

Date: 04th February, 2026

To,
National Stock Exchange of India Limited
Exchange Plaza, Plot No.: C/1, G Block,
Bandra Kurla Complex, Bandra East,
Mumbai - 400051, Maharashtra, India.

Scrip Code: LAMOSAIC - Lamosaic India Limited

Ref.: ISIN: INE0R0201012

Sub.: Outcome of the Board Meeting dated 04th February, 2026.

Dear Sir / Madam,

In continuation to our letter dated 30th January, 2026, and pursuant to the provisions of Regulations 30 and 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of the Company, at its Meeting held today i.e., Wednesday, 04th February, 2026, *inter-alia*, considered and approved the Unaudited Standalone Financial Results along with the Statement of Assets & Liabilities and Cash Flow Statement of the Company for the half year ended 30th September, 2025 and has noted the Limited Review Report received from the Statutory Auditor thereon.

The results along with the Limited Review Report thereon duly signed by the Statutory Auditors of the Company are enclosed herewith.

The Meeting of the Audit Committee / Board of Directors of the Company commenced at 04:00 P.M. (IST) and concluded at 05:34 P.M. (IST).

You are requested to take the above information on your record.

Thanking You,

Yours Faithfully,

For **Lamosaic India Limited**

Jitesh Khushalchand Mamaniya
Director and Chief Financial Officer
DIN: 10200824

Place: Mumbai



R G G R & ASSOCIATES LLP
Chartered Accountants

Address:- 103-A, Shree Yamuna CHSL, Borsapada Road, Kandivali (W), Mumbai 400067

Email id: - rggrllp@gmail.com,

Contact:- 8591482284, 9870770728

Limited Review Report

Review Report to
The Board of Directors,
Lamosaic India Limited

We have reviewed the accompanying Statement of Standalone Unaudited Financial Results ('the Statement') of **Lamosaic India Limited** ("the Company") for the half year ended September 30, 2025, prepared and being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The preparation of the Statement is the responsibility of the Company's management and has been approved by the Board of Directors of the Company. Our responsibility is to express a conclusion on the Statement of Unaudited Financial Results based on our review.

We conducted our review in accordance with the Standard on Review Engagement-(SRE) 2410, on "Review of Interim Financial Information performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with applicable Accounting Standards and other recognised accounting practices and policies generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

Emphasis of Matter

1. Income-tax Provision Matter

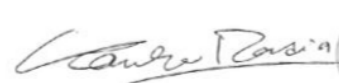
We draw attention to **Note No. 5** to the accompanying financial results, which states that the Company has not filed its income-tax returns for the **Assessment Years 2024-25 and 2025-26** as at the date of approval of these financial results. While the Company has recognised provision for current income-tax based on estimated taxable income, **no provision has been made towards interest, if any, leviable under sections 234A, 234B and 234C of the Income-tax Act, 1961**, pending filing of the returns and final determination of the tax liability. Any impact arising on account of such interest shall be recognised in the period in which the same crystallises.

2. GST Search Matter

We also draw attention to **Note No. 4** to the accompanying financial results, which describes that the **GST authorities conducted a search at the Company's premises in April 2025** in relation to certain matters pertaining to past periods. The proceedings are ongoing and **no demand has been raised** as at the date of approval of these financial results. Based on management assessment, **no provision has been recognised** in respect of this matter. Any liability, if crystallised, shall be accounted for in the period in which it arises.

Our conclusion is not modified in respect of the above matters.

For R G R & ASSOCIATES LLP
Chartered Accountants
Firm Regn. No. W100854





CA Gaurav Radia
Partner

Membership No. 156857
UDIN: 26156857QHIHHU6753

Place: Mumbai
Date: February 04, 2026

LAMOSAIC INDIA LIMITED

Registered Office: Ground Floor, A1, Badhe Properties, Badhenagar, Near Star Hall, Kondhwa Budruk, Survey No.: 41, Pune – 411048, Maharashtra, India. **CIN:** L31001PN2023PLC221416
Email ID: cs@lamosaic.in **Web.:** www.lamosaic.in **Contact No.:** +91 876 876 7777

