MONTEIL LIMITED

(Formerly known as Lorenzini Apparels LTD)

CIN: L17120DL2007PLC163192

MONTEIL

Date: 12-11-2026

To
Secretary Listing Department
BSE Limited
Department of corporate services,
Phiroze Jeejeebhoy Towers, Dalal Street,
Fort, Mumbai – 400050
Scrip Code: **540952**

To
Secretary Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Mumbai -400001
Symbol : ***LAL**

Sub: Outcome of Board meeting held on 12.11.2026.

Re: Submission of Unaudited Financial Results for the quarter and half year ended September 30, 2026.

Pursuant to Regulation 30 and 33 read with Schedule III of the SEBI LODR Regulations, 2015 ("SEBI LODR Regulations"), we wish to inform you that the Board of Directors of the Company at its meeting held today i.e September 12, 2026 has, inter alia, approved following: -

1. The Unaudited Financial Statements (Standalone) along with Limited Review Report for the quarter and half year ended September 30, 2026.

2. Disclosure of Related Party Transaction for the half-year ended September 30, 2026.

A copy of the said financial results along with the Limited Review Report issued by the Statutory Auditors of the Company is enclosed herewith as **"Annexure-1".**

The meeting commenced at 04:30 P.M and concluded at ....05:10 P.M....

We request you to take this on record and to treat the same as compliance with the applicable provisions of the Listing Regulations

For **Monteil Limited**
(Previously Known Lorenzini Apparels Limited)

For MONTEIL LIMITED

Sandeep Jain
Managing Director Director
DIN: 02365790

**The application for change of name has been submitted to NSE. Accordingly, the aforesaid trading symbol shall be changed upon receipt of approval from NSE.*

Annexure I

MONTEIL LIMITED
(Previously known as Lorenzini Apparels Limited)
CIN: L17120DL2007PLC163192
ADD: C-64, OKHLA INDUSTRIAL AREA PHASE-I NEW DELHI 110020
Website: www.monteil.in / E-mail: cs@mymonteil.com
Contact No. 011-40504731
STATEMENT OF ASSETS AND LIABILITIES AS AT SEPTEMBER 30, 2026

(Rs in lakhs, unless stated otherwise)

Particulars	As at 30th September 2026	As at 31st March 2026
ASSETS		
Non-Current Assets		
(a) Property, Plant and Equipment	688.96	733.79
(b) Intangible Assets	3.72	4.25
(c) Financial Assets		
(i) Investments	7.42	7.47
(ii) Others	145.11	79.95
(d) Deffered Tax Assets (Net)	31.49	69.86
Total Non-Current Assets	**876.70**	**895.33**
Current Assets		
(a) Inventories	5,942.52	4,896.35
(b) Financial Assets		
(i) Investments	886.50	585.92
(ii) Trade Receivables	2,128.61	1,993.61
(iii) Cash and Cash Equivalents	33.45	77.84
(iv) Bank balances other than (iii) above	-	9.42
(v) Loans and advances	148.11	145.69
(c) Other Current Assets	209.82	171.22
Total Current Assets	**9,349.01**	**7,880.05**
Total ASSETS	**10,225.72**	**8,775.38**
EQUITY AND LIABILITIES		
EQUITY		
(a) Equity Share Capital	1,727.37	1,727.37
(b) Other Equity	3,633.53	3,475.99
(c) Money Received against share warrants	-	-
Total EQUITY	**5,360.89**	**5,203.35**
LIABILITIES		
Non-Current Liabilities		
(a) Financial Liabilities		
(i) Borrowings	379.20	24.02
(ii) Lease Liabilities	-	-
(iii) Other Financial Liabilities	301.02	285.24
(b) Provisions	25.86	23.33
(c) Deferred Tax Liabilities (net)		-
Total Non-Current Liabilities	**706.08**	**332.59**
Current Liabilities		
(a) Financial Liabilities		
(i) Borrowings	2,231.64	1,950.96
(ii) Lease Liabilities	-	31.90
(iii) Trade Payables		
(A) total outstanding dues of micro enterprises and small enterprises; and	305.37	296.76
(B) total outstanding dues of creditors other than micro enterprises and small	1,141.51	625.28
(iv) Other Financial Liabilities	-	131.72
(b) Other Current Liabilities	217.60	8.09
(c) Provisions	10.18	10.07
(d) Current Tax Liabilities (Net)	252.44	184.66
Total Current Liabilities	**4,158.74**	**3,239.44**
Total EQUITY AND LIABILITIES	**10,225.72**	**8,775.38**

