of the TC after the said acquisition	3,97,63,595 Equity Shares
10. Total diluted share/voting capital of the TC after the said acquisition	3,97,63,595 Equity Shares

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For LANCO ENTERPRISE PRIVATE LIMITED

G. BHASKARA RAO
DIRECTOR

Signature of the acquirer / Authorised Signatory

Place: Gurgaon

Date: 18.10.2013