

To,  
Manager - Listing Compliance  
National Stock Exchange of India Limited  
'Exchange Plaza'. C-1, Block G,  
Bandra Kurla Complex, Bandra (E),  
Mumbai - 400 051  
Symbol: LANCORHOL

The Chief General Manager  
Listing Operation,  
BSE Limited,  
20th Floor, P.J.Towers,  
Dalal Street,  
Mumbai - 400 001.  
Script:509048

Dear Sirs,

**Sub: Corrigendum to the Notice of Extraordinary General Meeting scheduled to be held on 26<sup>th</sup> April, 2025, (EGM) at 11.30am through video conferencing / other audio visual means:**

This is with reference to EGM Notice dated 28<sup>th</sup> March, 2025 (EGM Notice) convening the Extraordinary General Meeting of the members of the Company scheduled to be held on Saturday 26<sup>th</sup> April, 2025 at 11.30am through Video Conferencing (VC) / Other Audio Visual Means (OAVM). In this regard, we want to inform you that a corrigendum has been issued to inform the shareholders of the Company regarding the changes made in the Notice of EGM.

A copy of corrigendum to the Notice of EGM is enclosed herewith. The said corrigendum shall form integral part of the Notice of EGM dated 28<sup>th</sup> March, 2025, circulated to the shareholders of the Company and on and from the date hereof, the Notice of EGM shall always be read in conjunction with this Corrigendum.

All other contents of the Notice of EGM, save and except as modified or supplemented by this Corrigendum, shall remain unchanged. The corrigendum to EGM Notice is also available on the website of the Company at [www.lancor.in](http://www.lancor.in)

Kindly take the above on record.

Yours Faithfully,

For **LANCOR HOLDINGS LIMITED**

**KAUSHANI CHATTERJEE**  
**COMPANY SECRETARY & COMPLIANCE OFFICER**

**Lancor Holdings Limited**

VTN Square, 2nd Floor, No.58, (Old No.104) G.N. Chetty Road,  
T. Nagar, Chennai - 600017 +91 44 28345880-83 | [www.lancor.in](http://www.lancor.in)  
CIN:- L65921TN1985PLC049092 GSTIN:- 33AAACD2547C1ZA



## **CORRIGENDUM TO THE NOTICE OF THE EXTRAORDINARY GENERAL MEETING**

Lancor Holdings Limited (“the Company”) had issued Notice dated 28<sup>th</sup> March, 2025 (“Notice”) for convening an Extraordinary General Meeting (“EGM”) of its Members to be held on Saturday, 26<sup>th</sup> April, 2025 at 11.30 am through Video Conferencing (VC) / Other Audio Visual Means (OAVM). The Notice has been circulated to the Members of the Company in due compliance with the provisions of the Companies Act, 2013 read with the relevant rules made thereunder.

The Members of the Company are requested to note the following amendment in the Explanatory Statement to Item No. 1 of EGM Notice i.e. **“To approve issuance of fully convertible warrants to promoters on preferential basis”**

1. **On page 13, the 2<sup>nd</sup> para under the heading I. Objects of the Preferential issue shall be read as follows: (Please note the 1<sup>st</sup>, 3<sup>rd</sup>, 4<sup>th</sup> & 5<sup>th</sup> para will remain unchanged)**

### **Utilisation of Issue Proceeds**

As the funds to be received against the issue and allotment of warrants and conversion of warrants into Equity Shares, will be in tranches and the quantum of funds required on different dates may vary therefore, the Broad Range of intended use of the Issue Proceeds of the Issue is as under:

<b>Particulars</b>	<b>Total estimated amount to be utilized</b>	<b>Tentative timelines for utilization of issue proceeds from the date of receipt of funds</b>
Projects payments which includes the fund requirements for land acquisition approval cost and statutory payments	Rs. 500,00,000/-	Within 12 months from receipt of funds for the Warrants (as set out herein)
For Working Capital Requirements of the Company	Rs. 250,00,000/-	
For General Corporate Purpose	Rs. 249,99,900/-	
Total	Total Rs. 9,99,99,900/-	

*(\*) considering 100% conversion of Warrants into Equity Shares within the stipulated time.*

2. **On page 14, the para under the heading II. Monitoring of Utilization of Funds shall be read as follows:**

Since the issue size of Warrants does not exceed Rs. 100 Crore, therefore, the Company is not required to appoint a Monitoring agency to monitor the issue in terms of the provisions of Regulation 162A of the SEBI ICDR Regulations, 2018. However the Audit Committee will monitor the utilisation of the funds raised.