For and on behalf of the Board of Diretors of
MONTEIL LIMITED
(Previously known as Lorenzini Apparels Limited)

FOR MONTEIL LIMITED

Director

Sandeep Jain
Managing Director
Din - 02365790
Place:New Delhi
Date: 12th November 2026

MONTEIL LIMITED

(Previously known as Lorenzini Apparels Limited)

CIN: L17120DL2007PLC163192
ADD: C-64, OKHLA INDUSTRIAL AREA PHASE-I NEW DELHI 110020
Website: www.monteil.in / E-mail: cs@mymonteil.com
Contact No. 011-40504731

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER & HALF YEAR ENDED SEPTEMBER 30, 2026

(Rs. In Lakh except EPS)

Sr.No.	Particulars	For the quarter ended			Half year ended		For the year Ended
		September 30th, 2026 (Unaudited)	June 30th, 2026 (Unaudited)	September 30th, 2025 (Unaudited)	September 30th, 2026 (Unaudited)	September 30th, 2025 (Unaudited)	31st March, 2026 (Audited)
	Revenue:						
I	Revenue From Operations (Net)	2,706.56	1,669.17	1,707.34	4,375.73	2,626.42	7,274.99
II	Other Income	-105.47	205.06	175.63	99.59	390.58	138.57
III	*Total Income (III)*	**2,601.09**	**1,874.23**	**1,882.97**	**4,475.32**	**3,017.00**	**7,413.56**
IV	***Expenses:***						
	Cost of materials consumed	29.94	50.89	127.42	80.83	148.63	171.57
	Purchase of Stock in Trade	2,192.69	1,443.46	1,216.85	3,636.15	1,702.79	5,040.13
	Change In Inventory	-47.34	-308.35	-63.00	-355.69	-28.19	-77.76
	Employee Benefit Expenses	98.69	100.08	92.51	198.77	191.13	406.45
	Finance Costs	43.50	49.51	27.95	93.01	47.34	111.83
	Depreciation Expense	23.96	26.59	38.28	50.55	80.35	149.05
	Other Expenses	308.67	212.25	257.34	520.92	489.48	1,009.34
	Total Expenses (IV)	**2,650.12**	**1,574.41**	**1,697.35**	**4,224.53**	**2,631.53**	**6,810.61**
V	**Profit before exceptional items and tax (III-IV)**	-49.02	299.82	185.62	250.79	385.47	602.95
VI	Exceptional Items						
VII	**Profit before tax (V-VI)**	-49.02	299.82	185.62	250.79	385.47	602.95
VIII	***Tax expense:***						
	(1) Income Tax Provision						
	Current Tax	12.12	44.79	81.00	56.91	99.42	188.17
	Previous year Tax						
	(2) Deferred tax	0.22	38.26	-37.06	38.48	47.98	-20.49
IX	**Profit for the period (VII-VIII)**	-61.36	216.77	141.67	155.40	238.08	435.28
X	**Other Comprehensive Income**						
	Re-measurement gain on defined benefit plans	0.30	-0.15	0.05	0.15	2.75	8.43
	Fair Market gain on Investment in Gold	0.56	-0.28	0.96	0.28	1.24	2.81
	Income tax relating to Above	-0.22	0.11	-0.25	-0.11	-1.00	-2.83
XI	**Total Comprehensive Income (IX-X)**	**-60.72**	**216.44**	**142.43**	**155.73**	**241.07**	**443.68**
XII	Paid-up equity share capital (Face value of ₹ 1/- each)	1,727.37	1,727.37	1,727.37	1,727.37	1,727.37	1,727.37
XIII	Other Equity						3,475.99
XIV	Earning per Equity Share (of ₹ 1/- each) (not annualised)						
	(1) Basic	-0.04	0.13	0.08	0.09	0.14	0.25
	(2) Diluted	-0.04	0.13	0.08	0.09	0.14	0.25

