

KPL/2015-16/BSE  
11.08.2015



|                                                                                                                                                                                               |                                                                                                                                                                           |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Bombay Stock Exchange Ltd.<br/>Corporate Relationship Department<br/>1<sup>st</sup> floor New Trading Ring<br/>Rotunda Building P.J.Towers<br/>Dalal Street, Fort<br/>MUMBAI - 400 001</b> | <b>National Stock Exchange Of India Ltd.<br/>Exchange Plaza 5<sup>th</sup> Floor<br/>Plot No.C/1 G Block<br/>Bandra Kurla Complex<br/>Bandra (E)<br/>MUMBAI - 400 051</b> |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------|

Sub : UNAUDITED QUARTERLY RESULTS

Dear sir,

Pursuant to amended clause 41 of the Listing Agreement please find attached herewith Unaudited Financial Results of our Company for the Quarter ended on 30<sup>th</sup> June, 2015, in the prescribed new format, which have been approved and taken on record by the Board of Directors of the Company at its meeting held today.

Kindly take the aforesaid information on your records.

Thanking you,

Yours faithfully  
for **KOTHARI PRODUCTS LTD.**

A handwritten signature in black ink, appearing to be 'Raj Kumar Gupta', is written over the company name.

**(RAJ KUMAR GUPTA)  
CS & COMPLIANCE OFFICER**

**Regd. Off. :** " Pan Parag House", 24/19, The Mall, Kanpur - 208 001 (INDIA)  
Phone : +91 512 2312171-72-73-74 • Fax: +91 512 2312058  
E-mail: kothari@panparag.com • Website : www.kothariproducts.in  
CIN No. - L 16008 UP 1983 PLC 006254

**KOTHARI PRODUCTS LIMITED**

Regd. Office: "PAN PARAG HOUSE", 24/19, The Mall, Kanpur - 208 001  
Phone Nos. : 2312171-74, Fax : 0512-2312058, E-mail: kothari@kothariproductions.in  
CIN No. L 16008UP 1983 PLC 006254

**STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2015**

(Rupees in Lacs)

