

LAKSHYA POWERTECH LIMITED

(Formerly Lakshya Powertech Private Limited) CIN: L74900GJ2012PLC071218 GSTIN: 24AACCL3031F1Z4 E-mail: investor@lakshyapowertech.com (M): 079-48007211 Regd. Office: A-620 & 621 Siddhivinayak Tower - A, B/H DCP Office, Off. S.G. Highway, Makarba, Ahmedabad-380051, Gujarat, India. Website: www.lakshyapowertech.com

March 03, 2025

Τo,

Listing Compliance Department, National Stock Exchange of India Limited (SME Emerge), Exchange Plaza, Plot No. C/1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai-400 051

Company Symbol – LAKSHYA (NSE Emerge), ISIN: INEOVZS01015, Series – EQ

Dear Sir/ Madam,

Subject: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 regarding presentation for the investor meeting to be held on March 06, 2025

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Schedule III and with reference to our intimation dated February 27, 2025 regarding Analyst(s)/Investor(s) meeting to be held on March 06, 2025 at 04.00 p.m., please find enclosed herewith the presentation.

Kindly acknowledge and take the same on records.

Thanking you,

Yours faithfully,

For Lakshya Powertech Limited

Akash Patel Company Secretary & Compliance Officer ICSI Membership No.: A68826

Encl.: A/a

LAKSHYA

POWERTECH

Lakshya Powertech Ltd.

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This presentation contains statements that contain "forward looking statements" including, but without limitation, statements relating to the implementation of strategic initiatives, and other statements relating Lakshya Powertech Limited future business developments and economic performance. While these forward looking statements indicate our assessment and future expectations concerning the development of our business, a number of risks, uncertainties and other unknown factors could cause actual developments and results to differ materially from our expectations. These factors include, but are not limited to, general market, macro economic, governmental and regulatory trends, movements in currency exchange and interest rates, competitive pressures, technological developments, changes in the financial conditions of third parties dealing with us, legislative developments, and other key factors that could affect our business and financial performance. We undertakes no obligation to publicly revise any forward looking statements to reflect future likely events or circumstances.

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Safe Harbor





Lakshya Powertech Limited has earned distinction in providing Engineering, Procurement, Construction, and Commissioning (EPCC) services, tailored for projects spanning the Oil and Gas, Power, data centers, Industrial, and Renewable Energy sectors. In addition to our EPCC proficiency, we offer extensive Integrated Operation and Maintenance Services aimed at ensuring the sustained efficiency and longevity of our clients' Assets, further supported by specialized services such as testing & commissioning, overhauls, and refurbishing/retrofitting, ensuring optimal performance across multidiscipline and multi-sector projects and Trading operations.

Our expertise lies in our extensive experienced team and commitment to quality and safety. We have ISO 9001:2015, ISO 45001:2018 and 5S certifications.

We are among few companies in India that offers integrated services across multiple sectors, by utilizing its extensive in-house capabilities

138	45	12	1000+
Projects completed	Client's project done	Years of Experience	Team Strength
completed	uone	Lxperience	2



Our Infrastructure and Facilities

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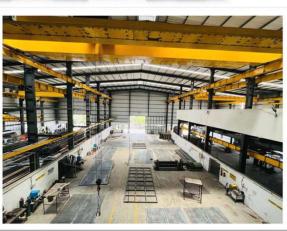
UKAS MANAGEMENT SYSTEMS

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- Corporate Office at Hyderabad, Registered Office at Ahmedabad.
- Service Locations at Mumbai, Ankleshwar, Kakinada, Badaun, Barmer & Bokaro
- 18,000 SQFT Workshop facility, located in Industrial Development Zone, Dhamatvan, Ahmedabad
- We have ISO 9001:2015, ISO 45001:2018 and 5S certifications