For and on behalf of the Board of Directors of
MONTEIL LIMITED
(Previously known as Lorenzini Apparels Limited)

For MONTEIL LIMITED

Sandeep Jain
Managing Director
Din - 02365790
Director
Place: New Delhi
Date: 12th November 2026

MONTEIL LIMITED
(Previously known as Lorenzini Apparels Limited)
CIN: L17120DL2007PLC163192
ADD: C-64, OKHLA INDUSTRIAL AREA PHASE-I NEW DELHI 110020
NOTES TO FINANCIAL RESULTS

1 The above unaudited financial results of Lorenzini Apparels Limited ("the company") of the company for the quarter and half year ended September 30, 2026, are drawn up in accordance with regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, These results were reviewed and recommended by the Audit Committee and subsequently approved by the Board of Director of the company at their respective meeting/s held on Thursday, the 12th, November 2026. The statutory auditor of the company have carried out a limited review of these results and have issued an unmodified conclusion thereon .

2 The format for audited results as prescribed by the SEBI circular CIR/CFD/CMD/15/2015 dated 30 November 2015 has been modified to comply with the requirements of SEBI circular CIR/CFD/FAC/62/2016 dated 5 July 2016 and Schedule III (Division II) of the Companies Act, 2013.

3 The Company operates in a single reportable segment in terms of Ind AS 108 "Operating Segments"; accordingly, separate segment disclosures are not applicable.

4 Figures are regrouped, rearranged and reclassified wherever necessary, figures are rounded off to two decimals in lakhs.

5 These results have been prepared in accordance with the Indian Accounting Standards ("Ind AS") notified under the Companies (Indian Accounting Standards) Rules, 2015. The figures for the year ended 31 March 2026 are the audited figures, and those for the quarter and half year ended 30 September 2025 are as previously reported.

For and on behalf of the Board of Diretors of
MONTEIL LIMITED
(Previously known as Lorenzini Apparels Limited)

For MONTEIL LIMITED

Sandeep Jain
Managing Director **Director**
Din - 02365790
Place: New Delhi
Date: 12th November 2026

MONTEIL LIMITED
(Previously known as Lorenzini Apparels Limited)
CIN: L17120DL2007PLC163192
ADD: C-64, OKHLA INDUSTRIAL AREA PHASE-I NEW DELHI 110020
Statement of Cash Flows for the half year ended 30th September 2026

(Rs in lakhs, unless stated otherwise)

