LAKSHMI VILAS BANK

Secretarial Department CIN No. L65110TN1926PLC001377

Ref/Sec/205 & 266/364/2014-2015 March 3, 2015

The General Manager Department of Corporate Services **National Stock Exchange of India** Exchange Plaza, C-1-Block G Bandra Kurla Complex, Bandra-E Mumbai - 400 051	**The General Manager** Department of Corporate Services **BSE Limited** Listing Department Phiroze Jeejeeboy Tower Dalal Street, Fort Mumbai - 400 001

Dear Sir,

Sub: Compliance of Clause 36 (6) of Listing Agreement.

*****

In compliance of Clause 36 (6) of the Listing agreement, it is hereby inform that M/s. CARE Ratings has revised the rating for our Tier II Capital of Rs.30 Cr (Series V), Rs.250 Cr. (Series VII) and Rs. 78.10 Cr (Series VIII) from BBB+ (Triple B Plus) to CARE A- (pronounced as Single A Minus) .

This is for your information and records.

Thanking you,

Yours faithfully,

THE LAKSHMI VILAS BANK LTD. Secretarial Department Corp. Office, Chennai

N.Ramanathan
Company Secretary