

KOHINOOR DIAMONDS PRIVATE LIMITED

Regd Office: Ashoka Tower, Kesharba Market-2, Gotalawadi, Katargam, Surat- 395 004

Phone: (0261) 2535055 Fax: (0261) 2533435

The Manager
Listing Department
NATIONAL STOCK EXCHANGE OF INDIA LIMITED
Exchange Plaza, C-1, Block - G
Bandra-Kurla Complex
Bandra (East)
Mumbai - 400 051

08th February, 2012

Dear Sir,

Symbol: SURAJDIAMN
Series: EQ

Sub.: Disclosure Pursuant to Regulation 13 (1) & (6) of SEBI (Prohibition of Insider Trading) Regulations, 1992 (Form A)

Ref.: Preferential Allotment of Equity Shares on conversion of Warrants

Please find enclosed herewith the captioned form in respect of the allotment of 4,00,000 Equity Shares of Su-Raj Diamonds and Jewellery Limited (the Company) to us, consequent to our exercise of option to convert of 4,00,000 Optionally Fully Convertible Warrants (OFCWs) into equivalent number of Equity Shares of Rs.10/- each of the Company out of the total 34,00,000 OFCWs allotted on preferential basis.

Kindly take the same on record and acknowledge receipt.

Thanking you.

Yours faithfully,
For KOHINOOR DIAMONDS PRIVATE LIMITED



Director / Authorised Signatory

Encl. AS ABOVE



FORM A
Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992
[Regulation 13 (1) and (6)]
Regulation 13(1) - Details of acquisition of 5% or more shares in a listed company

Name, PAN No. & address of shareholder with telephone number	Shareholding prior to acquisition	No. and percentage of shares / voting rights acquired	Date of receipt of allotment / advice. Date of acquisition (specify)	Date of intimation to Company	Mode of acquisition (market purchase/public/rights/preferential offer etc.)	Shareholding subsequent to acquisition	Trading Member through whom the trade was executed with SEBI Registration No. of the TM	Exchange on which the trade was executed	Buy quantity	Buy value
1	2	3	4	5	6	7	8	9	10	11
Kohinoor Diamonds Private Limited PAN: AAACK207 7Q Ashoka Tower, Kesharba Market - 2, Gotalawadi, Katargam, Surat - 395004	44,55,646 Equity Shares (6.67%)	4,00,000 (0.39%)	06.02.2012	06.02.2012	Preferential Offer	48,55,646 (4.69%)	N.A.	N.A.	N.A.	N.A.
Consequent to the above allotment to the Promoter Group Company i.e. Kohinoor Diamonds Private Limited the No. of Shares held by the 'Promoters and Promoter Group' has increased from 2,55,72,064 (38.26%) to 2,59,72,064 (25.07%)*										

* Decrease in % on account of Preferential Allotment of 3,63,63,636 Equity Shares of Rs. 10/- each to Foreign Institutional Investors (FIIs).

KOHINOOR DIAMONDS PVT. LTD.

[Signature]

DIRECTOR/AUTHORISED SIGNATORY

