



Secretarial Department

CIN L65110TN1926PLC001377

Ref/Sec/205 & 266/117/2019- 2020

July 04, 2019

The National Stock Exchange of India Limited

Listing Department

Exchange Plaza, Bandra Kurla Complex

Bandra (East)

Mumbai 400 051

Company symbol: LAKSHVILAS

BSE Limited

Department of Corporate Services

Floor 25, Phiroze Jeejeebhoy Towers

Dalal Street

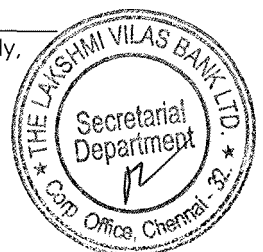
Mumbai 400 001

Security code no.: 534690

Subject: Intimation to Stock Exchanges under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") in relation to the allotment of equity shares ("Equity Shares") by The Lakshmi Vilas Bank Limited on a private placement basis (the "Bank", and such allotment, "Allotment")

Dear Sir/ Madam,

This is to inform you that, pursuant to the special resolution passed by the members of the Bank in its extra ordinary general meeting on May 20, 2019, the approval received from the CCI on June 20, 2019 and the in-principle approvals received from BSE Limited and The National Stock Exchange of India Limited on June 24, 2019 and June 25, 2019, respectively, the Board of Directors of the Bank, in its meeting held on July 4, 2019, approved the allotment of 1,68,00,000 equity shares of the Bank to M/s. Indiabulls Housing Finance Limited by way of preferential issue at an issue price of ₹112 per Equity Share (including a premium of ₹102 per Equity Share), aggregating to ₹188,16,00,000/- (Rupees One Hundred and Eighty Eight Crores and Sixteen lakhs only) under the provisions of Chapter V of the SEBI ICDR Regulations and Section 42 of the Companies Act, 2013 (including the rules made thereunder), as amended.





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Following such allotment, the paid-up capital of the Bank increased from INR 319,91,37,510 (comprising of 31,99,13,751 Equity Shares of INR 10 each) to INR 336,71,37,510 (comprising of 33,67,13,751 Equity Shares of INR 10 each).

The aforementioned Equity Shares so allotted rank pari passu with the existing equity shares of the Bank.

This disclosure is made in terms of the requirement under Regulation 30 of the SEBI Listing Regulations.

We request you to take the above on record and the same be treated as compliance under the applicable regulations under the SEBI Listing Regulations.

Thanking you,

Yours Faithfully,

For **The Lakshmi Vilas Bank Limited**


N Ramanathan
Company Secretary

