

9th November, 2015

The Secretary
National Stock Exchange of India Ltd.
Exchange Plaza, C-1, Block-G
Bandra-Kurla Complex
Bandra (E) Mumbai - 400051

Sub: Auditor's Limited Review Report - 30th September, 2015.

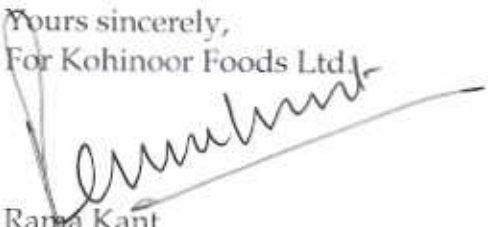
Dear Sir/Mam,

Pursuant to Clause 41 of Listing Agreement, please find enclosed herewith the **Auditor's Limited Review Report** with respect to the results for Quarter /Half Year ended on 30th September, 2015.

Kindly acknowledge the receipt of the same.

Thanking you,

Yours sincerely,
For Kohinoor Foods Ltd.


Rama Kant
Company Secretary & GM (Legal)



C.C: The Secretary
Bombay Stock Exchange Limited
Floor 25, Phiroz Jeejeebhoy Towers
Dalal Street
Mumbai - 400001

RAJENDER KUMAR SINGAL & ASSOCIATES LLP

CHARTERED ACCOUNTANTS

LIMITED REVIEW REPORT

To
The Board of Directors
KOHINOOR FOODS LIMITED
New Delhi.

1. We have reviewed the accompanying statement of unaudited financial results of **M/S KOHINOOR FOODS LIMITED** having its registered office at 201, VIPPS Centre, Masjid Moth, Greater Kailash- II, New Delhi-110048 and Corporate Office at Pinnacle Business Tower, 10th Floor, Suraj Kund, Faridabad, Haryana-121001, for the half year/quarter ended September 30, 2015 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been reviewed by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ Committee of Board of Directors. Our responsibility is to issue a report on these financial results based on our review.
2. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. We draw attention to the following notes to the accompanying unaudited results:-



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Tel.: 011-23352689, 23325360, 23352673 Telefax: 23322623 Website: www.rksingal.com E-mail: rksingal@rksingal.com

Formerly known as "Rajender Kumar Singal & Associates" (firm regd. No. 271 dated 24.07.2013)
(ICAI FRN No. : 016379 N) converted and registered as LLP on 02.12.2013 vide LLPIN No. AAB-8994 with Limited Liability

- a.) The Company M/s Kohinoor Speciality Foods India Pvt. Ltd. (KSF) has issued a Legal Notice dated 07.08.15 for termination of Rice Supply Agreement and to refrain Kohinoor Foods Ltd (KFL) for entering into domestic market for rice and food business. KFL has given detailed reply dated 15.09.15 to the notice and denied all the allegations/ averments made in the said notice. Thereafter, KSF filed a petition before Hon'ble High Court u/s 9 of the Arbitration and Conciliation Act, 1996. No interim injunction/relief is granted to the KSF as on date. The matter is still sub judice before the Hon'ble High Court.

The Company (KFL) has filed a petition against KSF with Company Law Board (CLB) under section 397 and 398 of the Companies Act. The matter is still sub judice. (refer note 8 of the Financial statement regarding this)

We are unable to comment on the consequential effect , if any, in the accompanying financial results.

4. Based on our review conducted as above, except for the possible effect of our observation in para above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with the Accounting Standards specified under Section 133 of the Companies Act 2013, read with Rule 7 of the Companies (Accounts) Rules, 2014 and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement with the Stock Exchanges, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Rajender Kumar Singal & Associates LLP

Chartered Accountants

ERN No. : 016379N


Pankaj Gupta
Partner

M. No. : 094909

Place: New Delhi

Date: 09th November, 2015