

**KALPA-TARU®****KALPATARU POWER TRANSMISSION LIMITED**

Factory & Registered Office :

Plot No. 101, Part III, G.I.D.C. Estate, Sector-28,
Gandhinagar-382 028, Gujarat. India.

Tel +91 79 232 14000

Fax +91 79 232 11951/52/58/60/66/68/71

Email : mktg@kalpatarupower.com

CIN:L40100GJ1981PLC004281

KPTL/15-16**August 07, 2015**

BSE Limited Corporate Relationship Department Phiroze Jeejeebhoy Towers Dalal Street, Fort MUMBAI - 400 001. <u>Script Code: 522287</u> FAX No. 022- 22722039/ 37	National Stock Exchange of India Ltd. 'Exchange Plaza', C-1, Block 'G', Bandra-Kurla Complex Bandra (E) MUMBAI – 400 051. <u>Script Code : KALPATPOWER</u> FAX No. 022- 26598237/ 38
---	--

Dear Sir(s),

In terms of Clause 41 of the Listing Agreement, a Meeting of the Board of Directors of the Company was held on 7th August, 2015, inter-alia to consider and take on record the Unaudited Financial Results for the quarter ended on 30th June, 2015.

We are pleased to forward herewith a copy of the said Unaudited Financial Results for the Quarter ended on 30th June, 2015 duly taken on record by the Board of Directors at their meeting held on 7th August, 2015.

Kindly take the same on your record and oblige.

Thanking you,

Yours faithfully,

For **KALPATARU POWER TRANSMISSION LIMITED**

Rahul Shah**Company Secretary**

encl: as above

ISO 9001 CERTIFIED COMPANY

Corporate Office : 81, Kalpataru Synergy, Opp. Grand Hyatt, Santacruz (E), Mumbai 400 055, India.
Tel : +91 22 3064 5000 ■ Fax : +91 22 3064 2500 ■ www.kalpatarupower.com

**INDEPENDENT AUDITORS' REVIEW REPORT
TO THE BOARD OF DIRECTORS OF
KALPATARU POWER TRANSMISSION LIMITED**

1. We have reviewed the accompanying Statement of Standalone Unaudited Financial Results of **Kalpataru Power Transmission Limited** ("the Company") for the Quarter ended 30th June 2015 ("the Statement"), being submitted by the Company pursuant to Clause 4I of the Listing Agreements with the Stock Exchanges, except for the disclosures in Part II - Select Information referred to in paragraph 4 below. This Statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.
2. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the Accounting Standards specified under Section 133 of the Companies Act, 2013, read with Rule 7 of the Companies (Accounts) Rules, 2014 and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Clause 4I of the Listing Agreements with the Stock Exchanges, including the manner in which it is to be disclosed, or that it contains any material misstatement.
4. Further, we also report that we have traced the number of shares as well as the percentage of shareholding in respect of the aggregate amount of public shareholding and the number of shares as well as the percentage of shares pledged/encumbered and non-encumbered in respect of the aggregate amount of promoters and promoter group shareholding in terms of Clause 35 of the Listing Agreements with Stock Exchanges and the particulars relating to investor complaints disclosed in Part II - Select Information for the Quarter Ended 30th June 2015 of the Statement, from the details furnished by the Management.

For **DELOITTE HASKINS & SELLS**
Chartered Accountants
(Firm Registration No.117365W)



Gaurav J. Shah
Partner

(Membership No. 35701)

Mumbai, August 07, 2015

**KALPATARU POWER TRANSMISSION LTD.****REGISTERED OFFICE : Plot No. 101, Part III, G.I.D.C. Estate,****Sector - 28, Gandhinagar - 382 028****CIN : L40100GJ198PLC004281**