(All amounts are in ₹ Lakhs, unless otherwise stated)

Standalone Statement of Cash Flows for the half year ended 30th September, 2025

| Particulars | 30 th September, 2025 | 31 st March, 2025 |
|---|-------------------------------------|---------------------------------|
| | (Unaudited) | (Audited) |
| Cash flow from/(used in) operating activities | | |
| Profit Before Tax | 419.91 | 342.58 |
| Adjustment for: | | |
| Finance Cost | 60.61 | 305.27 |
| Depreciation and amortization | 17.27 | 38.95 |
| Operating profit before working capital changes | 497.79 | 686.80 |
| Movement in working capital: | | |
| Increase/(decrease) in Short Term Borrowings | 164.90 | (425.22) |
| Increase/(decrease) in trade payables | (1,386.93) | 761.05 |
| Increase/(decrease) in other current liabilities | 418.76 | 119.07 |
| Increase/(decrease) in Short Term Provisions | 113.76 | 185.81 |
| (Increase)/decrease in inventories | 173.06 | (733.04) |
| (Increase)/decrease in trade receivables | (495.34) | (3,903.05) |
| (Increase)/decrease in Short Term Loans and Advances | - | - |
| (Increase)/decrease in other current assets | 1.27 | 250.94 |
| Cash generated/(used) in operations | (512.73) | (3,057.64) |
| Income taxes paid (net) | (105.69) | (86.02) |
| Net cash flow from operating activities | (618.42) | (3,143.66) |
| Cash flow from/(used) investing activities | | |
| Payments property, plant and equipment, (including intangible assets) | - | (175.98) |
| Increase/Decrease in Other Non-Current Assets | 644.87 | (1,744.28) |
| Cash generated/(used) in investing activities | 644.87 | (1,920.26) |
| Cash flow from/(used in) financing activities | | |
| Increase/Decrease in Capital | - | 306.00 |
| Securities Premium received | - | 5,744.08 |
| Increase/Decrease in Long Term Loans and Advances | - | (16.12) |
| (Increase)/Decrease in Long Term Borrowing | (52.73) | (573.61) |
| Finance cost | (60.61) | (305.27) |
| Cash generated/(used) in financing activities | (113.34) | 5,155.09 |
| Effect of Exchange differences on translation of foreign currency cash and cash equivalents | - | - |
| Net increase/(decrease) in cash and cash equivalents | (86.89) | 91.17 |
| Cash and cash equivalent at beginning of the year | 97.73 | 6.56 |
| Cash and cash equivalent at end of the year | 10.84 | 97.73 |
| Net increase/(decrease) as disclosed above | (86.89) | 91.17 |



For and on behalf of the Board
Lamosaic India Limited

Vinod Juthalal Visaria
Chairman & Managing Director
DIN: 07603546

Place: Mumbai
Date: 04th February, 2026

LAMOSAIC INDIA LIMITED

Registered Office: Ground Floor, A1, Badhe Properties, Badhenagar, Near Star Hall, Kondhwa Budruk, Survey No.: 41, Pune – 411048, Maharashtra, India. **CIN:** L31001PN2023PLC221416

Email ID: cs@lamosaic.in **Web.:** www.lamosaic.in **Contact No.:** +91 876 876 7777

(All amounts are in ₹ Lakhs, unless otherwise stated)

