

Kilitch Co. (Pharma) Ltd.

Office : 37, Ujagar Industrial Estate, W. T. Patil Marg, Deonar, Mumbai - 400 088.

Tel.: +91-22-6703 3322, Fax : +91-22-6703 1658, E-mail: inquiry@kilitch.com Website : www.kilitch.com

September 20, 2012

To,
The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex
Bandra (E), Mumbai - 400 051.

Dear Sir / Madam,

Sub: Intimation under Regulations 13(2A) of SEBI (Prohibition of Insider Trading) Regulations, 1992

With reference to the above captioned subject, please find enclosed herewith the details pursuant to Regulations 13(2A) of SEBI (Prohibition of Insider Trading) Regulations, 1992 and the amendments made therein, for the details of acquisition through inter-se transfer.

Please find enclosed herewith the relevant information in the prescribed format.

I further request you to kindly take the above information on your record.

Thanking You,

Yours faithfully,
FOR: KILITCH COMPANY (PHARMA) LIMITED

MUKUND MEHTA
DIRECTOR

Encl: a/a.



Securities and Exchange Board of India
[Regulations 13(2A)]

Details of shares or voting rights held by Director or Officer and
Group of a listed company, or positions taken in derivatives t

Name, PAN No. & Address of Promoter/Person who is part of Promoter Group/Director/ Officer	Date of assuming office of Director/ Officer OR Date of becoming Promoter/part of Promoter Group.	No. & % of shares/voting rights held at the time of becoming Promoter/part of Promoter Group/ Director/ Officer.	Date of intimation to company	Mode acqu. (man purch public preference offer)
Kilitch Company (Pharma) Limited PAN No. AAACK9966A ADD: Ujagar Industrial Estate, Unit No.37, 3rd Floor, Sub Plot 2 - Waman T Patil Marg, Deonar, Mumbai- 400 088. Tel No. 67033322	18/09/2012	6012742 [45.44%]	20/09/2012	

FOR: KILITCH COMPANY (PHARMA) LIMITED

MUKUND MEHTA
DIRECTOR

Place: Mumbai
Date: 20/09/2012



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September 20, 2012

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The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex
Bandra (E), Mumbai - 400 051.

Respected Sir/Madam,

Sub: Intimation regarding Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

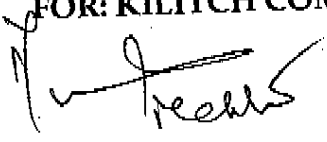
With reference to the above captioned subject, please find enclosed herewith disclosure in the prescribed format pursuant to Regulation 29(1) of the SEBI (Substantial Acquisition of Shares & Takeover) Regulations 2011, in respect of acquisition made through inter se transfer under the said Regulation.

You are requested to kindly take the note of the above intimation.

Thanking You,

Yours faithfully,

FOR: KILITCH COMPANY (PHARMA) LIMITED


MUKUND MEHTA
DIRECTOR



Encl: a/a.

Kilitch Co. (Pharma) Ltd.

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Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	KILITCH DRUGS (INDIA) LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	KILITCH COMPANY (PHARMA) LIMITED		
Whether the acquirer belongs to Promoter/ Promoter group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NATIONAL STOCK EXCHANGE OF INDIA LIMITED BOMBAY STOCK EXCHANGE LIMITED		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	NIL	-	-
b) Voting rights (VR) otherwise than by equity shares	N.A.	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	N.A.	-	-
d) Total (a+b+c)	NIL	-	-
Details of acquisition			
a) Shares carrying voting rights acquired	6012742	45.44	45.44
b) VRs acquired otherwise than by equity shares	N.A.	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	N.A.	-	-
d) Total (a+b+c)	6012742	45.44	45.44
After the acquisition, holding of:			
a) Shares carrying voting rights	6012742	45.44	45.44
b) VRs otherwise than by equity shares	N.A.	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive	N.A.	-	-



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shares carrying voting rights in the TC (specify holding in each category) after acquisition			
d) Total (a+b+c)	6012742	45.44	45.44
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Inter-Se Transfer		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares etc.	NA		
Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	18/09/2012		
Equity share capital / total voting capital of the TC before the said acquisition	13231828		
Equity share capital/ total voting capital of the TC after the said acquisition	13231828		
Total diluted share/voting capital of the TC after the said acquisition	13231828		

FOR: KILITCH COMPANY (PHARMA) LIMITED



MUKUND MEHTA
DIRECTOR

Place: Mumbai
Date : 20/09/2012



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FORM B

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992
[Regulations 13(2), 13(2A) and 13(6)]

Details of shares or voting rights held by Director or Officer and his dependants or Promoter or Person who is part of Promoter Group of a listed company, or positions taken in derivatives by Director or Officer of a listed company and his dependents.

Name, PAN No. & Address of Promoter/Person who is part of Promoter Group/Director/ Officer	Date of assuming office of Director/ Officer OR Date of becoming Promoter/part of Promoter Group.	No. & % of shares/voting rights held at the time of becoming Promoter/part of Promoter Group/ Director/ Officer.	Date of intimation to company	Mode of acquisition (market purchase / public / rights / preferential offer etc.)	Trading Member through whom the trade was executed with SEBI Registration No. of the TM	Exchange on which the trade was executed	Buy quantity	Buy value
Kilitch Company (Pharma) Limited PAN No. AAACK9966A ADD: Ujagar Industrial Estate, Unit No.37, 3rd Floor, Sub Plot 2 - Waman T Patil Marg, Deonar, Mumbai- 400 088. Tel No. 67033322	18/09/2012	6012742 [45.44%]	20/09/2012	N. A.	N. A.	N. A.	6012742	Rs. 30,06,37,100/-

FOR: KILITCH COMPANY (PHARMA) LIMITED

MUKUND MEHTA
DIRECTOR

Place: Mumbai
Date: 20/09/2012