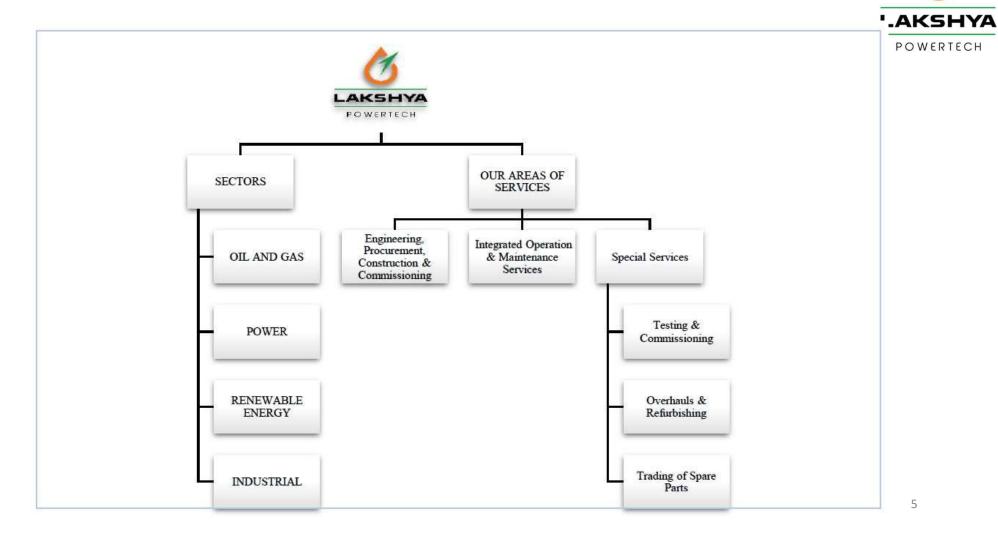








SERVICE DOMAINS





Our Promoters



Rajesh Anne

Managing Director, and Promoter

Rajesh Anne, 47, holds a Diploma in Electrical and Electronics and has 27+ years of experience in the oil & gas, power generation, renewable energy, and industrial operations sectors. His expertise in EPCC and O&M businesses, along with his experience at Andhra Sugars, Desein, T D Power Systems, and Triveni Turbines, led him to found Lakshya Powertech Private Limited.



Priya Bandhavi Anne

Whole Time Director and Promoter

Priya Bandhavi Anne, 39, has over 12 years of experience in administration, finance, and operations management. With an Intermediate Public Examination qualification Andhra from Pradesh, she ensures streamlined operations and effective management within the company.

Our Key Management



Lakshminarayana Eleswarapu

Whole Time Director

Lakshminarayana Eleswarapu, 55, holds a Bachelor's Degree in Electrical Engineering from the University of Delhi. With 30+ years of experience in Oil & Gas, Fertilizers, Chemicals, and Power plants, he excels in life cycle cost planning, optimization, and technical analysis. His career includes roles at Punj Llyod, Sathavahana Ispat, Nagarjuna Fertilizer, Qatar Electricity & Water, and L&T.



Amit Kumar Agrawal Whole Time Director and CFO

Amit Kumar Agrawal, 40, is a qualified Chartered Accountant with Bachelor's and Master's Degrees in Commerce and a Diploma in International Financial Reporting. With 13+ years of expertise in finance, corporate governance, and business valuation, he ensures the company's financial health.



Raghurama Raju Alluri Non-Executive Director

Raghurama Raju Alluri, 44, is a Cost Accountant, Certified Management Accountant, and holds an MBA. With 15+ years of experience in Accounts & Finance, he specializes in risk management and inventory control.



Our Independent Directors



Chintan Rajeshbhai Shah

Independent Director

Chintan Rajesh bhai Shah, 38, is a Chartered Accountant with a Bachelor's Degree in Commerce. He has 13+ years of experience in finance, accounting, audits, and taxation, providing valuable insights to the board.



Kunal Kumar Ghosh

Independent Director

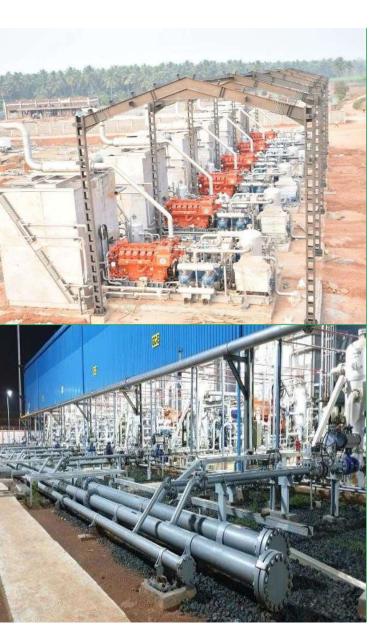
Kunal Kumar Ghosh, 61, holds a Bachelor's Degree in Engineering, an MBA, and a Diploma in Law and Practice of Arbitration. With 37+ years of experience in public procurement, contract management, and logistics, he has worked with GAIL (India) Limited and Burn Standard Co. Limited.



