

Hand-Delivery

May 16, 2015

To,
The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra -Kurla Complex,
Bandra (E), Mumbai - 400 051.

Dear Sir,

Code:- KAMATHOTEL-EQ
Fax No. 26598348/26598347/26598238/26598237
cmllist@nse.co.in

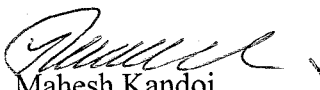
Sub: Code of Fair Disclosure pursuant to regulation 8 of the SEBI (Prohibition of Insider Trading) Regulations, 2015

Please find enclosed herewith Code of Fair Disclosure pursuant to regulation 8 of the SEBI (Prohibition of Insider Trading) Regulations, 2015

Kindly take the same on your record.

Thanking you,

Yours faithfully,
For Kamat Hotels (India) Limited



Mahesh Kandoi
Company Secretary
Encl. a/a

REGD OFF. 70-C NEHRU ROAD, VILE PARLE (EAST), MUMBAI 400 099. TEL.: 2616 4000 FAX : 2616 4115

CIN : L55101MH1986PLC039307 Email Id : cs@khil.com, Website : www.khil.com

KAMAT HOTELS (INDIA) LTD

Reg. Off: 70-C Nehru Road, Near Santacruz Airport, Vile Parle (E), Mumbai-400099

CIN: L55101MH1986PLC039307; Website: www.khil.com; Email ID: cs@khil.com;

Tel: 022-26164000 Extn: 4417/4478

CODE OF PRACTICES AND PROCEDURES FOR FAIR DISCLOSURE

Pursuant to Regulation 8 of Securities and Exchange Board of India

(Prohibition of Insider Trading) Regulations, 2015

The Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992, which was amended on 20th February, 2002 is replaced by the new Regulation namely “Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015 (hereinafter referred to as the 'Regulations') to put in place a framework for prohibition of Insider Trading in securities and to strengthen the legal framework thereof. The Regulations shall come in force on 15th May, 2015.

In terms of Regulation 8 of the Regulations, the Board of Directors of the Company has formulated this Code of practices and procedures for fair disclosure of unpublished price sensitive information to be followed in order to adhere to the principles set out below:.

1. The Company shall make prompt public disclosure of unpublished price sensitive information that would impact price discovery no sooner than credible and concrete information comes into being in order to make such information generally available.
2. The Company shall make uniform and universal dissemination of unpublished price sensitive information to avoid selective disclosure.
3. The Secretary of the Company is designated as Chief Investor Relation Officer to deal with dissemination of information and disclosure of unpublished price sensitive information.
4. In case any unpublished price sensitive information gets disclosed selectively, inadvertently or otherwise, the Company shall make prompt dissemination of such information to make it generally available.

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5. The Company shall give appropriate and fair response to queries on news reports and requests for verification of market rumors by regulatory authorities.
6. The Company shall ensure that information shared with analysts and research personnel is not unpublished price sensitive information.
7. The Company shall post transcripts or records of proceedings of meetings with analysts and other investor relations conferences on its official website to ensure official confirmation and documentation of disclosures made.
8. The Company shall handle all unpublished price sensitive information on a need-to-know basis.
9. The Board of Directors may amend this Code from time to time.