

Format for Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Kesar Terminals & Infrastructure Limited			
2.	Name of the acquirer(s)	Madhavi H Kilachand			
3.	Name of the stock exchange where shares of the TC are listed	BSE Limited National Stock Exchange of India Limited			
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares	Acquisition is by way of gift without consideration from relative i.e. from spouse Shri Harsh R Kilachand			
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(1)(a)(i)			
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10(5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.	Yes, Disclosure was made to the BSE & NSE on 4.12.2015, acknowledged copy of which is enclosed for reference			
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)		Whether the disclosures under regulation 10(5) are actually made	
	a. Name of the transferor / seller	Harsh R Kilachand		Yes	
	b. Date of acquisition	11.12.2015			
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	1,62,000 Equity Shares of RS.10/- each			
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	1,62,000 Equity Shares of RS.10/- each representing 3.08% of the paid up capital of the Company			
	e. Price at which shares are proposed to be acquired / actually acquired	N.A [Gift of Shares without Consideration]			
8.	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t. total share capital of TC	No. of shares held	% w.r.t. total share capital of TC
	a. Each Acquirer / Transferee(*) Madhavi H Kilachand	1,45,860	2.78	3,07,860	5.86
	b. Each Seller / Transferor Shri Harsh R Kilachand	3,87,129	7.37	2,25,129	4.29

M.H. Kilachand

Note:

- (*) Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

M.H. Kilachand

Madhavi H Kilachand

Date: 14.12.2015

Place: Mumbai
