

December 1, 2019

The Secretary,
Listing Department,
BSE Limited,
1st Floor, Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001
Scrip Code: 540065

The Manager,
Listing Department,
The National Stock Exchange of India Limited,
'Exchange Plaza', C-1 Block G,
Bandra Kurla Complex, Bandra (E)
Mumbai – 400051
Scrip Symbol: RBLBANK

Ref.: Sub.: Outcome of the Board Meeting held on November 30, 2019 (Corrigendum)

Dear Sir/Madam,

As per our intimation dated November 30, 2019, we had received the confirmation for participation in the proposed Preferential Issue from Bajaj Finance Limited ("BFL").

We wish to confirm that as per the letter dated November 29, 2019 received from BFL, they have neither sold nor transferred the equity shares of the RBL Bank Limited ("Bank") during the past 6 months. However, basis their subsequent communication dated November 30, 2019, they have clarified that in their ordinary course of business, as a part of their lending business, they disburse loans to their customers against securities as collateral/pledge. In course of this business, they have, during the past 6 months, in order to recover the loan amount from their customers invoked the pledge of the securities, which in a few instances, also included the Bank's equity shares.

Basis the above communication, the Bank shall seek clarification cum guidance and / or approval from the stock exchanges and/or regulatory authorities including SEBI that the same is as per the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and / or other applicable regulations.

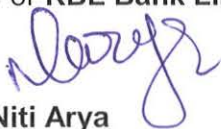
Further, the Bank shall ensure that any allotment to Bajaj Finance Limited is done as per the applicable provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and the applicable provisions of the Companies Act, 2013, and the rules made thereunder.

We request you to take the aforesaid on record.

Thanking you,

Yours faithfully,

For **RBL Bank Limited**



Niti Arya
Company Secretary

www.rblbank.com

RBL Bank Limited

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