LARSEN & TOUBRO

Larsen & Toubro Limited
Secretarial Department
L&T House, Ballard Estate
Narottam Morarjee Marg
Mumbai - 400 001, INDIA
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February 25, 2021

National Stock Exchange of India Limited
Exchange Plaza
Plot No. C/1, G Block
Complex
Bandra (East) Mumbai
400 051.

BSE Ltd
Phiroze Jeejeebhoy Towers
Dalal Street Bandra-Kurla
Mumbai 400 001.

Dear Sirs,

Sub: Disclosure under Regulation 10(6) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 {"Takeover Regulations"}

We, Larsen & Toubro Limited (" the Promoter") have acquired 29,34,84,370 Equity Shares of L&T Finance Holdings Limited, on February 23, 2021 by way of Rights Issue.

In this connection, please find enclosed the disclosure as per Regulation 10(6) of the Takeover Regulations.

Kindly take the same on record.

Thanking you,

Yours faithfully,
For Larsen & Toubro Limited

Sivaram Nair A
Company Secretary
(M.No – F3939)

Encl: as above

ISO 9001 REGISTERED
DNV MGMT. SYS RvA C024
DNV Certification B.V., The Netherlands

CIN : L99999MH1946PLC004768

Format for Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	**Name of the Target Company (TC)**		L&T Finance Holdings Limited	
2.	**Name of the acquirer(s)**		Larsen & Toubro Limited (Promoter)	
3.	**Name of the stock exchange where shares of the TC are listed**		BSE Limited and National Stock Exchange of India Limited	
4.	**Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.**		Rights Issue	
5.	**Relevant regulation under which the acquirer is exempted from making open offer.**		10(4)(a)	
6.	**Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so,** **- Whether disclosure was made and whether it was made within the timeline specified under the regulations.** **- Date of filing with the stock exchange.**		Not Applicable	
7.	**Details of acquisition**		**Disclosures required to be made under regulation 10(5)**	**Whether the disclosures under regulation 10(5) are actually made**
	a.	**Name of the transferor / seller**	-	-
	b.	**Date of acquisition**	-	-
	c.	**Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above**	-	-
	d.	**Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC**	-	-
	e.	**Price at which shares are proposed to be acquired/actually acquired**	-	-

8.	Shareholding details		Pre-Transaction		Post-Transaction	
			No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
	a	Each Acquirer / Transferee(*)	1277520203	63.62%	1571004573	63.62%
	b	Each Seller / Transferor	-	-	-	-

For **LARSEN & TOUBRO LIMITED**



SIVARAM NAIR A.
COMPANY SECRETARY
M. No: 3939

Note:

- (*) Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

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