Particulars	half Year ended 30th September 2026	half Year ended 30th September 2025
A. CASH FLOW FROM OPERATING ACTIVITIES		
Profit before tax	250.79	385.47
Adjustments for:		
Depreciation expense	50.55	80.35
Finance Costs	93.01	47.34
Interest Income	(2.55)	-
Dividend Income	(5.86)	(2.28)
(Gain)/ Loss on sale of Investment	16.24	(380.63)
(Gain)/Loss on Fair Value of Investments	(104.65)	29.17
Operating profit before working capital changes	**297.53**	**159.42**
Adjustments for:		
Decrease/(Increase) in Inventories	(1,046.17)	(403.74)
Decrease/(Increase) in Loans	(2.42)	4.53
Decrease/(Increase) in Trade Receivables	(135.00)	(436.11)
Decrease/(Increase) in Other assets	(94.35)	(24.44)
Increase/(Decrease) in Trade Payables	524.83	626.95
Increase/(Decrease) in Other Financial Liabilities	(131.72)	-
Increase/(Decrease) in Other Liabilities	225.29	(172.21)
Increase/(Decrease) in Provisions	(2.06)	2.07
Cash flow from operating activities post working capital changes	**(364.06)**	**(243.52)**
Direct taxes	10.87	11.60
Net cash flow from operating activities (A)	**(353.18)**	**(231.92)**
B. CASH FLOW FROM INVESTING ACTIVITIES		
Purchase of Property Plant and Equipment	(29.37)	28.95
Interest received	2.55	-
Dividend Income	5.86	2.28
Increase/(Decrease) in Investment	(212.40)	(171.80)
Net cash used in investing activities (B)	**(233.36)**	**(140.57)**
C. CASH FLOW FROM FINANCING ACTIVITIES		
Increase/ (Decrease) in Borrowings	635.86	417.09
Finance Cost	(93.71)	(47.34)
Net cash used in financing activities (C)	**542.16**	**369.75**
NET INCREASE IN CASH AND CASH EQUIVALENTS (A+B+C)	**(44.39)**	**(2.74)**
Cash and cash equivalents as at 1st April	**77.84**	**82.18**
Cash and cash equivalents as at 30th September	**33.45**	**79.44**
NET INCREASE IN CASH AND CASH EQUIVALENTS	**(44.39)**	**(2.74)**

For and on behalf of the Board of Diretors of
MONTEIL LIMITED
(Previously known as Lorenzini Apparels Limited)

For MONTEIL LIMITED

Director

Sandeep Jain
Managing Director
Din - 02365790
Place:New Delhi
Date: 12th November 2026

A D M S & ASSOCIATES
CHARTERED ACCOUNTANTS

1/32, Ground Floor, Madhuban complex
Malahi Pakdi chowk, Doctors colony
Kankarbagh Patna-800020

Mob : 9910069433
Email : caanand.adms@gmail.com

INDEPENDENT AUDITOR'S REVIEW REPORT

Independent Auditor's Review Report on the Unaudited Financial Results of Lorenzini Apparels Limited for the quarter and half year ended 30 September 2026, pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To the Board of Directors of Lorenzini Apparels Limited

1. We have reviewed the accompanying statement of unaudited financial results of Lorenzini Apparels Limited ("the Company") for the quarter and half year ended 30 September 2026 ("the Statement"), attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").

2. This Statement, which is the responsibility of the Company's Management and has been approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India, and is in compliance with the presentation and disclosure requirements of Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For ADMS & Associates
(Chartered Accountants)
F.R.N: -123456W

Anand Kumar

Anand Kumar
Partner
M.No.-561184
UDIN: **26561184QUPIEC7545**
Place: Patna
Date: 12 November, 2026

ADMS & ASSOCIATES ★ Chartered Accountants ★ FRN:123456W

MONTEIL LIMITED

(Formerly known as Lorenzini Apparels LTD)

CIN: L17120DL2007PLC163192

MONTEIL

Date: 12/11/2026

To,

The Secretary
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400001
Scrip Code: 540952

The Secretary
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G, Bandra (E),
Bandra Kurla Complex, Mumbai-400005
Symbol: *LAL

Sub: Declaration under Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations)

Pursuant to Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI Circular No. CIR/CFD/CMD/56/2016 dated May 27, 2016, we hereby confirm and declare that the Statutory Auditors of the Company i.e. A D M S & Associates, (FRN: 123456W), Chartered Accountants have issued Limited Review Report on the unaudited Financial Results of the Company for the quarter and half year ended September 30, 2026 with unmodified opinion.

We request you to take this on record and to treat the same as compliance with the applicable provisions of the Listing Regulations.

For and on behalf of
Monteil Limited
(Previously known Lorenzini Apparels Limited)

For MONTEIL LIMITED

Director

Sandeep Jain
Managing Director
DIN: 02365790

**The application for change of name has been submitted to NSE. Accordingly, the aforesaid trading symbol shall be changed upon receipt of approval from NSE.*