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Kopran

**Surendra Somani**

August 21, 2015

The Manager  
National Stock Exchange of India Ltd  
Exchange Plaza,  
Bandra Kurla Complex,  
Bandra (East), Mumbai - 400051

Ref: Company - Kopran Ltd.

Sub: Disclosure under regulation 31 of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

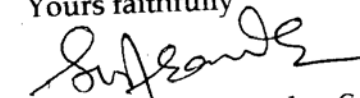
Dear Sir,

Please find enclosed herewith Annexure I, Statement of Disclosure for Pledge of 30,00,000 Equity Shares of Kopran Ltd, as prescribed under Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

Kindly acknowledge the receipt.

Thanking You,

Yours faithfully

  
On behalf of Surendra Somani

cc to:

Company Secretary  
Kopran Limited  
Parijat House  
1076 Dr E Moses Road

ANNEXURE -1

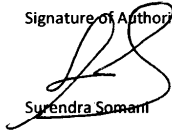
Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

|                                                                                |                                            |                          |                                         |                          |                                                 |                                                     |                                                                     |                                                                          |                                                                                         |                    |                                                             |                                                                                 |                          |
|--------------------------------------------------------------------------------|--------------------------------------------|--------------------------|-----------------------------------------|--------------------------|-------------------------------------------------|-----------------------------------------------------|---------------------------------------------------------------------|--------------------------------------------------------------------------|-----------------------------------------------------------------------------------------|--------------------|-------------------------------------------------------------|---------------------------------------------------------------------------------|--------------------------|
| Name of the Target Company (TC)                                                |                                            |                          |                                         |                          |                                                 |                                                     |                                                                     |                                                                          | Kopran Limited                                                                          |                    |                                                             |                                                                                 |                          |
| Names of the stock exchanges where the shares of the target company are listed |                                            |                          |                                         |                          |                                                 |                                                     |                                                                     |                                                                          | BSE & NSE.                                                                              |                    |                                                             |                                                                                 |                          |
| Date of reporting                                                              |                                            |                          |                                         |                          |                                                 |                                                     |                                                                     |                                                                          | 21.08.2015                                                                              |                    |                                                             |                                                                                 |                          |
| Name of the promoter or PAC on whose shares encumbrance has been created       |                                            |                          |                                         |                          |                                                 |                                                     |                                                                     |                                                                          | 1) Rajendra Somani<br>2) Susheel Somani<br>3) Mrs. Vandana Somani<br>4) Surendra Somani |                    |                                                             |                                                                                 |                          |
| Details of the creation of encumbrance:                                        |                                            |                          |                                         |                          |                                                 |                                                     |                                                                     |                                                                          |                                                                                         |                    |                                                             |                                                                                 |                          |
| Name of the promoter(s) or PACs with him*                                      | Promoter holding in the target company (1) |                          | Promoter holding already encumbered (2) |                          | Details of events pertaining to encumbrance (3) |                                                     |                                                                     |                                                                          |                                                                                         |                    |                                                             | Post event holding of encumbered shares{creation[(2)+(3)]/invocation [(1)-(3)]} |                          |
|                                                                                | Number                                     | % of total share capital | Number                                  | % of total share capital | Type of event (creation/ release/ invocation )  | Date of creation/ release/invocation of encumbrance | Type of encumbrance (pledge/lien/ non disposal undertaking/ others) | Reason for encumbrance **                                                | Number                                                                                  | % of share capital | Name of the entity in whose favour shares are encumbered*** | Number                                                                          | % of total share capital |
| Rajendra Somani                                                                | 1764750                                    | 4.29%                    |                                         |                          | Creation                                        | 19.8.2015                                           | Pledge                                                              | Long term augmentation of working capital and normal capex of Kopran Ltd | 1764750                                                                                 | 4.29%              | IFCI Capital Venture Funds Ltd                              | 1764750                                                                         | 4.29%                    |
| Susheel Somani                                                                 | 599900                                     | 1.46%                    |                                         |                          | Creation                                        | 17.8.2015                                           | Pledge                                                              | -do-                                                                     | 599900                                                                                  | 1.46%              | -do-                                                        | 599900                                                                          | 1.46%                    |
| Mrs. Vandana                                                                   | 325200                                     | 0.79%                    |                                         |                          | Creation                                        | 17.8.2015                                           | Pledge                                                              | -do-                                                                     | 325200                                                                                  | 0.79%              | -do-                                                        | 325200                                                                          | 0.79%                    |



|                            |         |       |         |       |          |           |        |      |        |       |      |         |       |
|----------------------------|---------|-------|---------|-------|----------|-----------|--------|------|--------|-------|------|---------|-------|
| Somani                     |         |       |         |       |          |           |        |      |        |       |      |         |       |
| Surendra Somani            | 316075  | 0.77% |         |       | Creation | 17.8.2015 | Pledge | -do- | 310150 | 0.77% | -do- | 310150  | 0.77% |
| Panorama Finvest. Pvt.Ltd. | 3800000 | 9.25% | 3300000 | 8.03% |          |           |        |      |        |       |      | 3300000 | 8.03% |

Signature of Authorised Signatory



Surendra Somani

Place : Mumbai

Date : 21-8-2015