



Dated: 20th July 2015

The Deputy General Manager, (fax no. : 022-22723121 / 22723719 / 22722037)
Stock Exchange, Mumbai
Corp. relation Department, (e-mail : corp.relations@bseindia.com)
1st Floor, New trading Ring, Rotunda Bldg
P J Towers, Dalal Street,
Fort, Mumbai-400001 (Stock Code : 500233)

Dear Sir,

Sub: Un audited Financial Results for the quarter ended 30th June 2015

We are pleased to enclose a copy of Un-Audited Financial Results (both stand alone and consolidated) of the Company for the quarter ended on 30th June 2015 reviewed by Audit Committee and approved by the Board of Directors in their meeting held on Monday, 20th July 2015.

Thanking You

Yours faithfully
For Kajaria Ceramics Ltd.

R C Rawat
EXECUTIVE V P (A & T) & Co. Secretary

Copy to

Mr. Hari K- Vice –President (Fax : 022-26598237 / 38 / 47 / 48)
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra-Kurla Complex (E-mail: cm1ist@nse.co.in)
Bandra (E), Mumbai-400051 (Stock Code : KAJARIACER)

STATEMENT OF STANDALONE/CONSOLIDATED UNAUDITED FINANCIAL RESULTS
FOR THE QUARTER ENDED 30TH JUNE 2015

PART - I					Rs in Crores				
STANDALONE				PARTICULARS	CONSOLIDATED				
Quarter Ended			Year Ended		Quarter ended			Year Ended	
30.06.2015	31.03.2015	30.06.2014			30.06.2015	31.03.2015	30.06.2014		31.03.2015
(Unaudited)	(Audited)	(Unaudited)	(Audited)		(Unaudited)	(Audited)	(Unaudited)	(Audited)	
600.11	640.76	545.43	2369.40	1 a) Gross Sales/ Income from Operations	609.59	650.82	551.46	2404.08	
37.06	37.28	34.15	145.06	Less: Excise duty	63.56	65.74	51.09	229.49	
563.06	603.48	511.28	2224.34	Net Sales/Income from Operations	546.03	585.08	500.37	2174.59	
2.12	1.81	1.49	8.80	b) Other Operating Income	2.69	3.03	1.49	12.30	
565.18	605.29	512.77	2233.14	Total Income from Operations (net)	548.72	588.11	501.86	2186.89	
76.96	79.62	81.34	334.65	2 Expenses:	146.24	154.46	123.04	564.15	
251.44	266.16	223.23	967.54	a) Cost of materials consumed	70.14	68.49	97.62	361.10	
(0.23)	2.54	(17.53)	(45.56)	b) Purchases of stock-in-trade	(8.53)	(2.24)	(21.49)	(91.86)	
46.17	45.06	40.43	169.20	c) Changes in Inventories of Finished Goods, work in progress	58.74	56.92	47.54	207.32	
11.11	9.58	9.86	39.38	d) Employee benefits expense	16.47	15.29	12.67	55.88	
61.19	69.11	72.36	288.13	e) Depreciation and amortisation expense	112.44	127.17	111.25	485.35	
53.39	62.51	46.84	233.13	f) Power & Fuel	76.85	80.25	62.92	306.70	
500.03	534.58	456.53	1986.47	g) Other expenses	472.35	500.34	433.55	1888.64	
65.15	70.71	56.24	246.67	Total Expenses	76.37	87.77	68.31	298.25	
4.32	4.25	0.39	8.49	3 Profit from operations before other income, finance costs and exceptional items (1-2)	1.21	6.40	0.45	7.22	
69.47	74.96	56.63	255.16	4 Other Income	77.58	94.17	68.76	305.47	
2.27	0.96	2.39	5.97	5 Profit from ordinary activities before finance costs and exceptional items (3+4)	7.36	7.85	7.56	29.39	
67.20	74.00	54.24	249.19	6 Finance Costs	70.22	86.32	61.20	276.08	
-	5.75	-	5.75	7 Profit from ordinary activities after finance costs but before exceptional items (5-6)	-	5.75	-	5.75	
67.20	68.25	54.24	243.44	8 Exceptional Items	70.22	80.57	61.20	270.33	
20.83	20.74	17.90	75.08	9 Profit from Ordinary activities before tax (7-8)	21.87	24.95	20.50	85.43	
46.37	47.51	36.34	168.36	10 Tax Expense	48.35	55.62	40.70	184.90	
-	-	-	-	11 Net Profit from Ordinary activities after Tax (9-10)	-	-	-	-	
46.37	47.51	36.34	168.36	12 Extraordinary items	48.35	55.62	40.70	184.90	
-	-	-	-	13 Net Profit for the period (11-12)	-	-	-	-	
-	-	-	-	14 Share of profit/(Loss) of Associates	(2.13)	(3.96)	(2.12)	(9.30)	
-	-	-	-	15 Minority interest	46.22	51.66	38.58	175.60	
46.37	47.51	36.34	168.36	16 Net Profit after taxes, minority interest and share of profit/(loss) of Associates (13+14+15)	15.89	15.89	15.12	15.89	
15.89	15.89	15.12	15.89	17 Paid up Equity Share Capital, (face value of Rs 2/- each)	-	-	-	-	
-	-	-	706.24	18 Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	725.08	
5.83	5.98	4.81	21.80	19 Earnings per share (EPS) - in Rs	5.82	6.50	5.10	22.74	
5.83	5.98	4.75	21.80	a) Basic EPS before/after Extraordinary items	5.82	6.50	5.04	22.74	
-	-	-	-	b) Diluted EPS before/after Extraordinary items (not annualised)	-	-	-	-	

