

KALYANI INVESTMENT

KICL:SEC:

August 16, 2017

National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex, Bandra (E)
Mumbai – 400 051

Attn.: Mr.Kautuk Upadhyay, Manager

Dear Sir,

Sub : Clarification regarding submission of Standalone Unaudited Financial Results of Kalyani Investment Company Limited (KICL) for quarter ended 30th June, 2017

With reference to your Letter No. NSE/LIST/15788 and e-mail communication dated 14th August, 2017, we hereby submit as follows :

1. As on date, IND-AS format is **not applicable** to KICL, it being a Core Investment Non-Banking Financial Company (NBFC). Therefore Reconciliation of profit and loss and Financial Results as per IND-AS format are not submitted;
2. Standalone Unaudited Financial Results submitted by KICL for quarter ended 30th June, 2017, are in compliance with the format specified by SEBI vide Circular No. CIR/CFD/FAC/62 /2016 dated 5th July, 2016.

This is for your information and record.

Thanking you,

For KALYANI INVESTMENT COMPANY LIMITED


ADWAIT JOSHI
COMPANY SECRETARY



KALYANI
GROUP COMPANY