



LAKSHYA POWERTECH LIMITED

(Formerly Lakshya Powertech Private Limited)

CIN: L74900GJ2012PLC071218

GSTIN: 24AACCL3031F1Z4

E-mail: cs@lakshyapowertech.com

(M): 079-48007211

Regd. Office: A-620 & 621 Siddhivinayak Tower - A, B/H DCP Office,
Off. S.G. Highway, Makarba, Ahmedabad-380051, Gujarat, India.

Website: www.lakshyapowertech.com

August 30, 2025

To,
Listing Compliance Department,
National Stock Exchange of India Limited (SME Emerge),
Exchange Plaza, Plot No. C/1,
Block G, Bandra Kurla Complex,
Bandra (E), Mumbai-400 051
Company Symbol – LAKSHYA (NSE Emerge)

Dear Sir/ Madam,

Subject: Outcome of board meeting held today i.e. August 30, 2025

Ref.: Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

In compliance with the Regulation 30 read with the Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Board in its meeting held today i.e August 30, 2025 which commenced at 03.30 pm and concluded at 04.16 pm have, inter-alia, considered & approved below agenda items:

1. Incorporation of wholly owned subsidiary in Dubai, United Arab Emirates:

Approved the incorporation of Wholly owned Subsidiary Company in the Dubai, United Arab Emirates under the proposed name "Lakshya Powertech Contracting LLC", or any other name as may be approved by the relevant UAE licensing authority with the investment of AED 150,000 (Arab Emirates Dirham One Hundred Fifty Thousand only) divided into 15,000 shares of AED 10 each, or such other capital as may be prescribed under UAE law or decided by the Board subsequently.

The incorporation of subsidiary will help Lakshya to tap into multitude of opportunities available in the United Arab Emirates in the oil & gas sector. This strategic move will help the Company to further strengthen its global presence and market positioning. Lakshya is confident and hopeful that with its competitive advantage, it will be able to generate considerable business and create long-term value through this expansion.

2. Appointment of the Secretarial Auditor:

Appointment of M/s HM & Associates, the peer reviewed Secretarial Auditor firm for 1 (one) term of 5 (five) financial years from FY 2025-26 to 2029-30.

3. Appointment of the Cost Auditor:

Appointment of M/s J.B.Bhatt & Co. (FRN: 003871) as the Cost Auditor for the FY 2025-26.



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The details required pursuant to SEBI Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, are provided hereinbelow.

We request you to kindly take note of above.

Thanking you,
Yours faithfully,

For Lakshya Powertech Limited

Akash Patel
Company Secretary &
Compliance Officer
M. No.: A68826



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Annexure 1

(Brief particulars of wholly owned subsidiary company pursuant to
SEBI Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024)

| Sr. No. | Particulars | Details |
|---------|---|--|
| 1. | name of the target entity, details in brief such as size, turnover etc. | <p>Lakshya Powertech Contracting LLC or any other name as may be approved by the relevant UAE licensing authority.</p> <p>The Company is in incorporation phase therefore the details such as size, turnover etc. will not be applicable.</p> |
| 2. | whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length". | <p>Proposed Company once incorporated will be a wholly owned subsidiary (WOS) of Lakshya Powertech Limited ("the Company") and hence, will be a related party to the Company.</p> <p>Save and except as mentioned above the Promoter/ Promoter Group/ Group Companies are not interested in the proposed transaction.</p> <p>Further, the transaction(s), if any, with the WOS shall be at arm's length basis.</p> |
| 3. | industry to which the entity being acquired belongs. | <p>Engineering, Procurement, Construction, and Commissioning (EPCC) and Operations & Maintenance (O & M) services catering projects in the field of Oil & Gas.</p> |
| 4. | objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity). | <p>Engineering, Procurement, Construction, and Commissioning (EPCC) and Operations & Maintenance (O & M) services for projects in the Oil and Gas Sector.</p> <p>The WOS is incorporation phase therefore the impact of acquisition can't be gauged.</p> |
| 5. | brief details of any governmental or regulatory approvals required for the acquisition. | <p>WOS will be incorporated subject to approvals from the statutory/regulatory authorities of UAE.</p> |
| 6. | indicative time period for completion of the acquisition. | <p>Incorporation of the proposed WOS will be completed, subject to receipt of approvals of the statutory/regulatory authorities applicable.</p> <p>Necessary update will be given once the WOS is incorporated.</p> |



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| | | |
|-----|---|--|
| 7. | consideration - whether cash consideration or share swap or any other form and details of the same. | Subscription of shares in the proposed WOS will be by way of cash consideration. |
| 8. | cost of acquisition and/or the price at which the shares are acquired. | The Wholly owned subsidiary will be incorporated with the capital of AED 150,000/INR 36.01 lakhs which is the cost of acquisition for the Company. |
| 9. | percentage of shareholding / control acquired and / or number of shares acquired. | The Company will hold 100% of the total equity share capital. |
| 10. | brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief), | Not Applicable, since the WOS is proposed to be incorporated. |



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Annexure 2

(Brief particulars of Secretarial Auditor pursuant to
SEBI Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024)

| Sr. No. | Particulars | Details |
|---------|--|--|
| 1 | reason for change | Appointment |
| 2 | date of appointment & term of appointment | <p>The Board in its meeting held today i.e. August 30, 2025 has approved and recommended to the Shareholders the appointment of M/s HM & Associates, the peer reviewed Secretarial Auditor firm for 1 (one) term of 5 (five) financial years from FY 2025-26 to 2029-30.</p> <p>The appointment is subject to the approval of the Shareholders in the ensuing Annual General Meeting.</p> |
| 3 | brief profile (in case of appointment) | <p>M/s HM & Associates is a premier corporate advisory firm offering comprehensive solutions for all secretarial and legal requirements of businesses. As a leading firm in the industry, they specialize in delivering quality services in areas such as Corporate Laws, Listings and Capital Markets, Intellectual Property Rights (IPRs), Corporate Governance issues, Legal matters, Advocacy in SEBI and Securities Appellate Tribunal (SAT), and Corporate Restructuring. Their expert team is committed to providing strategic, practical, and innovative solutions to meet the diverse needs of their clients, ensuring their compliance and growth objectives are effectively achieved.</p> |
| 4 | disclosure of relationships between directors (in case of appointment of a director) | Not Applicable |



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Annexure 3

(Brief particulars of Cost Auditor pursuant to
SEBI Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024)

| Sr. No. | Particulars | Details |
|---------|--|---|
| 1 | reason for change | Appointment |
| 2 | date of appointment & term of appointment/re-appointment | The Board in its meeting held today i.e. August 30, 2025 has approved the appointment of J.B.Bhatt & Co. (FRN: 003871), for FY 2025-26. |
| 3 | brief profile (in case of appointment) | M/s J.B.Bhatt & Co. (FRN: 003871) have nearly ten years of experience in Costing (Preparation of cost Records, Cost Audit u/s 148, Implementing Costing System), Valuation, Due Diligence, Implication for Valuation for Bank/Security/Business Valuation and CIRP Cases (Preparation of Information Memorandum and due diligence etc.) |
| 4 | disclosure of relationships between directors (in case of appointment of a director) | Not Applicable |