LAKSHMI VILAS BANK

Secretarial Department CIN L65110TN1926PLC001377

Ref/Sec/205 & 266/278/2018- 2019 March 16, 2019

The National Stock Exchange of India Limited
Listing Department
Exchange Plaza, Bandra Kurla Complex
Bandra (East)
Mumbai 400 051
Company symbol: LAKSHVILAS

BSE Limited
Department of Corporate Services
Floor 25,
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai 400 001
Security code no: 534690

Subject: Qualified institutions placement of equity shares of face value ₹ 10 each (the "Equity Shares") by The Lakshmi Vilas Bank Limited (the "Bank") to qualified institutional buyers under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations"), and Section 42 of the Companies Act, 2013 (including the rules made thereunder), as amended (the "QIP")

Dear Sir/ Madam,

We wish to inform you that the Capital Raising Committee of the Bank (the "Committee") at its meeting held today i.e. March 16, 2019 had approved the allotment of 6,38,31,328 Equity Shares of face value ₹ 10 each to eligible qualified institutional buyers at the issue price of ₹ 72 per Equity Share (including premium of ₹ 62 per Equity Share), aggregating to ₹ 459,58,55,616/- (Rupees Four Hundred Fifty Nine Crores Fifty Eight lakhs fifty five thousand six hundred and sixteen only) under the provisions of Chapter VI of the SEBI ICDR Regulations and Section 42 of the Companies Act, 2013 (including the rules made thereunder), as amended.

The QIP opened on 07.03.2019 and closed on 15.03.2019 and the same was intimated to you through our letters dated 07.03.2019 and 15.03.2019, respectively.

The Lakshmi Vilas Bank Ltd., Corporate Office, "LVB HOUSE", No.4, Sardar Patel Road, Guindy, Chennai – 600 032 | Phone: 044-22205306 | Email: secretarial@lvbank.in

THE LAKSHMI VILAS BANK LTD. Secretarial Department Corp. Office, Chennai-32.

The information as required under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended, ("SEBI Listing Regulations') read with Schedule III – Part A to the SEBI Listing Regulations and SEBI circular CIR/CFD/CMD/4/2015 dated September 09, 2015 is as follows:

Type of securities issued	**Equity Shares**
Type of issuance	**Qualified Institutions Placement**
Total no. of securities issued	**6,38,31,328**
Total amount for which securities issued	**₹. 459,58,55,616/-**

We request you to take the above on record and the same be treated as compliance under the applicable regulations under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you,

Yours Faithfully,
For **The Lakshmi Vilas Bank Limited**

N Ramanathan
Company Secretary

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