PART - II

A PARTICULARS OF SHAREHOLDING									
40097185 50.46%	-	-	-	-	1 Public Share holding	40097185 50.46%	40097185 50.46%	36211765 47.91%	40097185 50.46%
					- Number of Shares				
					- Percentage of Shareholding				
					2 Promoters and promoter group shareholding				
39371815 100%	-	-	-	-	a) Pledged/Encumbered	39371815 100%	39371815 100%	39371815 100%	39371815 100%
					- Number of shares				
					- Percentage of shares (as a % of the total shareholding of promoter and promoter group)				
					- Percentage of shares (as a % of the total share capital of the Company)				
49.54%	-	-	-	-	b) Non encumbered	49.54%	49.54%	52.09%	49.54%
					- Number of shares				
					- Percentage of shares (as a % of the total shareholding of promoter and promoter group)				
					- Percentage of shares (as a % of the total share capital of the Company)				

B INVESTOR COMPLAINTS

Particulars	Quarter ended 30.06.2015
Pending at the beginning of the quarter	NIL
Received during the quarter	14
Disposed of during the quarter	14
Remaining unresolved at the end of the quarter	NIL

Notes:

- The above results were reviewed by the Audit Committee, and approved by the Board of Directors in their meeting held on 20th July 2015 and also the Statutory Auditors have carried out the limited review of the same.
- The Board has approved for acquisition of 51% stake in Floera Ceramics Pvt Ltd. Floera Ceramics plans to put up a manufacturing facility of polished vitrified tiles with a capacity of 5.70 MSM p.a in Andhra Pradesh.
- Taurus Tiles Pvt Ltd (a subsidiary of the Company) commenced commercial production of 5 MSM p.a. polished vitrified tiles on 27th June 2015.
- M/s Kajaria Bathware Pvt Ltd (wholly owned subsidiary) started the commercial production of its faucet plant on 17th July 2015.
- The Company was putting up of a greenfield plant for manufacturing of polished vitrified tiles at Malutana (Rajasthan) for a capacity of 5 MSM p.a. The Board has approved to increase the capacity to 6.50 MSM p.a. in place of 5 MSM p.a. The plant is expected to commence operation in Q416.
- Based on the internal technical evaluation, the company has revised useful lives of some items of plant and machinery from 18 years to 10 and 7 years. This has resulted in a higher depreciation charge of 1.06 crores for the quarter.
- Accounting Standard (AS-17) relating to "Segment Reporting" has been complied with. The gross income and profit from the other segment is below the norms prescribed in AS-17, separate disclosures have not been made.
- The figures for quarter ended March 31, 2015 are the balancing figures between audited figures in respect of the full financial year and published year to date figures upto the third quarter of the financial year 2014-15. Previous Period/Year figures have been regrouped/rearranged wherever necessary.

For and on behalf of the Board

Ashok Kajaria

Chairman & Mg. Director

Place: New Delhi
Date: 20th July 2015

KAJARIA CERAMICS LIMITED

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