

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Kovai Medical Center and Hospital Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Dr.Thavamani Devi Palaniswami		
Whether the acquirer belongs to Promoter/Promoter group	Dr.Thavamani Devi Palaniswami belongs to Promoter / Promoter group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay and Madras Stock Exchanges		
Details of the acquisition / disposal as follows	Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	2060017	18.82%	18.82%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	N.A.
c) Voting rights (VR) otherwise than by shares	Nil	Nil	N.A.
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	Nil	Nil	N.A.
e) Total (a+b+c+d)	2060017	18.82%	18.82%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	600	0.01%	0.01%
b) VRs acquired /sold otherwise than by shares	Nil	Nil	N.A.
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	Nil	N.A.
d) Shares encumbered / invoked/released by the acquirer	Nil	Nil	N.A.
e) Total (a+b+c+-d)	600	0.01%	0.01%

After the acquisition/sale, holding of:			
a) Shares carrying voting rights	2060617	18.83%	18.83%
b) Shares encumbered with the acquirer	Nil	Nil	N.A.
c) VRs otherwise than by shares	Nil	Nil	N.A.
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	N.A.
e) Total (a+b+c+d)	2060617	18.83%	18.83%

Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).

Off-market

Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable

30.04.2014

Equity share capital / total voting capital of the TC before the said acquisition / sale

1,09,42,262 Equity Shares of Rs.10/- each aggregating to Rs.10,94,22,620/-

Equity share capital/ total voting capital of the TC after the said acquisition / sale

1,09,42,262 Equity Shares of Rs.10/- each aggregating to Rs.10,94,22,620/-

Total diluted share/voting capital of the TC after the said acquisition

1,09,42,262 Equity Shares of Rs.10/- each aggregating to Rs.10,94,22,620/-

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

PLACE: COIMBATORE

DATE : 2.5.2014



DR.THAVAMANI DEVI PALANISWAMI