Standalone Statement of Assets and Liabilities as at 30th September, 2025

| Particulars | As at 30 th September, 2025 (Unaudited) | As at 31 st March, 2025 (Audited) |
|---|--|--|
| I. EQUITY AND LIABILITIES | | |
| (1) Shareholders' Fund | | |
| (a) Share capital | 1033.80 | 1,033.80 |
| (b) Reserves and Surplus | 7031.05 | 6,756.39 |
| (c) Money received against Share Warrants | | |
| Total Shareholder's fund | 8064.85 | 7,790.19 |
| (2) Share Application Money Pending Allotment | | |
| (3) Non-current liabilities | | |
| (a) Long-term borrowings | 15.98 | 68.71 |
| (b) Deferred tax liabilities (Net) | 10.54 | 12.20 |
| (c) Other Long-term liabilities | - | - |
| (d) Long-term provisions | - | - |
| Total Non-current Liabilities | 26.52 | 80.91 |
| (4) Current liabilities | | |
| (a) Short-term borrowings | 821.99 | 657.09 |
| (b) Trade Payable | | |
| A) Total outstanding dues of micro enterprises and small enterprises | 47.39 | 21.33 |
| B) Total outstanding dues of other than micro enterprises and small enterprises | 593.31 | 2,006.30 |
| (c) Other current liabilities | 620.29 | 201.52 |
| (d) Short-term provisions | 861.99 | 707.02 |
| Total Current Liabilities | 2944.97 | 3,593.27 |
| Total Liabilities | 11036.34 | 11,464.37 |
| II. ASSETS | | |
| Non-current assets | | |
| (1) (a) Property, plant and equipment | | |
| i) Tangible assets | 499.26 | 516.54 |
| ii) Intangible assets | | |
| iii) Capital work-in-progress | 173.09 | 173.09 |
| iv) Intangible assets under development | | |
| (b) Non-current investments | 140.00 | 140.00 |
| (c) Deferred tax assets (net) | - | - |
| (d) Long-term loans and advances | 18.19 | 18.19 |
| (e) Other non-current assets | 1117.35 | 1,762.23 |
| Total Non-current assets | 1947.89 | 2,610.05 |
| (2) Current assets | | |
| (a) Current investments | - | - |
| (b) Inventories | 2777.07 | 2,950.13 |
| (c) Trade receivables | 6249.15 | 5,753.80 |
| (d) Cash and cash equivalents | 10.84 | 97.73 |
| (d) Short-term loans and advances | - | - |
| (d) Other current assets | 51.39 | 52.66 |
| Total Current assets | 9088.45 | 8,854.32 |
| Total Assets | 11036.34 | 11,464.37 |



For and on behalf of the Board
Lamosaic India Limited

Vinod Juthalal Visaria

Vinod Juthalal Visaria
Chairman & Managing Director
DIN: 07603546

Place: Mumbai
Date: 04th February, 2026

LAMOSAIC INDIA LIMITED

Registered Office: Ground Floor, A1, Badhe Properties, Badhenagar, Near Star Hall, Kondhwa Budruk, Survey No.: 41, Pune – 411048, Maharashtra, India. **CIN:** L31001PN2023PLC221416
Email ID: cs@lamosaic.in **Web.:** www.lamosaic.in **Contact No.:** +91 876 876 7777

(All amounts are in ₹ Lakhs, unless otherwise stated)
Standalone Unaudited Financial Results for the half ended 30th September, 2025

| Particulars | Half year ended on | | | Year ended on |
|--|---------------------------|-------------------------|-------------------------|-------------------------|
| | 30.09.2025 (Unaudited) | 31.03.2025 (Audited) | 30.09.2024 (Audited) | 31.03.2025 (Audited) |
| Revenue: | | | | |
| I. Revenues from operations | 3239.94 | 7067.36 | 7282.07 | 14349.43 |
| II. Other income | 6.91 | 5.24 | 4.92 | 10.16 |
| III. Total Income | 3246.85 | 7072.60 | 7286.98 | 14359.59 |
| IV. Expenses: | | | | |
| Cost of materials consumed | 0.00 | 500.05 | 350.92 | 850.97 |
| Purchases of Stock-in-Trade | 2484.18 | 5617.97 | 6930.38 | 12548.35 |
| Changes in inventories of finished goods, work-in-progress and stock in trade | 173.06 | 944.43 | (1787.64) | (843.21) |
| Employee benefits expenses | 30.49 | 35.42 | 45.80 | 81.22 |
| Finance costs | 60.61 | 113.50 | 191.77 | 305.27 |
| Depreciation and amortisation Expenses | 17.27 | 17.24 | 21.70 | 38.95 |
| Other expenses | 61.33 | 936.93 | 98.53 | 1035.46 |
| Total expenses | 2826.94 | 8165.54 | 5851.47 | 14017.01 |
| V. Profit before exceptional and extraordinary items and tax (III-IV) | 419.91 | (1092.94) | 1435.52 | 342.58 |
| VI. Exceptional items | - | - | - | - |
| VII. Profit before extraordinary items and Tax (V-VI) | 419.91 | (1092.94) | 1435.52 | 342.58 |
| VIII. Extraordinary items | - | - | - | - |
| IX. Profit before tax (VII- VIII) | 419.91 | (1092.94) | 1435.52 | 342.58 |
| X. Tax expense: | | | | |
| (1) Current tax | 105.21 | (300.59) | 386.61 | 86.02 |
| (2) Deferred tax | (1.66) | 0.23 | 8.39 | 8.62 |
| (3) Previous year tax | 41.69 | | | |
| XI. Profit (Loss) for the period from continuing operations (IX-X) | 274.66 | (792.58) | 1040.52 | 247.94 |
| XII. Profit/(loss) from discontinuing operations | - | - | - | - |
| XIII. Tax expense of discontinuing operations | - | - | - | - |
| XIV. Profit/(loss) from Discontinuing operations (after tax) (XII-XIII) | - | - | - | - |
| XV. Profit (Loss) for the period (XI + XIV) | 274.66 | (792.58) | 1040.52 | 247.94 |
| XVI. Earnings per equity share | | | | |
| Basic | 2.66 | (8.51) | 14.30 | 2.98 |
| Diluted | 2.66 | (8.51) | 14.30 | 2.98 |

