



December 12, 2016

National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex
Mumbai - 400 051

Dear Sir/Madam,

Sub: Proposed Buyback by Lakshmi Machine Works Limited ("Company").

With reference to the captioned matter, we, as manager to the proposed buy back of the Company, submit the following:

1. A copy of the Corrigendum Public announcement dated December 9, 2016 ("**Corrigendum Public Announcement**"), which has been published on December 10, 2016 in the Financial Express (English National Daily), Jansatta (Hindi National Daily) and Makkal Kural (regional language daily);
2. A soft copy of the corrigendum public announcement dated December 9, 2016.

Further please find revised undertaking Annexure 1 (D) from Manager to the Buy Back and also please find letter from Escrow Bank confirming funding into Escrow account in relation to the Buy Back.

Thanking you,

Yours sincerely,
For Axis Capital Limited

Authorised Signatory
Name: Shilpa Jhaveri
Designation: Senior Vice President

Encl.: as above

Axis Capital Limited (Erstwhile "Axis Securities and Sales Limited")

SEBI Merchant Banker Regn No.:MB/INM000012029 Member Of: BSE Ltd. & National Stock Exchange of India Ltd., Mumbai.
CIN No. U51900MH2005PLC157853

Regd. Office: Axis House, 8th Floor, Wadia International Centre, P. B. Marg, Worli, Mumbai – 400 025 &
Corp. Office: Axis House, C-2, Wadia International Centre, P.B. Marg, Worli, Mumbai – 400 025.
Tel.: (022) 4325 1199, Fax No. (022) 4325 3000, Website: www.axiscapital.co.in

**CORRIGENDUM TO PUBLIC ANNOUNCEMENT
DATED OCTOBER 26, 2016, FOR THE ATTENTION OF THE
EQUITY SHAREHOLDERS / BENEFICIAL OWNERS OF THE
EQUITY SHARES OF LAKSHMI MACHINE WORKS LIMITED**



LAKSHMI MACHINE WORKS LIMITED

CIN: L29269TZ1962PLC000463

Registered Office and Correspondence Address: Perianaickenpalayam,
Coimbatore - 641 020. Tel. No.: +91 422 302 2255; Fax: +91 422 2692541;
E-mail: regd.off@lmw.co.in; **Contact Person:** Mr. C R Shiv Kumaran,
Company Secretary and Compliance Officer; Tel. No.: +91 422-302 8111;
Fax: +91 422 2220912; E-mail shivkumaran.c.r@lmw.co.in.

This Corrigendum to the Public Announcement dated October 26, 2016 published on October 28, 2016 ("PA") is in continuation and should be read in conjunction with the PA issued in connection with the Buy Back of equity shares of the Company.

The capitalized terms and abbreviations used in this Corrigendum shall have the same meaning as ascribed to them in the PA and Letter of Offer dated November 29, 2016, unless otherwise specified.

Shareholders are requested to please note as follows:

Under Para 7 titled "Process and Methodology to be adopted for the Buy Back" under sub heading "Methodology - Placing of orders" in sub para ix in PA and under Para 20 titled "Procedure for Tender offer and Settlement" under sub heading "Methodology - Placing of orders" in sub para ix in Letter of Offer reference to "Physical Share Certificates will have to reach RTA within 2 days of bidding by seller member" to be read as "Physical Share Certificates will have to reach RTA not later than 2 days of Closing of the Buy Back."

Except as detailed in this Corrigendum, the contents and other terms in the PA and Letter of Offer remain unchanged.

MANAGER TO THE BUY BACK:



Axis Capital Limited

1st Floor, Axis House, C-2 Wadia International Centre, P.B. Marg, Worli,
Mumbai- 400 025. Tel.: +91 22 4325 2183; Fax: +91 22 4325 3000

Contact Person: Ms. Simran Gadh;

Email: lmw@axiscap.in; **Website:** www.axiscapital.co.in

DIRECTORS' RESPONSIBILITY

As per Regulation 19(1) (a) of the Buy Back Regulations, the Board of Directors of the Company accepts responsibility for all the information contained in this Corrigendum.

For and on behalf of the Board of Directors of Lakshmi Machine Works Limited

Date: December 9, 2016

Place: Coimbatore

C R Shiv Kumaran

Company Secretary & Compliance Officer