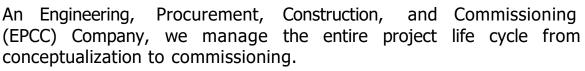
Shailesh C Desai Independent Director

Shailesh C Desai, 70, holds Bachelor's Degrees in Commerce and Law. With over 40 years of experience specializing in Direct Taxes and Sales Tax, he has served as President of the Income Tax Bar Association, Ahmedabad, and is active in other professional organizations.





Engineering, Procurement, Construction and Commissioning (EPCC) services



We handle engineering design, procurement, construction, and commissioning. We provide turnkey solutions and act as a single point of contact for clients, ensuring effective project management, risk mitigation, and quality standards.

We leverage technological innovations and prioritize environmental sustainability in delivering complex projects across various industries. Our comprehensive EPCC services cater to diverse client needs, with a proven track record of excellence and a commitment to innovation.

Our Strength

- Proven track record of projects delivery
- Comprehensive range of services
- Single-source responsibility

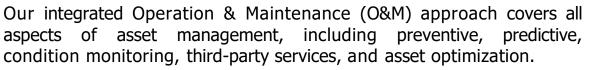
Our Unique Propositions

- Projects on time and within budget
- Improved efficiency and quality
- Cost-effective





Integrated Operations and Maintenance services



We use advanced technologies and industry best practices to ensure clients' assets operate at peak efficiency, minimize downtime, and maximize productivity. This comprehensive package allows asset owners to outsource O&M without compromising safety or control, even in challenging environments.

We have successfully implemented this service in the energy-related industry sector, establishing a track record in this field. Our strategic approach to O&M management ensures clients maintain control over their assets, minimizing downtime, and maximizing productivity.

Our Strength

- Predictive Insights to
 prevent downtime
- Regular maintenance and inspections
- Experienced professionals

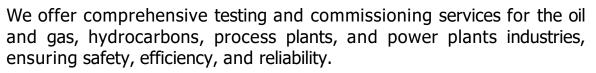
Our Unique Propositions

- Advanced analytics and AIpowered tools
- Optimal asset performance and extend lifespan
- O&M best practices





Special Services



For across oil and gas, hydrocarbons, process plants, and power plants, we offer comprehensive overhauls and refurbishing services for rotating equipment which includes diesel engines, gas engines, turbines, generators, pumps, and other rotary equipment's.

To provide a one-stop solution for our clients, we do trading of spare parts which includes consumables spares, preventive maintenance spares, critical spares and overhaul spares, which are integral to our O&M Services.

Our Strength

- A range of activities to for systems & components
- Mitigating risks, enhancing performance.
- Precision in identify worn or damaged components

Our Unique Propositions

- One-stop solutions
- Adherence to industry standards and regulations
- 24X7 Technical Emergency Service



Company's Strategy to Expand Business in Data Center Infrastructure



India has Growing Data Centre Industry

Market and Growth

- India's data centre capacity is projected to experience significant growth, from 0.9 GW in 2023 to approximately 2 GW by 2026
- Despite generating 20% of the global data, India currently holds only a 3% share of global data centre capacity, highlighting substantial under-penetration in this sector.

Data centers in India

- As of 2021, Indian data centres occupy over 8 million sq ft area.
- Mumbai holds the largest data centre market with a 44% alone and Mumbai is expected to account for 57 percent of the new supply

Source: Link





Company's expertise and expansion

Present Services

- Currently our services of Data Centre operations are at Mumbai and Pune.
- We design and Interaction Tier-III & IV Data center in Electrical and Mechanical Systems.
- We have Installed & commissioned 102MW back up power and 2250KL fuel handling system for 4 India' renowned data centers and our Current order book stands strong.

Expansion Plans

- Address the complex demands of the everevolving digital landscape.
- Leverage our expertise in emergency power generation and fuel handling systems.
- Offer end-to-end services for Data Centre operations

END TO END SERVICES

Our comprehensive range of integrated operation and management services are tailored for the energy industry sector. Our engagements for projects extend to both full and partial scope, with clients entrusting us with the operation and maintenance of their assets.

EPCC	O&M	Special Services			
Design &	Integrated	Testing &			
Engineering	Operations	Commissioning			
Procurement	Maintenance of	Refurbishments			
Construction	machineries	Trading of Spare			
Installation	Overhauls	parts			
	Workshop facility				

In addition to our EPCC services, we offer Integrated Operation and Maintenance Services aimed at sustained efficiency and longevity of our clients' Assets





India Power EPC growth and key drivers

The consumption of natural gas in India is expected to grow by 25 BCM, registering an average annual growth of 9% until 2024.

