

KINGFA

证券简称: 金发科技 证券代码: 600143

金发科技股份有限公司

KINGFA SCI. & TECH. CO., LTD.

电话TEL: 020-87011888 传真FAX: 020-87037827

地址ADD: 广州市高新技术产业开发区科学城科丰路33号

邮政编码POST CODE: 510663

网址HTTP: www.kingfa.com.cn

FAX TO:

FAX NO:

FAX FROM:

April 26, 2017

Corporate Relationship Department
BSE Limited,
1st Floor, New Trading Ring,
Rotunda Building,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort, Mumbai - 400 001

The Manager, Capital Market (Listing)
National Stock Exchange of India Limited
Exchange Plaza,
BandraKurla Complex,
Bandra East,
Mumbai - 400051

Kingfa Science & Technology (India) Limited
Regd. Office :
Dhun Building, 827, Anna Salai,
Chennai - 600 002. Tamil Nadu, India.

Dear Sirs,

**Sub : Disclosure under Regulation 29(2) of SEBI (Substantial
Acquisition of Shares and Takeovers) Regulations, 2011**

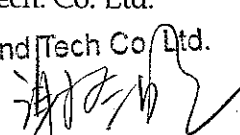
We enclose herewith the disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of allotment of Equity Shares under Rights Issue by Kingfa Science & Technology (India) Limited.

Kindly take the same on record.

Thanking you,

Yours faithfully,
For Kingfa Sci. & Tech. Co. Ltd.

For Kingfa Sci. And Tech Co Ltd.


Authorised Signatory

(Authorised Signatory)

Encl : as above

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Kingfa Science & Technology (India) Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Kingfa Sci. & Tech. Co., Ltd.		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	75,82,340	74.99420%	74.99420%
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	N.A.		
c) Voting rights (VR) otherwise than by equity shares	N.A.		
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	N.A.		
e) Total (a+b+c+d)	75,82,340	74.99420%	74.99420%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/ held	14,99,874	0.00058%	0.00058%
b) VRs acquired / held otherwise than by shares	N.A.		
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ held	N.A.		
d) Shares encumbered / invoked/released by the acquirer.	N.A.		
e) Total (a+b+c+/-d)	14,99,874	0.00058%	0.00058%

For Kingfa Sci. And Tech Co. Ltd.

Authorised Signatory

After the acquisition/sale, holding of:			
a) Shares carrying voting rights	90,82,214	74.99478%	74.99478%
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares	N.A.		
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	N.A.		
e) Total (a+b+c+d)	90,82,214	74.99478%	74.99478%
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Rights Issue		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	25.04.2017		
Equity share capital / total voting capital of the TC before the said acquisition/sale	10110568		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	12110461		
Total diluted share/voting capital of the TC after the said acquisition/sale	12110461		

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Kingfa Sci. And Tech Co. Ltd.

Authorised Signatory

Signature of the acquirer / seller / Authorised Signatory

Place: Chennai

Date: 26.04.2017