

6th April, 2015

To,
Mr. K. Hari,
Assistant Vice President,
National Stock Exchange of India
Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai-400 051

To,
Mr. Bhushan Mokashi,
Corporate Relationship Department,
Bombay Stock Exchange Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400 001

REF: Security Code: KIL

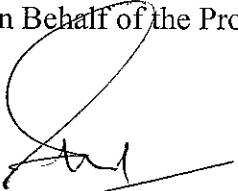
Ref: Security Code: 532741

Dear Sir,

Sub: Disclosures under Regulation 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

With reference to the captioned subject, please find enclosed herewith the Annual disclosures of shareholding of promoters, Promoters group and persons acting in concert with him in Kamdhenu Ispat Limited (Target Company) as on 31.03.2015 in the prescribed form.

For & on Behalf of the Promoters, Promoter group and Persons Acting in Concert,


Satish Kumar Agarwal *

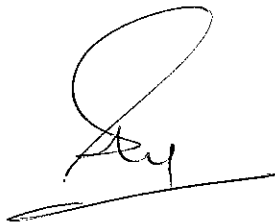
C/c to :
Company Secretary
Kamdhenu Ispat Limited
L-311, Khasra No.724, Street No.7
Mahipalpur Extension,
New Delhi -110037

ANNEXURE - 1

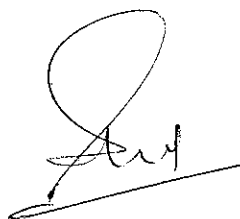
Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of Shareholding

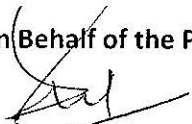
1. Name of the Target Company (TC)	Kamdhenu Ispat Limited
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	<ul style="list-style-type: none">- National Stock Exchange of India Limited- Bombay Stock Exchange Limited
3. Particulars of the shareholder(s) : a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	<ul style="list-style-type: none">1. Kamdhenu Overseas Limited2. Kamdhenu Paint Industries Limited3. Kamdhenu Concast Limited4. Sarita Agarwal5. Sunil Kumar Agarwal6. Satish Kumar Agarwal7. Shafali Agrawal8. Sachin Agarwal9. Kamdhenu Infradevelopers Ltd.10. Kamdhenu Nutrients Pvt. Ltd.11. Kay2 Steel Limited12. Saurabh Agarwal13. Radha Agarwal14. Satish Kumar Agarwal(HUF)15. Shatul Agarwal16. Sunil Kumar (HUF)17. Shivani Agarwal18. Priyanka Agarwal19. Ishita Agarwal20. Somya Agarwal21. Ayush Agarwal22. Ayush Agarwal (HUF)



4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31 st , 2015, holding of::			
a) Shares	16190760	69.19	69.19
b) Voting Rights (otherwise than by shares)	NIL	N.A	N.A
c) Warrants,	NIL	N.A	N.A
d) Convertible Securities	NIL	N.A	N.A
e) Any other instrument that would entitle the holder to receive shares in the TC	NIL	N.A	N.A
TOTAL	16190760	69.19	69.19



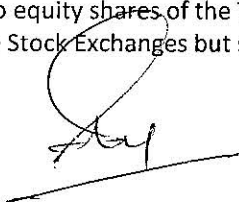
For & on Behalf of the Promoters, Promoter group and Persons Acting in Concert,


Satish Kumar Agarwal

Place : Gurgaon

Date : 06.04.2015

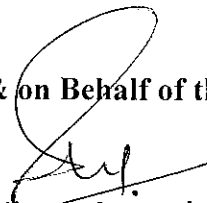
Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.
- (*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- (**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.
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Names of Promoter(s), Members of the Promoter group and Persons Acting in Concert(PAC) with him under Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

S. No	Names of Promoter(s), Members of the Promoter group and Persons Acting in Concert(PAC) with him	Shareholding as on 31.03.2015	% as on 31.03.2015
1	KAMDHENU OVERSEAS LIMITED	2999873	12.82
2	KAMDHENU PAINT INDUSTRIES LIMITED	1501701	6.42
3	KAMDHENU CONCAST LIMITED	1413510	6.04
4	SARITA AGARWAL	1354450	5.79
5	SUNIL KUMAR AGARWAL	1295292	5.54
6	SATISH KUMAR AGARWAL	1281842	5.48
7	SHAFALI AGRAWAL	763842	3.26
8	SACHIN AGARWAL	673719	2.88
9	KAMDHENU NUTRIENTS PRIVATE LIMITED	600000	2.56
10	KAMDHENU INFRADEVELOPERS LIMITED	600000	2.56
11	KAY2 STEEL LIMITED	588934	2.52
12	SAURABH AGARWAL	576500	2.46
13	RADHA AGARWAL	541877	2.32
14	SATISH KUMAR AGARWAL	365900	1.56
15	SHATUL AGARWAL	337700	1.44
16	SUNIL KUMAR	300280	1.28
17	SHIVANI AGARWAL	255235	1.09
18	PRIYANKA AGARWAL	244129	1.04
19	ISHITA AGARWAL	210716	0.90
20	SOMYA AGARWAL	144660	0.62
21	AYUSH AGARWAL	90600	0.39
22	AYUSH AGARWAL	50000	0.21
	Total Promoters Shareholding	16190760	69.19

For & on Behalf of the Promoters, Promoter group and Persons Acting in Concert,


Satish Kumar Agarwal

Place: Gurgaon

Date: 06.04.2015