The country's oil demand is expected to increase by 40% to 6.7 mb/day by 2030 and further to 8.3 mb/day in 2050.

The electricity generation target (Including renewable energy) for 2023-24 has been fixed as 1,750 billion unit (BU), i.e. growth of around 7.2% over actual generation of 1,624.158 BU for the previous year (2022-23).

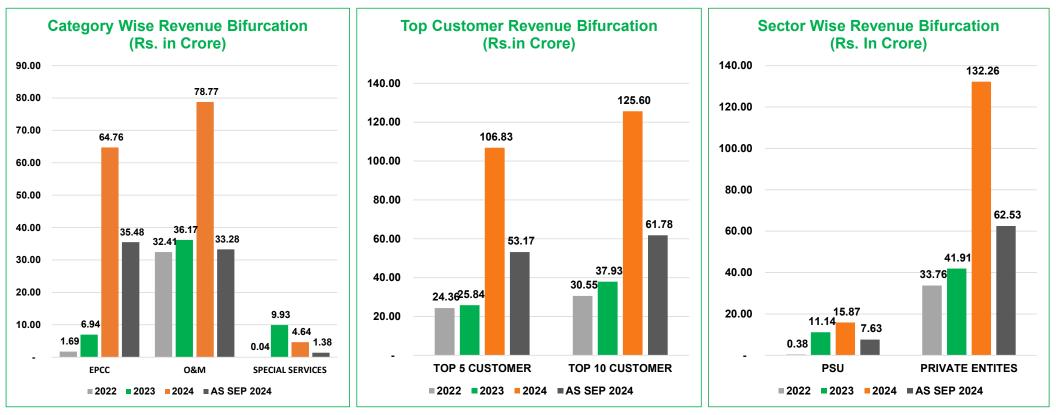
Installed renewable power generation capacity has increased at a fast pace over the past few years, posting a CAGR of 15.4% between FY16 and FY23. India has 125.15 GW of renewable energy capacity in FY23.

India's economic growth is closely related to its energy demand 100% FDI allowed in the power sector has boosted FDI inflow in this sector Mainstreaming of environmentfriendly power is demanding renewable energy Rising urbanization and transports is leading to greater demand of Power

Source IBEF



Our Revenue Breakup







Category Wise Projects (Rs. in Crore) (As on 21-02-2025) 250.00 230.25 212.96 200.00 150.00 105.44 100.00 84.19 72.64 50.00 30.85 EPCC O&M **Special Services** ONGOING EMPLETED

Over the years, we have successfully executed more than

138 projects with our major completed projects

quantifying to approximately ₹ 32,287 Lakhs. As at February 21, 2025, we have 47 projects worth

approximately ₹ 51,714 Lakhs has been confirmed

based on Letter of Allocation / Purchase Order for

which ₹ 29,666 Lakhs worth project execution is running.

Our Ongoing Projects Clients

EPCC

Equinox Engineering Ltd GMMCO Ltd. Powerica Ltd. Micron Electricals

0&M

Kirloskar Pneumatic Company Ltd. ONGC-Kakinada HPCL Larsen & Toubro Ltd. Atul Limited

Special Services

Bharat Heavy Electricals Ltd.

Our Completed Projects Clients EPCC

Megha Engineering & Infrastructures Ltd. Kirloskar Pneumatic Company Ltd. Raub Energy Ventures Subham Inc. Gokulanand Petrofibers GMMCO Ltd. Powerica Ltd.

0&M

Shapoorji Pallonji Megha Engineering & Infrastructures Ltd Kirloskar Pneumatic Co. Ltd. Triveni Turbine Limited OCS Services (India) Pvt Ltd Apcotex IndustriesLtd. Heubach Colour Private Ltd. Sopan O&M Company Pvt. Ltd. Essar Oil & Gas Exploration & Production Ltd.

