

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

ANNEXURE - A

1.	Name of the Target Company (TC)	Graphite India Limited		
2.	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	KIWI INVESTMENTS LTD ("Seller")		
3.	Whether the acquirer belongs to Promoter/ Promoter group	Yes. The Seller is a promoter of Graphite India Limited.		
4.	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited (NSE) BSE Limited (BSE)		
5.	Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
	<u>Before the acquisition/ disposal under consideration, holding of:</u>			
	a) Shares carrying voting rights	94,15,450***	4.82% NIL	4.82% NIL
	b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	NIL	NIL	NIL
	c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
	d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
	e) Total (a+b+c+d)	94,15,450	4.82%	4.82%

	<u>Details of acquisition/sale</u>			
	a) Shares carrying voting rights acquired/sold	58,40,000	2.989	2.989
	b) VRs acquired / sold otherwise than by shares	NIL	NIL	NIL
	c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NIL	NIL	NIL
	d) Shares encumbered/invoked/released by the acquirer	NIL	NIL	NIL
	e) Total (a+b+c+/-d)	58,40,000	2.989	2.989
	<u>After the acquisition/sale, holding of:</u>			
	a) Shares carrying voting rights	35,75,450***	1.831	1.831
	b) Shares encumbered with the acquirer	NIL	NIL	NIL
	c) VRs otherwise than by shares	NIL	NIL	NIL
	d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	NIL	NIL	NIL
	e) Total (a+b+c+d)	35,75,450	1.831	1.831
6.	Mode of acquisition/ sale (e.g. open market/ off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	By way of a block deal on BSE Ltd., at a price permitted in terms of the applicable guidelines of the stock exchange purpose. Inter-se transfer of shares amongst promoters.		
7.	Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	23 March 2016		

8.	Equity share capital / total voting capital of the TC before the said acquisition/ sale	Rs. 39,07,51,188/- (19,53,75,594 Equity Shares of Rs 2/- each)
9.	Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 39,07,51,188/- (19,53,75,594 Equity Shares of Rs 2/- each)
10.	Total diluted share/voting capital of the TC after the said acquisition	Rs. 39,07,51,188/- (19,53,75,594 Equity Shares of Rs 2/- each)

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the Listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the TC.

(***) This figure represents only the shareholding of KIWI INVESTMENTS LTD in Graphite India Limited. The shareholding of other promoters deemed to be persons acting in concert along with KIWI INVESTMENTS LTD is not reflected herein.