

9th November, 2015

The Secretary
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G
Bandra-Kurla Complex
Bandra (E), Mumbai

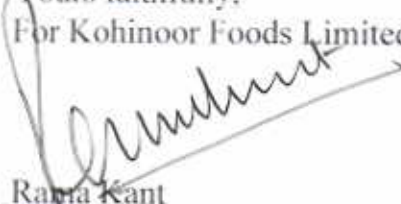
Re: Un-Audited Financial Results for the Quarter/Half Year ended 30th September, 2015.

Dear Sir/Mam,

Please find enclosed herewith the Un- Audited Financial Results for the Quarter/Half Year ended 30th September, 2015 taken on record by the Board of Directors of the Company in their meeting held today i.e. 9th November, 2015.

Thanking you,

Yours faithfully,
For Kohinoor Foods Limited


Rana Kant
Company Secretary & GM (Legal)



CC.: The Secretary
Bombay Stock Exchange Limited
Floor 25, Phiroz Jeejeebhoy Towers
Dalal Street,
Mumbai 400 001

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER / HALF YEAR ENDED 30TH SEPTEMBER, 2015

Sl. No.	Particulars	(Rupees in Lacs except per share data)					
		Quarter Ended			Half Year Ended		Year Ended
		30.09.2015	30.06.2015	30.09.2014	30.09.2015	30.09.2014	31.03.2015
		UNAUDITED	UNAUDITED	UNAUDITED	UNAUDITED	UNAUDITED	AUDITED
Part-I							
1	Income from operations						
	(a) Net Sales/Income from operation	36602	28402	25332	65004	58209	115715
	(b) Other operating Income	7	9	40	16	50	182
	Total Income from operation	36609	28411	25372	65020	58259	115897
2	Expenses						
	(a) Cost of material consumed	25257	18491	15524	43748	37600	83993
	(b) Purchase of stock-in-trade	3812	2825	3481	6637	7626	15321
	(c) Changes in Inventories of finished goods, work in-progress and stock-in-trade	(13)	78	-261	65	(436)	(354)
	(d) Employee benefits expense	562	552	533	1114	1041	2191
	(e) Depreciation and amortisation expense	309	302	257	611	523	1796
	(f) Other Expenses	3660	3281	2915	6941	6144	13186
	Total expenses	33586	25529	22449	59115	52498	116133
3	Profit/ (Loss) from operations before other income, finance costs and exceptional items	3023	2882	2923	5905	5761	(236)
4	Other Income	92	31	35	123	60	216
5	Profit/ (Loss) from ordinary activities before finance costs and exceptional items	3115	2913	2958	6028	5821	(20)
6	Finance Costs	2355	2257	2373	4612	4679	9720
7	Profit/ (Loss) from ordinary activities after finance costs but before exceptional items	760	656	585	1416	1142	(9740)
8	Exceptional Items						
9	Profit/(Loss) from ordinary activities before tax	760	656	585	1416	1142	(9740)
10	Tax Expense	(131)	131	129	0	239	(2485)
11	Net Profit/(Loss) from ordinary activities after tax	891	525	457	1416	903	(7255)
12	Extraordinary Items	2500			2,500		
13	Net Profit/ (Loss) for the period	(1609)	525	457	(1084)	903	(7255)
14	Share of profit/(Loss) of associates						
15	Minority Interest						
16	Net Profit/ (Loss) after tax, minority interest and share of profit/(loss) of associates	(1609)	525	457	(1084)	903	(7255)
17	Paid-up equity share capital (face value of Rs. 10 Each)	3524	3524	3524	3524	3524	3524
18	Reserve excluding Revaluation Reserve as per balance sheet of previous accounting year						37632
19.i	Earning per share (before extraordinary items) (of Rs 10/- each) (not annualised)						
	(a) Basic	2.53	1.49	1.30	4.02	2.56	(20.59)
	(b) Diluted	2.53	1.49	1.30	4.02	2.56	(20.59)
19.ii	Earning per share (after extraordinary items) (of Rs 10/- each) (not annualised)						
	(a) Basic	(4.57)	1.49	1.30	(3.08)	2.56	(20.59)
	(b) Diluted	(4.57)	1.49	1.30	(3.08)	2.56	(20.59)



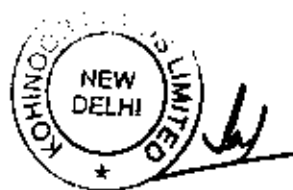
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Corporate Identity No. L52110DL1989PLC037097
Regd. Office: 201, Vipps Centre, Masjid Moth, Greater Kailash-II, New Delhi-110048 (India), Ph.: 011-29220330