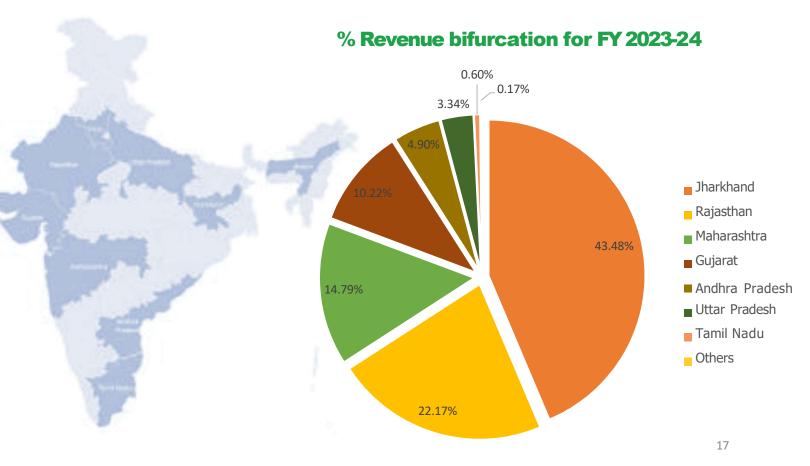
Special Services

Indian Oil Corporation Ltd. Vedanta Limited Sudelettra Nigeria Ltd. Subham Inc..

We started with Gujarat, and now we have expanded to 9 other states, as mentioned herein.

We believe our geographically diversified portfolio gives us more leverage to hedge against risks in specific areas or projects and protects us from fluctuations resulting from business concentration in limited geographical areas.

Our Geographical Footprint







KPCL-GSPC





Our Projects – Power &

Data Centres

D



Sify Data Centre











Our Competitive Strength

Comprehensive Project Management Expertise Our comprehensive solutions includes design, engineering, procurement, construction, and integrated project management and EPC services, that provides distinct competitive advantage	Substantial growth backed by a robust order We continuously increase our target market size and maintain the momentum of our order book growth. Also, we prioritize the addition of high-quality projects with greater margins	Integrated services backed by experience professionals Our employee base is a competitive advantage. We by capturing technologies and earlier project experience, have built inhouse knowledge management infrastructure.		
Timely Execution, even if the project is challenging We always complete our projects on schedule while meeting or exceeding client specifications reflecting our	We cater diverse industries and economies Our journey starts with meticulous engineering process design to the installation of various systems and other	Major completed projects for marquee clientsA proven track record of project completion for marquee clients in Oil and Gas, Power and Renewables sector, a testament		
great capabilities in project	services. Moreover, our presence	to our dedication to precision		



Our Profit and Loss Statement

POWERTEC

Particulars (Rs. in Lakhs)	As on Sept 2024*	FY24	FY23	FY22		Total In	come (Rs	. in Cror	e)
Income					160.00			149.42	
Revenue from Operations	6,670.37	14,813.46	5,304.52	3,414.33				149.42	
Other Income	46.38	128.46	6.69	7.06	140.00				
Total Income	6,716.75	14,941.92	5,311.21	3,421.39					
Expenditure					120.00				
Cost of Material Consumed	307.68	450.00	162.59	-					
Purchase of Stock-in-Trade	1,045.60	1,198.14	596.68	483.22	100.00				
Direct Expenses	3,338.78	6,850.76	1,654.45	1,395.93					
Changes in inventories of stock-in-trade	(1,356.27)	(130.47)	56.73	(97.21)	80.00				
Employee benefits expense	2,079.03	3,827.04	2,156.68	1,299.89					67.17
Finance Cost	187.39	229.37	54.84	29.26	60.00		53.11	_	
Other expenses	225.20	418.96	203.26	131.50					
Depreciation	30.42	61.43	44.24	30.90	40.00	34.21			
Profit before tax	858.92	2,036.69	381.74	147.90					
Tax Expense					20.00	_			
(i) Current tax	126.65	463.18	119.43	48.77					
(ii) Deferred tax expenses/(credit)	(8.79)	5.74	(8.78)	(5.45)	-	2022	2022	2024	
Profit After tax	741.06	1,567.77	271.09	104.58		2022	2023	2024	AS ON SEP 2024