Notes:

- The above results were reviewed and recommended by the Audit Committee, at its Meeting held on 04th February, 2026 for approval by the Board and these results were approved and taken on record at the Meeting of the Board of Directors of the Company held on that date. The above result is subjected to Limited Review by the Statutory Auditors of the Company, as required under Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.
- These results have been prepared in accordance with the recognition and measurement principles laid down in AS-25 "Interim Financials Reporting" prescribed under Section 133 of the Companies Act, 2013 read with the relevant Rules issued thereunder and other accounting principles generally accepted in India.

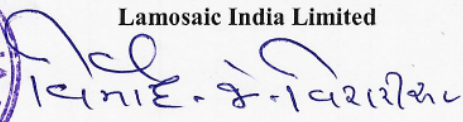


3. The figures for the preceding half year ended on 31st March, 2025 as reported in these financial result, are the balancing figures between audited figures in respect of the full financial year ended on 31st March, 2025 and for monthly Audited Financials for the period April, 2024 to September, 2024.
4. During April 2025, the DGGI has conducted a search at the registered premises of the Company in connection with certain matters relating to past periods. The proceedings are ongoing and no demand has been raised as at the date of approval of these financial results. Based on the information available and management assessment, no provision has been recognised in the financial results. Any liability, if crystallised, shall be accounted for in the period in which it arises.
5. Considering income-tax returns for Assessment Years 2024-25 and 2025-26 as on the date of approval of these financial results. Provision for current income tax has been made based on estimated taxable income. No provision has been recognised for additional tax as payable for belated ITR and interest under sections 234A, 234B and 234C of the Income-Tax Act, 1961, as the amount cannot be reliably estimated at this stage. Any such interest, if arising, shall be recognised in the period in which it crystallises.
6. The Company is engaged in the business of Trading of Plywood and Laminates and franchising Stores of Decorative laminates. In the management opinion, this is the only segment and hence there are no separate reportable segment as per AS-17 on Segment Reporting.
7. The Company has completed its Initial Public Offering ("IPO") of 30,60,000 new Equity Shares of Rs. 10 each at premium of Rs. 190 each per Equity Shares aggregating to Rs. 6,120 lakhs. Pursuant to the IPO, the Equity Shares of the Company have got listed on NSE Emerge Platform on 29th November, 2024.
8. The above financial results are available on the website of the Company i.e. www.lamosaic.in and on the website of emerge platform of National Stock Exchange of India Limited i.e. www.nseindia.com
9. Figures for previous half year / year have been regrouped wherever necessary to make them comparable.

Place: Mumbai
Date: 04th February, 2026



For and on behalf of the Board
Lamosaic India Limited


Vinod Juthalal Visaria
Chairman & Managing Director
DIN: 07603546