



khaitan (India) Limited
CIN No. L10000WB1936PLC008775

Phone : (033) 4050 5000
Fax : (033) 2288 3961

Ref: KIL: SEC:12:2024-25
Date: 19-04-2024

To
The Manager
Listing Department,
National Stock Exchange of India Limited
5th Floor, C/1, G Block,
Bandra Kurla Complex, Bandra (E),
Mumbai – 400051, Maharashtra India
NSE Symbol: KHAITANLTD

To
The Secretary,
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001
Maharashtra India
BSE Symbol: 590068

Sub: Submission of disclosure required under Regulation 29(2) of SEBI (Substantial Acquisition of shares and Takeovers) Regulations, 2011.

Dear Sir,

Please find enclosed herewith disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of shares and Takeovers) Regulations, 2011 in respect to acquisition of equity shares of the Company by way of inter-se-transfer between the promoter group.

Kindly acknowledge the receipt.

Yours faithfully

For Khaitan (India) Limited
FOR KHAITAN (INDIA) LIMITED


Ankit Sugandh Company Secretary
Company Secretary and Compliance Officer

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	KHAITAN (INDIA) LTD		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	(i) Khaitan Hotels Pvt. Ltd. (ii) Sunay Krishna Khaitan (iii) Ishani Khaitan (iv) Vageesha Khaitan (v) Vidita Khaitan Along with Other Promoters		
Whether the acquirer belongs to Promoter / Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited, BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights			
Acquirers:			
(i) Khaitan Hotels Pvt. Ltd.	5,55,745	11.70	11.70
(ii) Sunay Krishna Khaitan	2,92,079	6.15	6.15
(iii) Ishani Khaitan	1,26,197	2.66	2.66
(iv) Vageesha Khaitan	1,13,000	2.38	2.38
(v) Vidita Khaitan	62,100	1.31	1.31
Sub Total	11,49,121	24.20	24.20
Other Promoters & PAC	13,12,311	27.63	27.63
Total	24,61,432	51.82	51.82
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
Acquirers:			
(i) Khaitan Hotels Pvt. Ltd.	5,55,000	11.62	11.62

(ii) Sunay Krishna Khaitan	2,90,000	6.07	6.07
(iii) Ishani Khaitan	0	0	0
(iv) Vageesha Khaitan	0	0	0
(v) Vidita Khaitan	0	0	0
Sub Total	8,45,000	17.70	17.70
Other Promoters & PAC	0	0	0
Total	8,45,000	17.70	17.70
c) Voting rights (VR) otherwise than by shares	0		
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	0		
e) Total (a+b+c+d)			
Details of acquisition / sale			
a) Shares carrying voting rights acquired / sold			
(i) Khaitan Hotels Pvt. Ltd.	2,15,198	4.53	4.53
(ii) Sunay Krishna Khaitan	45,000	0.95	0.95
(iii) Ishani Khaitan	44,000	0.93	0.93
(iv) Vageesha Khaitan	44,000	0.93	0.93
(v) Vidita Khaitan	52,000	1.09	1.09
Sub Total	4,00,198	8.43	8.43
Other Promoters & PAC	0	0	0
Total	4,00,198	8.43	8.43
b) VRs acquired /sold otherwise than by shares	0	0	0
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0	0	0
d) Shares encumbered / invoked / released by the acquirer	4,00,198	8.43	8.43

e) Total (a+b+c+/-d)			
After the acquisition / sale, holding of:			
a) Shares carrying voting rights acquired			
(i) Khaitan Hotels Pvt. Ltd.	7,70,943	16.23	16.23
(ii) Sunay Krishna Khaitan	3,37,079	7.10	7.10
(iii) Ishani Khaitan	1,70,197	3.58	3.58
(iv) Vageesha Khaitan	1,57,000	3.31	3.31
(v) Vidita Khaitan	1,14,100	2.40	2.40
Sub Total	15,49,319	32.62	32.62
Other Promoters & PAC	13,12,311	27.62	27.62
Total	28,61,630	60.24	60.24
b) Shares encumbered with the acquirer			
(i) Khaitan Hotels Pvt. Ltd.	5,55,000	11.62	11.62
(ii) Sunay Krishna Khaitan	2,90,000	6.07	6.07
(iii) Ishani Khaitan	0	0	0
(iv) Vageesha Khaitan	0	0	0
(v) Vidita Khaitan	0	0	0
Sub Total	8,45,000	17.70	17.70
Other Promoters & PAC	0	0	0

Total	8,45,000	17.70	17.70
c) VRs otherwise than by shares d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition e) Total (a+b+c+d)			
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	inter-se transfer		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	18 th April 2024		
Equity share capital / total voting capital of the TC before the said acquisition / sale	47,50,000		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	47,50,000		
Total diluted share/voting capital of the TC after the said acquisition	47,50,000		

For Khaitan Hotels Pvt. Ltd.
KHAITAN HOTELS PVT. LTD.

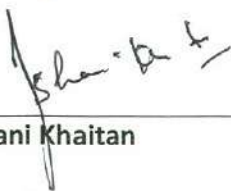


Director

Director-Jitendra Jain



Sunay Krishna Khaitan



Ishani Khaitan

Vageesha Khaitan

Vageesha Khaitan

Vidita Khaitan

Vidita Khaitan

Place: Kolkata

Date: 19/04/2024

Sunay Krishna Khaitan

7, Biplabi Ambika Chakraborty Sarani
Kolkata - 700029, West Bengal
Mobile-9830088011

Date: 19-04-2023

To,
The Company Secretary
Khaitan (India) Limited
46C, J. L. Nehru Road
Kolkata-700071

Sub: Intimation in respect to Acquisition of Equity Shares of the Company by the Promoter Group

Dear Sir,

I, Sunay Krishna Khaitan, am making this submission on behalf of myself and Vidita Khaitan, Vageesha Khaitan, Ishani Khaitan and Khaitan Hotels Pvt. Ltd, (Acquirer) and The Oriental Mercantile Co. Ltd. (Seller) all member of the promoter group and are (persons acting in concert).

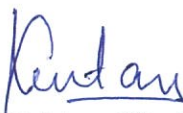
Please refer our letter dated 03rd April, 2024 with respect to Regulation 10(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for intimating you about the proposed inter-se-transfer between the promoter group. In the said letter the proposed date of acquisition was mentioned as 16th April, 2024. We tried to execute the transaction on the said date but due to technical reasons beyond our control the acquisition got executed on the 18th April, 2024.

This is for your information and necessary action.

Thanking you

Yours faithfully

For and on behalf of **Promoter and Member of the Promoter Group of Khaitan (India) Limited**


Sunay Krishna Khaitan
Promoter



