

Kalindee Rail Nirman (Engineers) Limited

Corp. Off. : 2nd Floor, Building No. 9A, Cyber City,
DLF Phase - III, Gurgaon - 122002 (Haryana), INDIA
Tel.: +91-124-4674800, 4674865 Fax: +91-124-4674887, 4674888
Email : info@kalindee.net, Website : www.kalindee.net

KALINDEE®
An ISO 9001:2008 COMPANY



Ref: KRNEL/2012-13/ 1324

July 09, 2012

National Securities Depository Limited
4th Floor, A Wing, Trade World
Kamala Mills Compound,
Senapati Bapat Marg, Lower Parel
Mumbai – 400 013

Sub : Disclosure u/reg 29 of Substantial Acquisition of Shares and Takeover
(Regulations)

Ref : Bagaria Finance Private limited and Calcutta Securities Private Limited

Dear Sir

This is with respect to subject and reference as aforesaid. In this connection pl. find enclosed herewith disclosure under regulation 29 as above as received from M/s Bagaria Finance Private Limited and Calcutta Securities Private Limited for acquisition of 6,20,000 shares of our Company. This is for your information and records. A copy of disclosure as received by Company from the Acquirer and PAC's dated 02-07-2012 is also enclosed for your records and necessary action.

We sincerely hope that you will find same in order.

Thanking you

Sincerely yours

For KALINDEE RAIL NIRMAN (ENGINEERS) LIMITED

Authorised Signatory

encl. as above.

CALCUTTA SECURITIES PVT. LTD.

Bagaria
Group

120, Lord Sinha Road, 6th Floor, "Shyamkunj", Kolkata - 700 071, Phone : +91 33 4014 0000 / 2282 2212, Fax : +91 33 4014 0035 / 2282 4145
E-mail : tea@bagariagroup.com, Website : www.bagariagroup.com

Date: July 02, 2012

Ref/CS/2012-13/

✓ The Company Secretary,
M/s. Kalindee Rail Nirman (Engineers) Ltd,
2nd Floor, Building No.9A,
Cyber City, DLF Phase-III
Gurgaon - 122002
Haryana

Kind Attn: Mr. Anil Sharma
Sub: Submission of ANNEXURE-A

Dear Sir,

This is with reference to the Circular No.SEBI/CFD/DCR/SAST/1/2011/09/23 dated 23rd September, 2011 of Securities and Exchange Board of India, regarding the format for disclosures under regulation 29(1) of SEBI (substantial acquisition of shares and takeovers) regulations, 2011.

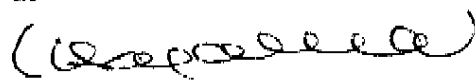
We would like to inform you that we have acquired 6,20,000 shares of Kalindee Rail Nirman (Engineers) Ltd. through our Companies, Calcutta Securities Pvt. Ltd. 4,10,000 Shares and Bagaria Finance Ltd. 2,10,000 shares representing 5% of the total Equity value.

We are enclosing herewith ANNEXURE-A, duly filled in, of (i) Calcutta Securities Pvt. Ltd., (ii) Bagaria Finance Ltd and (iii) Calcutta Securities Pvt. Ltd & Bagaria Finance Ltd (Consolidated).

Hope, you will find the same in order.

Thanking you.

Yours faithfully,
CALCUTTA SECURITIES PVT. LTD


(Authorised Signatory)

Encl: as stated above.

