LAKSHMI VILAS BANK

Secretarial Department CIN No. L65110TN1926PLC001377

Ref/Sec/205 & 266/104/2014-2015 August 25, 2014

The General Manager Department of Corporate Services **National Stock Exchange of India** Exchange Plaza, C-1-Block G Bandra Kurla Complex, Bandra-E Mumbai - 400 051	**The General Manager** Department of Corporate Services **BSE Limited** Listing Department Phiroze Jeejeeboy Tower Dalal Street, Fort Mumbai - 400 001

Dear Sir,

We furnish below the press release to be published in the Newspapers related to our Right issue subscription as disclosure pursuant to Clause 36 of Listing Agreement.

"Lakshmi Vilas Bank Rights Issue Fully subscribed:

The Lakshmi Vilas Bank opened its Rights Issue for an amount of Rs.409.79 crores on 08.08.2014. The issue remained open for 15 days and closed on 22.08.2014. The Issue was fully subscribed and received subscription of 112%.

Axis Capital Limited acted as the sole lead manager to the Rights Issue."

Thanking you,

Yours faithfully,

SECRETARIAL DEPARTMENT LVB A.O CHENNAI-32

N. Ramanathan
Company Secretary