Tel No: +91 79 232 14000

Fax Nos. : +91 79 232 1 1966 / 71

E Mail : mktg@kalpatarupower.com

UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2015

		For Quarter Ended			(Rs. in Lakhs)
Sr. No.	Particulars	30-06-2015 (Unaudited)	31-03-2015 (Unaudited)	30-06-2014 (Unaudited)	For Year Ended 31-03-2015 (Audited)
PART-I STATEMENT OF FINANCIAL RESULTS					
1	Income from Operations				
	(a) Net Sales/Income from Operations (Net of Excise duty)	1,15,465	1,04,807	1,04,885	4,35,459
	(b) Other Operating Income	1,496	2,290	1,453	6,766
	Total Income from Operations (net)	1,16,961	1,07,097	1,06,338	4,42,225
2	Expenses				
	(a) Cost of materials consumed	39,065	45,575	46,954	1,92,533
	(b) Purchase of stock-in-trade	-	-	-	-
	(c) Changes in inventories of finished goods, Work-in-Progress and Stock-in-trade	4,356	(3,680)	(2,656)	(3,881)
	(d) Erection & Sub-Contracting Expenses	39,416	31,380	28,554	1,19,741
	(e) Employee Benefits Expense	7,827	8,264	7,418	31,359
	(f) Depreciation & Amortisation Expense	2,079	2,099	2,044	8,518
	(g) Other Expenditure	14,058	15,067	15,441	59,799
	Total Expenses :	1,06,801	98,705	97,755	4,08,069
3	Profit/(Loss) from Operations before Other Income, finance cost and Exceptional Items (1-2)	10,160	8,392	8,583	34,156
4	Other Income	1,339	1,078	1,056	5,223
5	Profit/(loss) from ordinary activities before finance cost and Exceptional Items (3+4)	11,499	9,470	9,639	39,379
6	Finance Costs	4,108	3,279	3,278	14,093
7	Profit/(Loss) from ordinary activities after finance cost but before Exceptional Items (5-6)	7,391	6,191	6,361	25,286
8	Exceptional Items	-	-	-	-
9	Profit/(Loss) from Ordinary Activities before Tax (7-8)	7,391	6,191	6,361	25,286
10	Tax Expense	2,550	2,185	2,175	8,725
11	Net Profit /(Loss) from Ordinary Activities after Tax (9-10)	4,841	4,006	4,186	16,561
12	Extraordinary Items (net of tax expense Rs. in lakhs)	-	-	-	-
13	Net Profit(+)/Loss(-) for the period (11-12)	4,841	4,006	4,186	16,561
14	Paid Up Equity Share Capital (Face Value of Rs. 2 each)	3,069	3,069	3,069	3,069
15	Reserve excluding Revaluation Reserves as per Balance sheet of previous accounting year	-	-	-	2,03,980
16.i	Earnings Per Share (EPS) (before extraordinary items of Rs. 2 each) (not annualised)	-	-	-	-
	a) Basic	3.15	2.61	2.73	10.79
	b) Diluted	3.15	2.61	2.73	10.79
16.ii	Earnings Per Share (EPS) (after extraordinary items of Rs. 2 each) (not annualised)	-	-	-	-
	a) Basic	3.15	2.61	2.73	10.79
	b) Diluted	3.15	2.61	2.73	10.79
PART-II Select Information for the Quarter Ended 30/06/2015					
A	PARTICULARS OF SHAREHOLDING				
1	Public Shareholding				
	No. of Shares	6,22,25,907	6,22,25,907	6,22,25,907	6,22,25,907
	Percentage (%) of Shareholding	40.55	40.55	40.55	40.55
2	Promoters and Promoter Group Shareholding				
	a) Pledge / Encumbered				
	No. of Shares	1,89,24,601	2,07,24,601	3,15,24,601	2,07,24,601
	- Percentage of Shares(as a % of the total Shareholding of promoter and promoter group)	20.74	22.72	34.55	22.72
	- Percentage of shares (as a % of the total Share Capital of the Company)	12.33	13.50	20.54	13.50
	b) Non-encumbered				
	No. of Shares	7,23,10,062	7,05,10,062	5,97,10,062	7,05,10,062
	- Percentage of Shares(as a % of the total Shareholding of promoter and promoter group)	79.26	77.28	65.45	77.28
	- Percentage of shares (as a % of the total Share Capital of the Company)	47.12	45.95	38.91	45.95
B	INVESTOR COMPLAINTS	3 months ended 30/06/2015			
	Pending at the beginning of the quarter				
	Received during the quarter		Nil		
	Disposed of during the quarter		Nil		
	Remaining unresolved at the end of the quarter		Nil		



Segment wise Revenue, Results and Capital Employed for the Quarter Ended 30th June, 2015

Sr. No.	Particulars	Standalone			
		For Quarter Ended			For Year Ended
		30-06-2015 (Unaudited)	31-03-2015 (Unaudited)	30-06-2014 (Unaudited)	31-03-2015 (Audited)
A	Segment Revenue				
	a) Transmission & Distribution	97,588	90,204	99,280	4,03,359
	b) Infrastructure EPC	17,730	14,551	5,664	31,864
	c) Others	1,643	2,342	1,394	7,002
	Total:	1,16,961	1,07,097	1,06,338	4,42,225
	Less: Inter Segment Revenue	-	-	-	-
	Net Sales / Income from Operations	1,16,961	1,07,097	1,06,338	4,42,225
B	Segment Results				
	(Profit (+) / Loss (-) before tax & Finance cost)				
	a) Transmission & Distribution	9,531	8,379	9,875	37,931
	b) Infrastructure EPC	505	(822)	(1,354)	(4,666)
	c) Others	209	943	81	1,380
	Total:	10,245	8,500	8,602	34,645
	Less : Finance cost	4,108	3,279	3,278	14,093
	Add : Other un-allocable income net off un-allocable expenditure	1,254	970	1,037	4,734
	Total Profit Before Tax:	7,391	6,191	6,361	25,286
C	Capital Employed [Segment Assets - Segment Liabilities]				
	a) Transmission & Distribution	1,67,341	1,78,816	1,58,595	1,78,816
	b) Infrastructure EPC	37,002	35,660	30,053	35,660
	c) Others	5,840	4,902	5,958	4,902
	d) Unallocable	80,417	85,386	86,855	85,386
	Total:	2,90,600	3,04,764	2,81,461	3,04,764

Notes :

- The above results were reviewed by the Audit Committee and approved by the Board at their meeting held on 07th August 2015.
- The Statutory Auditors of the Company have conducted a "limited review" of the above financial results.
- The figures for the quarter ended 31st March 2015 are the balancing figures between audited figures in respect of full financial year and the published year to date figures upto the quarter ended December 31, 2014.
- The previous period's/ year's figures have been regrouped/ rearranged wherever considered necessary.

By Order of the Board of Directors
For KALPATARU POWER TRANSMISSION LTD.


Manish Mohnot
Managing Director
DIN:01229696

Place : Mumbai
Dated : 07th August, 2015

Please visit our website: www.kalpatarupower.com