| <b>PART I</b> |                                                                                               |               |               |              |
|---------------|-----------------------------------------------------------------------------------------------|---------------|---------------|--------------|
| Sl. No.       | PARTICULARS                                                                                   | QUARTER ENDED |               |              |
|               |                                                                                               | 30.06.2015    | 31.03.2015    | 30.06.2014   |
|               |                                                                                               | UNAUDITED     | AUDITED       | UNAUDITED    |
|               |                                                                                               |               |               | 31.03.2015   |
|               |                                                                                               |               |               | AUDITED      |
| 01.           | <b>INCOME FROM OPERATIONS</b>                                                                 |               |               |              |
|               | a) NET SALES                                                                                  | 111700        | 138504        | 90401        |
|               | b) OTHER OPERATING INCOME                                                                     | 3165          | 3007          | 3063         |
|               | <b>TOTAL INCOME FROM OPERATIONS (NET)</b>                                                     | <b>114865</b> | <b>141511</b> | <b>93464</b> |
| 02.           | <b>EXPENSES</b>                                                                               |               |               |              |
|               | a) PURCHASES OF STOCK-IN-TRADE                                                                | 110444        | 134958        | 87624        |
|               | b) CHANGE IN INVENTORIES OF STOCK-IN-TRADE                                                    | -390          | 1504          | 764          |
|               | c) EMPLOYEES BENEFIT EXPENSES                                                                 | 47            | 56            | 49           |
|               | d) DEPRECIATION & AMORTISATION EXPENSES                                                       | 37            | 64            | 29           |
|               | e) OTHER EXPENDITURE                                                                          | 1997          | 3399          | 3118         |
|               | <b>TOTAL EXPENSES</b>                                                                         | <b>112135</b> | <b>139981</b> | <b>91584</b> |
|               | <b>PROFIT FROM OPERATIONS BEFORE OTHER INCOME, FINANCE COSTS AND EXCEPTIONAL ITEMS (1-2)</b>  | <b>2730</b>   | <b>1530</b>   | <b>1880</b>  |
| 03.           | <b>FINANCE COSTS AND EXCEPTIONAL ITEMS (1-2)</b>                                              | <b>2730</b>   | <b>1530</b>   | <b>1880</b>  |
| 04.           | <b>OTHER INCOME</b>                                                                           | <b>190</b>    | <b>235</b>    | <b>376</b>   |
|               | <b>PROFIT FROM ORDINARY ACTIVITIES BEFORE FINANCE COSTS AND EXCEPTIONAL ITEMS (3+4)</b>       | <b>2920</b>   | <b>1765</b>   | <b>2256</b>  |
| 05.           | <b>FINANCE COSTS AND EXCEPTIONAL ITEMS (3+4)</b>                                              | <b>2920</b>   | <b>1765</b>   | <b>2256</b>  |
| 06.           | <b>FINANCE COSTS</b>                                                                          | <b>421</b>    | <b>472</b>    | <b>386</b>   |
|               | <b>PROFIT FROM ORDINARY ACTIVITIES AFTER FINANCE COSTS BUT BEFORE EXCEPTIONAL ITEMS (5-6)</b> | <b>2499</b>   | <b>1293</b>   | <b>1870</b>  |
| 07.           | <b>PROFIT FROM ORDINARY ACTIVITIES AFTER FINANCE COSTS BUT BEFORE EXCEPTIONAL ITEMS (5-6)</b> | <b>2499</b>   | <b>1293</b>   | <b>1870</b>  |
| 08.           | <b>EXCEPTIONAL ITEM</b>                                                                       | <b>0</b>      | <b>0</b>      | <b>0</b>     |
|               | <b>PROFIT FROM ORDINARY ACTIVITIES BEFORE TAX (7-8)</b>                                       | <b>2499</b>   | <b>1293</b>   | <b>1870</b>  |
| 09.           | <b>PROFIT FROM ORDINARY ACTIVITIES BEFORE TAX (7-8)</b>                                       | <b>2499</b>   | <b>1293</b>   | <b>1870</b>  |
| 10.           | <b>TAX EXPENSE</b>                                                                            | <b>838</b>    | <b>386</b>    | <b>634</b>   |
|               | <b>NET PROFIT FROM ORDINARY ACTIVITIES AFTER TAX (9-10)</b>                                   | <b>1661</b>   | <b>907</b>    | <b>1236</b>  |
| 11.           | <b>NET PROFIT FROM ORDINARY ACTIVITIES AFTER TAX (9-10)</b>                                   | <b>1661</b>   | <b>907</b>    | <b>1236</b>  |
| 12.           | <b>EXTRA ORDINARY ITEMS</b>                                                                   | <b>0</b>      | <b>0</b>      | <b>0</b>     |
| 13.           | <b>NET PROFIT FOR THE PERIOD (11+12)</b>                                                      | <b>1661</b>   | <b>907</b>    | <b>1236</b>  |
|               | <b>PAID-UP EQUITY SHARE CAPITAL (FACE VALUE Rs.10/- EACH)</b>                                 | <b>1990</b>   | <b>1990</b>   | <b>1990</b>  |
| 14.           | <b>PAID-UP EQUITY SHARE CAPITAL (FACE VALUE Rs.10/- EACH)</b>                                 | <b>1990</b>   | <b>1990</b>   | <b>1990</b>  |
| 15.           | <b>RESERVES EXCLUDING REVALUATION RESERVES</b>                                                |               |               | <b>72165</b> |
|               | <b>EARNINGS PER SHARE (BEFORE EXTRAORDINARY ITEMS) OF RS.10/- EACH (NOT ANNUALISED) (Rs.)</b> |               |               |              |
| 16.i          | <b>EARNINGS PER SHARE (BEFORE EXTRAORDINARY ITEMS) OF RS.10/- EACH (NOT ANNUALISED) (Rs.)</b> |               |               |              |
|               | (A) BASIC                                                                                     | 8.35*         | 4.56*         | 6.21*        |
|               | (B) DILUTED                                                                                   | 8.35*         | 4.56*         | 6.21*        |
|               | <b>EARNINGS PER SHARE (AFTER EXTRAORDINARY ITEMS) OF RS.10/- EACH (NOT ANNUALISED) (Rs.)</b>  |               |               |              |
| 16.ii         | <b>EARNINGS PER SHARE (AFTER EXTRAORDINARY ITEMS) OF RS.10/- EACH (NOT ANNUALISED) (Rs.)</b>  |               |               |              |
|               | (A) BASIC                                                                                     | 8.35*         | 4.56*         | 6.21*        |
|               | (B) DILUTED                                                                                   | 8.35*         | 4.56*         | 6.21*        |

\* Not Annualised

**PART II****INFORMATION FOR THE QUARTER ENDED 30TH JUNE, 2015**

|                                                                                      | PARTICULARS | QUARTER ENDED |            |            | YEAR ENDED |
|--------------------------------------------------------------------------------------|-------------|---------------|------------|------------|------------|
|                                                                                      |             | 30.06.2015    | 31.03.2015 | 30.06.2014 | 31.03.2015 |
|                                                                                      |             | UNAUDITED     | AUDITED    | UNAUDITED  | AUDITED    |
| <b>A) PARTICULARS OF SHAREHOLDING</b>                                                |             |               |            |            |            |
| <b>1. PUBLIC SHAREHOLDING</b>                                                        |             |               |            |            |            |
| - NUMBER OF SHARES                                                                   |             | 4974006       | 4974006    | 4974006    | 4974006    |
| - PERCENTAGE OF SHAREHOLDING                                                         |             | 25.00%        | 25.00%     | 25.00%     | 25.00%     |
| <b>2. PROMOTERS AND PROMOTER GROUP SHAREHOLDING</b>                                  |             |               |            |            |            |
| <b>a) PLEDGED / ENCUMBERED</b>                                                       |             |               |            |            |            |
| - NUMBER OF SHARES                                                                   |             | 0             | 0          | 0          | 0          |
| - PERCENTAGE OF SHARES (AS A % OF TOTAL SHAREHOLDING OF PROMOTER AND PROMOTER GROUP) |             | 0.00%         | 0.00%      | 0.00%      | 0.00%      |
| - PERCENTAGE OF SHARES (AS A % OF TOTAL SHARE CAPITAL OF COMPANY)                    |             | 0.00%         | 0.00%      | 0.00%      | 0.00%      |
| <b>b) NON- ENCUMBERED</b>                                                            |             |               |            |            |            |
| - NUMBER OF SHARES                                                                   |             | 14921904      | 14921904   | 14921904   | 14921904   |
| - PERCENTAGE OF SHARES (AS A % OF TOTAL SHAREHOLDING OF PROMOTER AND PROMOTER GROUP) |             | 100.00%       | 100.00%    | 100.00%    | 100.00%    |
| - PERCENTAGE OF SHARES (AS A % OF TOTAL SHARE CAPITAL OF COMPANY)                    |             | 75.00%        | 75.00%     | 75.00%     | 75.00%     |

