Larsen & Toubro Limited
Secretarial Department
L&T House, Ballard Estate
Narottam Morarjee Marg
Mumbai - 400 001, INDIA
Tel: +91 22 6752 5656
Fax: +91 22 6752 5858
www.Larsentoubro.com

Date: **April 1, 2020**

BSE Limited
Phiroze Jejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400 051.

L&T Finance Holdings Limited
Brindavan, Plot No. 177,
Vidyanagari Marg,
C.S.T Road, Kalina,
Santacruz (East)
Mumbai – 400098

Subject: **Declaration under Regulation 31(4) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Regulations")**

We, Larsen & Toubro Limited, promoters of L&T Finance Holdings Limited, hereby declare that we have not created any encumbrance, directly or indirectly on the shares (1,27,75,20,203 representing 63.72%) of L&T Finance Holdings Limited held by us.

Furthermore, as per Regulation 31(5) of the aforesaid regulations we request you to please suitably communicate at the next Audit Committee Meeting of L&T Finance Holdings Limited.

For Larsen & Toubro Limited

Sivaram Nair A
Company Secretary
M.No – F3939