3. **On page 15, the para under the heading IX. The number of persons to whom allotment on preferential basis have already been made during the year, in terms of number of securities as well as the price shall be read as follows:**

The Company has allotted 1,22,45,560 (One Crore Twenty Two Lakhs Forty Five Thousand Five Hundred & Sixty) Equity Shares of face value of Rs.2/- at a price of Rs.45.30/-(Rupees Forty five and thirty paise only) (Issue price) per equity share (including a security premium of Rs. 43.30/- per equity share) to the 146 allottees (Non-promoter category) on a preferential basis ("Preferential Allotment") during the financial year 2024-25.

4. **On page 17, the shareholding details under the heading XVIII. Shareholding pattern of the Company before and after the Preferential Issue shall be replaced with the following:**

Sl. No	Particulars	Pre-Issue		Post-Issue	
		No. of Shares held	% of share holding	No. of Shares held	% of share holding
<b>A</b>	<b><u>Promoters / Promoters Group's holding</u></b>				
	Indian	32651546	44.73	35984876	47.14%
	Foreign - NRI	41,30,400	5.66%	41,30,400	5.41%
	Foreign - Others	930550	1.27	930550	1.22%
	<b>Total Shareholding of Promoter and Promoter Group</b>	<b>37712496</b>	<b>51.66%</b>	<b>41045826</b>	<b>53.77%</b>
<b>B</b>	<b><u>Public Shareholding</u></b>				
	Institutions(Domestic & Foreign)	1607340	2.20%	1607340	2.11%
	Non Institutions	33675724	46.14%	33675724	44.12%
	<b>Total Public Shareholding</b>	<b>35283064</b>	<b>48.34%</b>	<b>35283064</b>	<b>46.23%</b>
	<b>GRAND TOTAL</b>	<b>72995560</b>	<b>100.00%</b>	<b>76328890</b>	<b>100.00%</b>

The shareholding given above is as on 31.03.2025

5. **On page 18, under the heading XIX. Undertaking the point (d) shall be replaced with the following:**

(d) The Company shall re-compute the price of the warrants to be allotted under the Preferential Issue, in terms of the provisions of SEBI ICDR Regulations where it is required to do so;

6. **On page 18, the para under the heading XX. Current and proposed status of the Proposed Allottees post the Preferential Issue viz. promoter or non-promoter shall be replaced with the following:**

<u>Current status of the Proposed Allottees</u>	<u>Proposed status of the Proposed Allottees post the Preferential Issue</u>
Promoters	Promoters

7. On page 18, under the heading XXIII. Practicing Company Secretary's Certificate, the weblink given as www.lancor.in shall be replaced with the following :

<https://lancor.in/wp-content/uploads/2025/04/PCSCERTIFICATES.pdf>

This Corrigendum to the Notice of the EGM shall form an integral part of the Notice of EGM which has already been circulated to shareholders of Company and on and from the date hereof, the Notice of the EGM shall always be read in conjunction with this Corrigendum. This corrigendum will also be made available on website of both the stock exchanges i.e. BSE and NSE and on the website of the Company (www.lancor.in). All other contents of the Notice of EGM, save and except as modified or supplemented by the Corrigendum, shall remain unchanged.

In the context of above Corrigendum shareholders who have already voted and wish to raise any concerns or change their vote will be provided an opportunity to do so till 5:00 pm on April 25, 2025. Those who wish to do so may contact the company or its RTA on the contact details provided in the notice of EGM.

By order of the Board of Directors  
**For Lancor Holdings Limited**  
**Shekar Viswanath Rajamani\_**  
**(DIN: 00259129)**  
**Chairman & Managing Director**

Place: Chennai  
Date : 23rd April, 2025

Registered Office:  
Lancor Holdings Limited  
"VTN Square" No.58, G.N. Chetty Road, T. Nagar, Chennai-600 017,  
Tamilnadu, India.  
E-Mail ID:comsecy@lancor.in  
Website:www.lancor.in  
CIN: L65921TN1985PLC049092