Sl. No.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30.09.2015	30.06.2015	30.09.2014	30.09.2015	30.09.2014	31.03.2015
Part-II		UNAUDITED	UNAUDITED	UNAUDITED	UNAUDITED	UNAUDITED	AUDITED
A	PARTICULARS OF SHAREHOLDING						
1	Public shareholding						
	- Number of shares	16950390	16950390	18454219	16950390	18454219	16950390
	- Percentage of shareholding	48.10	48.10	52.36	48.10	52.36	48.10
2	Promoters and Promoter Group Shareholding						
	a) Pledged/ Encumbered	-	-	-	-	-	-
	- Number of shares	-	-	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-	-
	b) Non-encumbered						
	- Number of shares	18291140	18291140	16787311	18291140	16787311	18291140
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100	100	100	100	100	100
	- Percentage of shares (as a % of the total share capital of the company)	51.90	51.90	47.64	51.90	47.64	51.90
	Particulars						
B	INVESTOR COMPLAINTS	30.09.2015					
	Pending at the beginning of the quarter	Nil					
	Received during the quarter	Nil					
	Disposed of during the quarter	Nil					
	Remaining unresolved at the end of the quarter	Nil					

STATEMENT OF ASSETS AND LIABILITIES AS AT 30TH SEPTEMBER, 2015

Sl. No.	Particulars	Half Year Ended		Audited
		30.09.2015	30.09.2014	31.03.2015
A	EQUITY AND LIABILITIES			
1	Shareholders' Funds			
	a) Share Capital	3524	3524	3524
	b) Reserves and Surplus	36548	45885	37632
	Sub-Total Shareholders' Funds	40072	49410	41156
2	Non-current Liabilities			
	a) Long-Term Borrowings	1812	1893	623
	d) Long Term Provisions	239	204	239
	Sub-Total Non-current Liabilities	2051	2097	862
3	Current Liabilities			
	a) Short Term Borrowings	79847	74393	79444
	b) Trade Payables	13261	7863	5039
	c) Other Current Liabilities	4509	11192	28039
	d) Short Term Provisions	18	421	19
	Sub-Total Current Liabilities	97635	93869	112541
	Total Equity and Liabilities	139758	145375	154559
U	ASSETS			
1	Non-Current Assets			
	a) Fixed Assets	7144	8773	7454
	b) Non-Current Investments	13260	13240	13240
	c) deferred Tax Assets (Net)	2633	137	2633
	d) Long Term Loans and Advances	2153	2100	2088
	Sub-Total Non-Current Assets	25190	24251	25415
2	Current Assets			
	a) Inventories	92008	98706	105691
	b) Trade Receivables	17658	17243	18605
	c) Cash and Bank Balances	1299	1197	876
	d) Short Term Loans and Advances	3535	3909	3031
	e) Other Current Assets	68	70	40
	Sub-Total Current Assets	114568	121174	129144
	Total Assets	139758	145375	154559

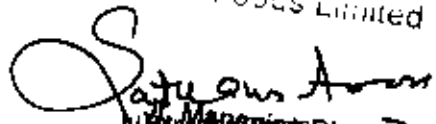


NOTE:

1. The Company is primarily engaged in the business of manufacturing, trading & marketing of food products which is a single segment, as per Accounting Standard (AS) 17 issued by the Institute of Chartered Accountants of India.
2. The Un-Audited Financial Results have been reviewed by the Audit Committee and approved by the Board of Directors in their meeting held on 9th November, 2015.
3. The Statutory Auditors of the Company have carried out the Limited Review of the above Financial Results in accordance with Clause 41 of the Listing Agreement.
4. The above financial results are on standalone basis and do not include the results of the company's Subsidiaries and Joint Venture.
5. The effect of deferred tax will be considered at the end of the year.
6. The figures of previous quarter have been regrouped / rearranged whenever considered necessary.
7. The Company has entered into settlement agreement with PNB in respect of liability on account of Derivative transactions. The liability is settled for Rs. 25 Crores and this amount has been shown as extra ordinary items. After this settlement, now there is no contingency liability on account of derivative transactions with any bank.
8. The Company M/s Kohinoor Speciality Foods India Pvt. Ltd. (KSF) has issued a Legal Notice dated 07.08.15 for termination of Rice Supply Agreement and to refrain Kohinoor Foods Ltd (KFL) from entering into domestic market for rice and food business. KFL has given detailed reply dated 15.09.15 to the notice and denied all the allegations / averments made in the said notice. Thereafter, KSF filed a petition before Hon'ble High Court u/s 9 of the Arbitration and Conciliation Act, 1996. No interim injunction relief is granted to the KSF as on date. The matter is still sub-judice before the Hon'ble High Court. The Company (KFL) has filed a petition against KSF with Companies Law Board (CLB) under section 397 and 398 of the Companies Act. The matter is still sub-judice.

Place : Faridabad

Date : 19th November, 2015

For Kohinoor Foods Limited

Managing Director