|                                                | PARTICULARS | QUARTER ENDED<br>30.06.2015 |
|------------------------------------------------|-------------|-----------------------------|
| <b>B INVESTOR COMPLAINTS</b>                   |             |                             |
| PENDING AT THE BEGINNING OF THE QUARTER        |             | 0                           |
| RECEIVED DURING THE QUARTER                    |             | 2                           |
| DISPOSED OFF DURING THE QUARTER                |             | 2                           |
| REMAINING UNRESOLVED AT THE END OF THE QUARTER |             | 0                           |

**REPORTING OF SEGMENT-WISE REVENUE, RESULTS AND CAPITAL EMPLOYED**

| Sl. No.                                                 | PARTICULARS | QUARTER ENDED |            |            | (Rupees in Lacs)         |
|---------------------------------------------------------|-------------|---------------|------------|------------|--------------------------|
|                                                         |             | 30.06.2015    | 31.03.2015 | 30.06.2014 | YEAR ENDED<br>31.03.2015 |
|                                                         |             | UNAUDITED     | AUDITED    | UNAUDITED  | AUDITED                  |
| <b>1. SEGMENT REVENUE (NET SALES / INCOME)</b>          |             |               |            |            |                          |
| A) SEGMENT- TRADING ITEMS                               |             | 114725        | 141577     | 93467      | 465236                   |
| B) SEGMENT- REAL ESTATE ETC.                            |             | 330           | 166        | 311        | 1351                     |
| TOTAL                                                   |             | 115055        | 141743     | 93778      | 466587                   |
| LESS : INTER SEGMENT REVENUE                            |             | 0             | 0          | 0          | 0                        |
| NET SALES / INCOME FROM OPERATIONS                      |             | 115055        | 141743     | 93778      | 466587                   |
| <b>2. SEGMENT RESULTS</b>                               |             |               |            |            |                          |
| PROFIT (+)/LOSS (-) BEFORE TAX FOR EACH SEGMENT         |             |               |            |            |                          |
| A) SEGMENT- TRADING ITEMS                               |             | 2738          | 1771       | 2078       | 8007                     |
| B) SEGMENT- REAL ESTATE ETC.                            |             | 182           | -6         | 178        | 791                      |
| TOTAL                                                   |             | 2920          | 1765       | 2256       | 8798                     |
| - FINANCE COSTS                                         |             | 421           | 472        | 386        | 1461                     |
| TOTAL                                                   |             | 2499          | 1293       | 1870       | 7337                     |
| <b>3. SEGMENT CAPITAL EMPLOYED (ASSETS-LIABILITIES)</b> |             |               |            |            |                          |
| A) SEGMENT- TRADING ITEMS                               |             | 46218         | 42659      | 41168      | 42659                    |
| B) SEGMENT- REAL ESTATE ETC.                            |             | 29598         | 31496      | 31051      | 31496                    |
| TOTAL CAPITAL EMPLOYED                                  |             | 75816         | 74155      | 72219      | 74155                    |

**NOTES:-**

1. The aforesaid results for the quarter ended 30.06.2015 have been reviewed by the Audit Committee, approved and taken on record by the Board of Directors of the Company for release, in their meetings held today i.e. 11th August, 2015.
2. The aforesaid results have been subjected to 'Limited Review' by the Statutory Auditors of the Company and the related report is being submitted to the concerned Stock Exchanges.
3. The figures of the quarter ended 31.03.2015 are the balancing figures between audited figures in respect of full financial year ended 31.03.2015 and the published year to date unaudited figures upto the third quarter-ended on 31.12.2014 of the aforesaid financial year.
4. The figures of the previous periods have been regrouped / recast wherever considered necessary to make them meaningful and comparable with the figures of the current periods.

Place : Kanpur  
Date : 11th August, 2015

By order of the Board,  
for KOTHARI PRODUCTS LIMITED,

  
(DEEPAK KOTHARI)  
CHAIRMAN & MANAGING DIRECTOR