*Not Annualised

Our Balance Sheet



								PC	WERTECH
Particulars (Rs in Lakhs)	As on Sept 2024	FY24	FY23	FY22	Particulars (Rs in Lakhs)	As on Sept 2024	FY24	FY23	FY22
EQUITY AND					ASSETS				
LIABILITIES					Non Current Assets				
Shareholders Funds					a. Property, Plant &		104 42	102.20	01 74
Share Capital	931.11	831.11	10.00	10.00	Equipment	195.05	194.42	182.39	91.74
Reserves & Surplus	3131.57	2442.60	650.98	379.89	Intangible Assets	8.00			
Non - Current Liabilities					b. Deferred Tax Assets (Net)	28.69	19.90	25.64	16.86
a. Long-term Borrowings	-	263.77	654.79	90.47	c. Long-term Loans &	416.22	402.94	-	167.07
b. Long-term Provisions	8.64	-	29.94	35.33	Advances				
Current Liabilities					d. Other Non-current assets	542.31	414.67	91.04	7.21
a. Short Term Borrowings	2923.07	2,636.27	793.88	499.96	Current Assets				
b. Trade Payables					Inventories	1897.10	251.95	119.80	176.21
- Due to Micro, Small and	585.61	450.92	105.09	1.18	Trade Receivables	2525.57	3,366.49	2,084.89	1,045.51
Medium Enterprises					Cash and Cash Equivalents	248.25	42.27	58.43	9.91
- Due to Others	1302.71	873.29	592.72	612.83	Short term loan and	2067.71	1837.20	515.22	105.24
c. Other Current liabilities	464.32	491.45	420.99	122.16	advances	2007171	1057120	515.22	100.21
d. Short Term Provisions	656.42	256.90	76.46	7.07	Other current assets	2074.55	1716.47	257.44	139.14
Total Liabilities	10,003.45	8,246.31	3,334.85	1,758.89	Total Assets	10,003.45	8,246.31	3,334.85	1,758.89

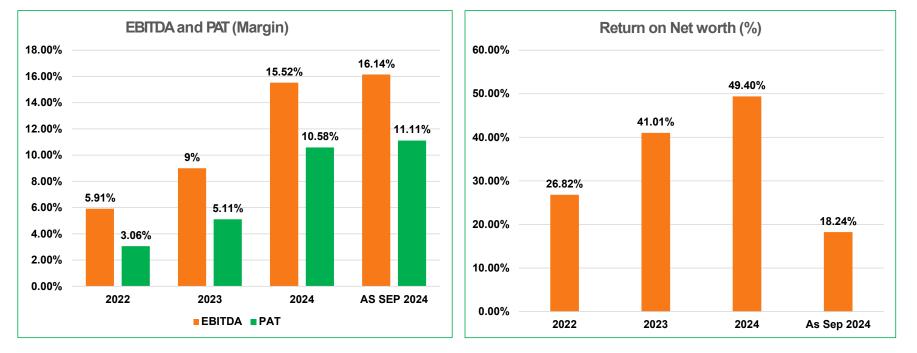


Key Ratios and Growth Trend



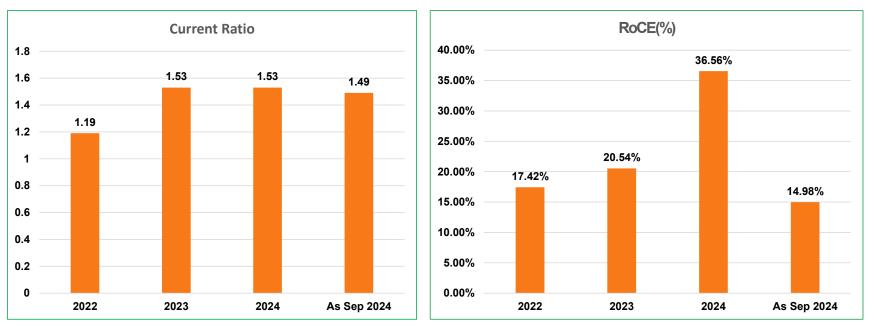


Key Ratios and Growth Trend





Key Ratios and Growth Trend





Our Strategies for Growth

Divers Projects and reaching new geographies

We strategically expanded our operations by diversifying our offerings, a move that was strengthened by our entry into the Oil and Gas sector. This diversification not only broadened the scope of our services but also solidified our position in the industry. It also broadened the scope of acquiring new clients and reaching new geographies. Our bidding process includes identifying the opportunity, preparing the resources, define strategy and develop cost to achieve new projects

Global reach

Our global reach will be further established through an Engineering, Procurement, and Construction (EPC) Contract in Renewables in Malaysia, and our growth extended into the Operations and Maintenance (O&M) of Oil and Gas facilities

Visionary promoter and experience professionals

Our Promoters, driven by their entrepreneurial spirit and industry acumen, laid the way for future expansions

