



**SBICAP
Trustee**

SBICAP Trustee Company Ltd.

Ref No.: 69/STCL/LEGAL/ST/2021-22

Date: June 23, 2021

To

KUANTUM PAPERS LIMITED
W1A, FF, Tower A, Godrej Eternia,
70, Industrial Area Phase 1,
Chandigarh 160 002
Dear Sir,

Sub: Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find attached the Disclosures which are required to be made under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

You are requested to take note of the same on your records.

Yours faithfully,

For SBICAP Trustee Company Limited

Authorized Signatory

www.sbicaptrustee.com

+91 11 4307 2287

+91 11 4156 4086

helpdesk@sbicaptrustee.com

Branch Office :

610, 6th Floor,
Ansal Bhawan,
Kasturba Gandhi Marg,
New Delhi - 110 001.

Corporate Office :

Apeejay House, 6th Floor,
3, Dinshaw Wachha Road,
Churchgate, Mumbai,
Pin - 400 020.

Registered Office :

202, Maker Tower E,
Cuffe Parade, Mumbai - 400 005.
CIN : U65591MHPLC158386

A Group Company of SBI

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Kuantum Papers Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	SBICAP Trustee Company Limited		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited & NSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights			
b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	NIL	NIL	NIL
Details of acquisition			
a) Shares carrying voting rights acquired			
b) VRs acquired otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each			



category) acquired			
d) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	d) 44504452	d) 51%	d) 51%
e) Total (a+b+c+/-d)	e) 44504452	e) 51%	e) 51%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights			
b) VRs otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
d) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	d) 44504452	d) 51%	d) 51%
e) Total (a+b+c+d)	e) 44504452	e) 51%	e) 51%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Encumbrance (Pledge)		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity Shares		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	22.06.2021		
Equity share capital / total voting capital of the TC before the said acquisition	8,72,63,630 Equity Shares of Re. 1 each aggregating to Rs. 8,72,63,630 /-		
Equity share capital/ total voting capital of the TC after the said acquisition	8,72,63,630 Equity Shares of Re. 1 each aggregating to Rs. 8,72,63,630 /-		
Total diluted share/voting capital of the TC after the said acquisition	8,72,63,630 Equity Shares of Re. 1 each aggregating to Rs. 8,72,63,630 /-		

For SBICAP Trustee Company Limited


Authorized Signatory

Place: New Delhi

Date: 23/06/2021

Part-B***

Name of the Target Company: KUANTUM PAPERS LIMITED

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
SBICAP Trustee Company Limited	No	

Signature of the acquirer / Authorised Signatory

For SBICAP Trustee Company Limited


Authorized Signatory

Place: New Delhi

Date: 23/06/2021

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.