Copies to :-

- 1) Corporate Relationship Department
Bombay Stock Exchange Ltd.
Floor 25, Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai - 400 001
- 2) Listing Department
National Stock Exchange of India Ltd
Exchange Plaza
Bandra Kurla Complex, Bandra (E)
Mumbai - 400 051

<u>Details of acquisition</u>			
a) Shares carrying voting rights acquired	210000	1.693%	-
b) VR's acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
Total (a + b + c)	210000	1.693%	-
<u>After the acquisition, holding of</u>			
a) Shares carrying voting rights	210000	1.693%	-
b) VR's otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
Total (a + b + c)	210000	1.693%	-
6. Mode of acquisition (e.g. open market/public issue/rights issue/preferential allotment/inter-se transfer, etc.)	Open Market		
7. Date of acquisition of/date of receipt of intimation of allotment of shares/VR/warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC	From 24.04.2012 to 02.07.2012		

8. Equity share capital / total voting capital of the TC before the said acquisition	210000 Equity Shares
9. Equity share capital / total voting capital of the TC after the said acquisition	210000 Equity Shares
10. Total diluted share/voting capital of the TC after the said acquisition	-

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer/Authorised Signatory

For BAGARIA FINANCE LTD.

Place: Kolkata



Date: 02.07.2012

Director

Annexure-A**Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1. Name of the Target Company (TC)	KALINDEE RAIL NIRMAN (ENGINEERS) LTD.		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Calcutta Securities Pvt. Ltd. Abhishek Bagaria		
3. Whether the acquirer belongs to Promoter/Promoter group	NO		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Ltd & Bombay Stock Exchange Ltd.		
5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	Number	%w.r.t.total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition under consideration, holding of:</u>			
a) Shares carrying voting rights	-	-	-
b) Voting rights (VR) otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
Total (a + b + c)	-	-	-

8. Equity share capital / total voting capital of the TC before the said acquisition	410000 Equity Shares
9. Equity share capital / total voting capital of the TC after the said acquisition	410000 Equity Shares
10. Total diluted share/voting capital of the TC after the said acquisition	-

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer/Authorised Signatory

For *Capital Gains Tax* Ltd

Place: Kolkata



Date: 02.07.12

Authorised Signatory

Annexure-A

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	KALINDEE RAIL NIRMAN (ENGINEERS) LTD.		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Calcutta Securities Pvt. Ltd & Bagaria Finance Ltd Abhishek Bagaria		
3. Whether the acquirer belongs to Promoter/Promoter group	NO		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Ltd & Bombay Stock Exchange Ltd.		
5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	Number	%w.r.t.total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition under consideration, holding of:</u>			
a) Shares carrying voting rights	-	-	-
b) Voting rights (VR) otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
Total (a + b + c)	-	-	-

<u>Details of acquisition</u>			
a) Shares carrying voting rights acquired	620000	5.00%	-
b) VR's acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
Total (a + b + c)	620000	5.00%	-
<u>After the acquisition, holding of</u>			
a) Shares carrying voting rights	620000	5.00%	-
b) VR's otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
Total (a + b + c)	620000	5.00%	-
6. Mode of acquisition (e.g. open market/public issue/rights issue/preferential allotment/inter-se transfer, etc.)	Open Market		
7. Date of acquisition of/date of receipt of intimation of allotment of shares/VR/warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC	From 24.04.2012 to 02.07.2012		

8. Equity share capital / total voting capital of the TC before the said acquisition	620000 Equity Shares
9. Equity share capital / total voting capital of the TC after the said acquisition	620000 Equity Shares
10. Total diluted share/voting capital of the TC after the said acquisition	-

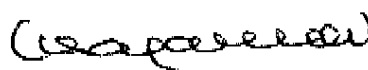
Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer/Authorised Signatory

For Calcutta Securities Pvt. Ltd. For BAGARIA FINANCE LTD.

Place: Kolkata

Date: 02.07.12

Authorised Signatory

Director

Annexure-A

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	KALINDEE RAIL NIRMAN (ENGINEERS) LTD.		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Bagaria Finance Ltd. Abhishek Bagaria		
3. Whether the acquirer belongs to Promoter/Promoter group	NO		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Ltd & Bombay Stock Exchange Ltd.		
5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	Number	%w.r.t.total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition under consideration, holding of:</u>			
a) Shares carrying voting rights	-	-	-
b) Voting rights (VR) otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
Total (a + b + c)	-	-	-