LAKSHMI VILAS BANK

Secretarial Department CIN No. L65110TN1926PLC001377

Ref/Sec/344/87/2014-2015 July 29, 2014

The General Manager Department of Corporate Services **National Stock Exchange of India** Exchange Plaza, C-1-Block G Bandra Kurla Complex, Bandra-E Mumbai - 400 051	**The General Manager** Department of Corporate Services **BSE Limited** Listing Department Phiroze Jeejeeboy Tower Dalal Street, Fort Mumbai - 400 001

Sub: Proposed rights issue (the "Issue") of The Lakshmi Vilas Bank Limited (the "Bank")

Dear Sir,

This is to inform you that the meeting of Committee of Directors of the Bank in their meeting held on July 29, 2014 at Bangalore approved the Letter of Offer for proposed Rights Issue and the Issue Schedule and other matters pertaining to the Issue.

The issue schedule approved by the committee of directors is as follows:

ISSUE PROGRAMME		
ISSUE OPENS ON	**LAST DATE FOR RECEIPT OF REQUEST FOR SPLIT APPLICATION FORMS**	**ISSUE CLOSES ON**
08.08.2014	14.08.2014	22.08.2014

We request you to kindly take the above details on record.

Thanking You,

Yours faithfully,

M.Ramesh
Deputy Manager

SECRETARIAL DEPARTMENT LVB A.O CHENNAI-32