

*Mofatraj P. Munot*

18<sup>th</sup> February, 2012

**National Stock Exchange of India Limited**

Exchange Plaza,  
Plot no. C/1, G Block,  
Bandra-Kurla Complex  
Bandra (E)  
Mumbai - 400 051.

**Sub: Disclosure regarding acquisition of shares of Kalpataru Power Transmission Limited**

Dear Sir,

I have acquired 32,000 Equity Shares of Rs. 2/- each of Kalpataru Power Transmission Limited on 17<sup>th</sup> February, 2012.

Please find attached herewith following Disclosures:

- Disclosure pursuant to Regulation -29(2) of Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011- Dated 18<sup>th</sup> February, 2012 for 32,000 Equity Shares;
- Disclosure pursuant to Regulation 13(4A) of SEBI (Prohibition of Insider Trading) Regulations, 1992- Dated 18<sup>th</sup> February, 2012 for 32,000 Equity Shares.

I request you to take note of the same.

Thanking you,

Yours faithfully,



**MOFATRAJ P. MUNOT**

Encl: As above

**Disclosures under Regulation 29(2) of SEBI  
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011:**

|                                                                                                                                                                                            |                                                                           |                                                         |                                                           |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------|---------------------------------------------------------|-----------------------------------------------------------|
| 1. Name of the Target Company (TC)                                                                                                                                                         | Kalpataru Power Transmission Limited                                      |                                                         |                                                           |
| 2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer                                                                                                           | Mofatraj P. Munot                                                         |                                                         |                                                           |
| 3. Whether the acquirer belongs to Promoter/Promoter group                                                                                                                                 | Yes                                                                       |                                                         |                                                           |
| 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed                                                                                                                      | Bombay Stock Exchange Limited<br>National Stock Exchange of India Limited |                                                         |                                                           |
| 5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC                                                                                                      | Number                                                                    | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC (*) |
| Before the acquisition under consideration, holding of :                                                                                                                                   |                                                                           |                                                         |                                                           |
| a. Shares carrying voting rights                                                                                                                                                           | 99,52,415                                                                 | 6.49%                                                   | 6.49%                                                     |
| b. Voting rights (VR) otherwise than by equity shares                                                                                                                                      |                                                                           |                                                         |                                                           |
| c. Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)                   |                                                                           |                                                         |                                                           |
| Total (a+b+c)                                                                                                                                                                              | 99,52,415                                                                 | 6.49%                                                   | 6.49%                                                     |
| Details of acquisition                                                                                                                                                                     |                                                                           |                                                         |                                                           |
| a. Shares carrying voting rights acquired                                                                                                                                                  | 32,000                                                                    | 0.02%                                                   | 0.02%                                                     |
| b. VRs acquired otherwise than by equity shares                                                                                                                                            |                                                                           |                                                         |                                                           |
| c. Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired          |                                                                           |                                                         |                                                           |
| Total (a+b+c)                                                                                                                                                                              | 32,000                                                                    | 0.02%                                                   | 0.02%                                                     |
| After the acquisition, holding of:                                                                                                                                                         |                                                                           |                                                         |                                                           |
| a. Shares carrying voting rights                                                                                                                                                           | 99,84,415                                                                 | 6.51%                                                   | 6.51%                                                     |
| b. VRs otherwise than by equity shares                                                                                                                                                     |                                                                           |                                                         |                                                           |
| c. Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition |                                                                           |                                                         |                                                           |
| Total (a+b+c)                                                                                                                                                                              | 99,84,415                                                                 | 6.51%                                                   | 6.51%                                                     |
| 6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)                                                                 | Open Market                                                               |                                                         |                                                           |

|                                                                                                                                                                                                   |                                                                           |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------|
| 7. Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. | 17 <sup>th</sup> February, 2012                                           |
| 8. Equity share capital / total voting capital of the TC before the said acquisition                                                                                                              | 15,34,60,570 Equity Shares of Rs. 2/- each aggregating to Rs.30,69,21,140 |
| 9. Equity share capital/ total voting capital of the TC after the said acquisition                                                                                                                | 15,34,60,570 Equity Shares of Rs. 2/- each aggregating to Rs.30,69,21,140 |
| 10. Total diluted share/voting capital of the TC after the said acquisition                                                                                                                       | 15,34,60,570 Equity Shares of Rs. 2/- each aggregating to Rs.30,69,21,140 |

**Note:**

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



**MOFATRAJ P. MUNOT**

Place: Mumbai

Date: 18<sup>th</sup> February, 2012

## Form No. D

## Securities &amp; Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992

[Regulations 13(4), 13(4A) and 13(6)]

Details of change in shareholding or voting rights held by Director or Officer and his dependents or Promoter or Person who is part of Promoter Group of a listed company.[Kalpataru Power Transmission Limited]

| Name, PAN No. & Address of Promoter/ Person who is part of Promoter Group/Director/ Officer.                                  | No. & % of shares/ voting rights held by the Promoter/ Person who is part of Promoter Group/ Director/ Officer | Date of receipt of allotment advice/ acquisition/ sale of shares/ voting rights | Date of Intimation to Company | Mode of acquisition (market purchase /public/ rights preferential offer etc.)/sale | No. and % of shares / voting rights post acquisition /sale | Trading member through whom the trade was executed with SEBI Registration No. of the TM | Exchange on which the trade was executed | Buy quantity | Buy value(Rs) | Sell quantity | Sell value |
|-------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------|-------------------------------|------------------------------------------------------------------------------------|------------------------------------------------------------|-----------------------------------------------------------------------------------------|------------------------------------------|--------------|---------------|---------------|------------|
| 1                                                                                                                             | 2                                                                                                              | 3                                                                               | 4                             | 5                                                                                  | 6                                                          | 7                                                                                       | 8                                        | 9            | 10            | 11            | 12         |
| Mofatraj P.Munot<br>Munot Villa",<br>63K, Westfield Compound Lane,<br>Bhulabhai Desai Road,<br>Mumbai - 400026.<br>AFHPM3594B | 99,52,415<br>6.49%                                                                                             | 17-Feb-12                                                                       | 18-Feb-12                     | Market Purchase                                                                    | 99,84,415<br>6.51%                                         | ITI Securities Limited<br>REGN. INB 230601235                                           | NSE                                      | 32,000       | 39,72,606.97  | -             | -          |



MOFATRAJ P. MUNOT

Date : February 18, 2012

Place : Mumbai