

BEST EMPLOYERS IN INDIA
Consistently in 2007, 2009 & 2011 - Study by Aon Hewitt

August 24, 2015

The Manager,
Listing Department
National Stock Exchange of India Limited,
Exchange Plaza,
5th Floor, Plot No. C/1, G- Block,
Bandra Kurla Complex,
Bandra (East),
Mumbai 400051.

Dear Sir,

Sub: Intimation of allotment of 10,27,010 Equity Shares pursuant to exercise of Employees Stock Options

The ESOP Allotment Committee of the Bank at its Meeting held on 24th August 2015 has allotted 10,27,010 equity shares of Rs. 5/- each, pursuant to exercise of Employee Stock Options under the following series:

Kotak Mahindra Bank Limited (IVBL) ESOP Scheme 2007	1,09,183 equity shares
Kotak Mahindra Bank Limited (IVBL) ESOP Scheme 2010	4,97,949 equity shares
Kotak Mahindra Bank Limited (IVBL) ESOP Scheme 2013	3,58,520 equity shares
ESOP Scheme Series 2007/32 (4 th Tranche)	300 equity shares
ESOP Scheme Series 2007/34 (3 rd Tranche)	61,058 equity shares

Kindly take the above on record.

Yours faithfully,

Kotak Mahindra Bank Limited

B.R. Chandarana
Bina Chandarana
Company Secretary &
Sr. Executive Vice President

**Kotak Mahindra Bank Limited**

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