Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	**LANCO INDUSTRIES LIMITED**		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	**L. RAJA LAKSHMI** **Persons Acting in Concert (PAC) with the acquirer:** **L. MADHUSUDHAN RAO**		
Whether the acquirer belongs to Promoter / Promoter group	**No**		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	**BSE Limited** **National Stock Exchange of India Limited**		
Details of the ~~acquisition /~~ disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC(**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	**22,84,799**	**5.74%**	**5.74%**
b) Shares in the nature of encumbrance (pledge / lien/ non-disposal undertaking / others)	**NIL**	**NIL**	**NIL**
c) Voting rights (VR) otherwise than by shares	**NIL**	**NIL**	**NIL**
d) Warrants/convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	**NIL**	**NIL**	**NIL**
e) Total (a+b+c+d)	**22,84,799**	**5.74%**	**5.74%**

Details of ~~acquisition/sale~~				
a) Shares carrying voting rights ~~acquired~~/sold	**9,00,000**	**2.26%**		**2.26%**
b) VRs acquired /sold otherwise than by shares	**NIL**	**NIL**		**NIL**
c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	**NIL**	**NIL**		**NIL**
d) Shares encumbered / invoked / released by the acquirer	**NIL**	**NIL**		**NIL**
e) Total (a+b+c+d)	**9,00,000**	**2.26%**		**2.26%**
After the ~~acquisition/sale~~, holding of:				
a) Shares carrying voting rights	**13,84,799**	**3.48%**		**3.48%**
b) Shares encumbered with the acquirer	**NIL**	**NIL**		**NIL**
c) VRs otherwise than by shares	**NIL**	**NIL**		**NIL**
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	**NIL**	**NIL**		**NIL**
e) Total (a+b+c+d)	**13,84,799**	**3.48%**		**3.48%**
Mode of ~~acquisition /~~ sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	**BLOCK DEAL**			
Date of ~~acquisition /~~ sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	**13.11.2013**			
Equity share capital / total voting capital of the TC before the said ~~acquisition /~~ sale	**3,97,63,595 Equity Shares**			

Equity share capital/ total voting capital of the TC after the said ~~acquisition /~~ sale	**3,97,63,595 Equity Shares**
Total diluted share/voting capital of the TC after the said acquisition.	**3,97,63,595 Equity Shares**

(*) Total share capital / voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.

(L. RAJA LAKSHMI)

Signature of the ~~acquirer /~~ seller ~~/ Authorised Signatory~~

Place: **New Delhi**

Date: **14.11.2013**