Enhance our project execution capabilities

Our execution capabilities have grown significantly with time, both in terms of the size of projects that we bid for and execute, and the number of projects that we execute simultaneously

Repository of techniques for complex projects

We have strategically positioned ourselves to address the complex demands of the ever-evolving digital landscape, by enhancing the resilience and efficiency of our Data Centre amid the exponential growth of data

Projects under pipelines and tendering stage

S.No	Client Name	Sector	Service Category	Scope of Work	Estimate/ Submitted Value in Cr	Status
Α	Bid Submitted				Vatao III OI	
1	Vedanta	Oil & Gas	EPC	EPC Of Pipeline Pkg-1	201.79	Under Technical Evaluation
2	Vedanta	Oil & Gas	EPC	EPC Of Pipeline Pkg-2	30.39	Technically Qualified.
3	Vedanta	Oil & Gas	EPC	Scope of Work for Dismantling, Shifting, Reinstallation of Facilities Tuka-2 Well Pad	6.29	Submitted. Because of Budget limitations they are going to float the tendering in this financial year
4	LR Energy	Renewable	0&M	Operation & Maintenance Of 5.1 Tpd Press Mud Feed Cbg Plant At Karnal & Sonipat, Haryana.	4.55	Budgetary Offer Submitted. Under discussions with the client
5	ONGC	Oil & Gas	EPC	Hiring of Skid Mounted Production Facilities with O&M Services at Bantumilli South Field	104.32	Bid Submitted. Under technical evaluation
6	Hoerbiger	Oil & Gas	EPC	Conversion of HP Air Compressors (03 nos.) to Gas Compressor	24.07	Bid Submitted. Under negotiations
7	Asian	Power	EPC	Firefighting System for Gevra CHP	22.39	Bid Submitted
8	Antelopus	Oil & Gas	EPC	Supply Of Gas Conditioning Package At Duarmara, Assam	12.20	Bid Submitted.Under evaluation
				Total - A	405.99	
в	Bid under preparation					
1	Asian	Power	EPC	Firefighting System for Karo CHP	20.00	Bid under preparation
2	AGCL	Oil & Gas	EPC	Supply of Closed Drain Tank	0.13	Bid under preparation
3	Antelopus	Oil & Gas	EPC	Supply of Orifice meter and Flow Computer to Duarmara Field, Assam	1.00	Bid under preparation
4	ONGC	Oil & Gas	0&M	Hiring Services Of 39 Nos. Of Dg Sets For Cambay Asset For Three Years	39.17	Bid Prepared to be submitted
5	OIL India	Oil & Gas	0&M	Hiring of services for Operation & Maintenance (O&M) of the Central Tank Farm (CTF), Duliajan along with the associated new facilities installed post M B Lal Committee recommendation.	12.48	Bid Prepared to be submitted
6	Toyo Ink	Ink	EPC	NEW GEN GRAVURE FACTORY PJ	150.00	Under Discussion with Customer
7	Powerica Limited	Data Centre	EPC	HSD supply & installation	4.50	Under Discussion with Customer
8	Powerica Limited	Data Centre	EPC	BOP supply & Installation	1.50	Under Discussion with Customer
9	NTT Limited	Data Centre	EPC	Bird mesh & Petty Job	3.00	Under Discussion with Customer
10	Powerica Limited	Data Centre	EPC	BOP supply & Installation	3.00	Under Discussion with Customer
11	Powerica Limited	Data Centre	EPC	BOP supply & Installation	10.50	Under Discussion with Customer
12	Powerica Limited	Data Centre	EPC	BOP supply & Installation	2.00	Under Discussion with Customer
13	Powerica Limited	Data Centre	EPC	HSD supply & installation	3.00	Under Discussion with Customer
14	Gmmco Limited	Data Centre	EPC	BOP supply & Installation	15.00	Under Discussion with Customer
				Total - B		Under Discussion with Customer
				Total A+B	671.27	





Order Book secured after IPO – Lakshya Powertech Limited

Thank You EquiBridgeX Advisors Pvt Ltd LAKSHYA POWERTECH Company **Investor Relations Advisors** EquiBridgex Advisors Pvt Ltd Lakshya Powertech Limited Mr. Akash Patel - Company Secretary and Ms. Pooja Gandhi **Compliance Officer** investor@lakshyapowertech.com info@equibridgex.com www.lakshyapowertech.com www.equibridgex.com